

THIS WEB PROOF INFORMATION PACK IS IN DRAFT FORM. The information contained herein is incomplete and subject to change and it must be read in conjunction with the section headed “Warning” on the cover of this Web Proof Information Pack.

<b>SUBSTANTIAL SHAREHOLDERS</b>
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**OUR SUBSTANTIAL SHAREHOLDERS**

So far as our Directors are aware, the following persons will have beneficial interests or short positions in Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who are directly and/or indirectly interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company and are therefore regarded as substantial shareholders of our Company under the Listing Rules:

<u>Name</u>	<u>Nature of interest</u>	<u>Number of Shares held</u>	<u>Percentage of shareholding</u>
Mr. Lam Lung On . . . . .	Beneficial owner and interest of spouse	1,800,000,000 <sup>(2)</sup>	[●]%
Ms. Kwok Ying Lan . . . . .	Beneficial owner and interest of spouse	1,800,000,000 <sup>(3)</sup>	[●]%

Notes:

- (1) The relevant percentages have been calculated by reference only to [●] Shares being in issue.
- (2) Mr. Lam Lung On is the beneficial owner of 900,000,000 Shares (representing 37.5% of the issued share capital of the Company) and is deemed to be interested in the 900,000,000 Shares (representing 37.5% of the issued share capital of the Company) held by his spouse, Ms. Kwok Ying Lan, under the Securities and Futures Ordinance.
- (3) Ms. Kwok Ying Lan is the beneficial owner of 900,000,000 Shares (representing 37.5% of the issued share capital of the Company) and is deemed to be interested in the 900,000,000 Shares (representing 37.5% of the issued share capital of the Company) held by her spouse, Mr. Lam Lung On, under the Securities and Futures Ordinance.