

## SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following completion of the [●] (assuming [●] is not executed and without taking into account any Shares to be allotted and issued upon the exercise of any options which may be granted under the Share Option Scheme), the following persons will have interests or short positions in our Shares or our underlying shares which would be required to be disclosed to us under the provisions of Division 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other members of our Group:

<u>Name</u>	<u>Nature of interest</u>	<u>Class of securities</u>	<u>Number of Shares</u>	<u>Approximate percentage of total issued share capital</u>
Trisonic International <sup>(Note 1)</sup>	Beneficial owner	Ordinary	[●]	[●]%
Mr. WANG Jin <sup>(Note 1)(Note 2)</sup>	Interest in controlled corporation	Ordinary	[●]	[●]%
Kingston Grand <sup>(Note 1)</sup>	Interest in controlled corporation	Ordinary	[●]	[●]%
Mr. YANG Xianlu <sup>(Note 1)</sup>	Interest in controlled corporation	Ordinary	[●]	[●]%
Mr. WU Wendong <sup>(Note 1)</sup>	Interest in controlled corporation	Ordinary	[●]	[●]%
Mr. LI Hesheng <sup>(Note 1)</sup>	Interest in controlled corporation	Ordinary	[●]	[●]%
Mr. SHI Yinjun <sup>(Note 1)</sup>	Interest in controlled corporation	Ordinary	[●]	[●]%
Mr. ZHANG Yuangui <sup>(Note 1)</sup>	Interest in controlled corporation	Ordinary	[●]	[●]%
Sapphire Corporation Limited <sup>(Note 2)</sup>	Interest in controlled corporation	Ordinary	[●]	[●]%
Green Globe <sup>(Note 3)</sup>	Beneficial owner	Ordinary	[●]	[●]%
AL Safat Asia Resources I Limited <sup>(Note 3)</sup>	Interest in controlled corporation	Ordinary	[●]	[●]%
AL Safat Investment Company K.S.C.C. <sup>(Note 4)</sup>	Interest in controlled corporation	Ordinary	[●]	[●]%

*Notes:*

1. The issued share capital of Trisonic International is owned as to 6% by Mr. YANG Xianlu; 6% by Mr. WU Wendong, 3% by Mr. LI Hesheng, 30.6% by Mr. WANG Jin, 7.2% by Mr. SHI Yinjun and 7.2% by Mr. ZHANG Yuangui; and 40% by Kingston Grand. Both our Founders and Kingston Grand are deemed under SFO rules to be interested in [●] Shares held by Trisonic International.
2. The issued share capital of Kingston Grand is owned as to 60% by Mr. WANG Jin and 40% by Sapphire Corporation Limited. Mr. WANG Jin and Sapphire Corporation Limited are deemed under SFO rules to be interested in [●] Shares held by Kingston Grand.
3. The issued share capital of Green Globe is owned as to 100% by AL Safat Asia Resources I Limited. AL Safat Asia Resources I Limited is deemed under SFO rules to be interested in [●] Shares held by Green Globe.
4. The issued share capital of AL Safat Asia Resources I Limited is owned as to 100% by AL Safat Investment Company K.S.C.C. AL Safat Investment Company K.S.C.C. is deemed under SFO rules to be interested in [●] Shares held by Green Globe.