

THIS WEB PROOF INFORMATION PACK IS IN DRAFT FORM. The information contained herein is incomplete and subject to change and it must be read in conjunction with the section headed “Warning” on the cover of this Web Proof Information Pack.

<b>CONTENTS</b>
-----------------

This information pack contains the following information relating to Yuzhou Properties Company Limited extracted from an amended version of the post-hearing proof of the draft document:

- **Summary**
- **Definitions**
- **Risk Factors**
- **Forward-Looking Statements**
- **Directors and Parties**
- **Corporate Information**
- **Industry and Regulatory Overview**
- **History, Reorganization and Group Structure**
- **Business**
- **Relationship with our Controlling Shareholders**
- **Connected Transactions**
- **Directors and Senior Management**
- **Share Capital**
- **Substantial Shareholders**
- **Financial Information**
- **Future Plans**
- **Appendix I Accountants’ Report**
- **Appendix III Profit Forecast**
- **Appendix IV Regulatory Overview**
- **Appendix V Property Valuation**
- **Appendix VI Summary of the Constitution of the Company and Cayman Islands Company Law**
- **Appendix VII Statutory and General Information**

**YOU SHOULD READ THE WARNING ON THE COVER OF THIS INFORMATION PACK.**