
SHARE CAPITAL

Authorized share capital:

<u>10,000,000,000</u>	Shares	<div style="text-align: right;">HK\$</div> <u>1,000,000,000</u>
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(1) General mandate

Our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares (otherwise than pursuant to, or in consequence of, a rights issue or scrip dividend scheme or on the exercise of Options which may be granted under the Share Option Scheme or upon [●]) with an aggregate nominal value of not more than the sum of:

- (a) 20% of the aggregate nominal value of our share capital in issue immediately following [●] (without taking into account Shares which may be allotted and issued pursuant to [●]); and
- (b) the aggregate nominal value of our share capital repurchased by us (if any) pursuant to the Repurchase Mandate referred to in Note 2 below.

This general mandate to issue Shares will remain in effect until:

- (i) the conclusion of our next annual general meeting;
 - (ii) at the end of the period within which our next annual general meeting is required to be held under the applicable laws or the Memorandum of Association and the Articles of Association; or
 - (iii) it is varied or revoked by an ordinary resolution of our Shareholders in a general meeting,
- whichever occurs first.

(2) Repurchase mandate

Our Directors have been granted a general unconditional mandate to exercise all our powers to repurchase Shares with a total nominal value of not more than 10% of the aggregate nominal value of our share capital in issue immediately following [●] (without taking into account Shares which may be allotted and issued pursuant to [●]).

This mandate only relates to repurchases made on the Stock Exchange, or on any other stock exchange on which the Shares are listed (and which is recognized by the SFC and the Stock Exchange for this purpose), and made in accordance with all applicable laws and the requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in the “Statutory and General Information — Further Information about Our Group — Repurchases by our Company of our own Shares” attached as Appendix VII to this document.

The general mandate to repurchase Shares will remain in effect until:

- (i) the conclusion of our next annual general meeting;
- (ii) at the end of the period within which our next annual general meeting is required to be held under the applicable laws or the Memorandum of Association and the Articles of Association; or

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(iii) it is varied or revoked by an ordinary resolution of our Shareholders in a general meeting, whichever occurs first.

(3) Share option scheme

We have conditionally adopted the Share Option Scheme. The principal terms of the Share Option Scheme are summarized in the “Statutory and General Information — Share Option Scheme” attached as Appendix VII to this document.