

THIS WEB PROOF INFORMATION PACK IS IN DRAFT FORM. The information contained in it is incomplete and is subject to change. This Web Proof Information Pack must be read in conjunction with the section headed "Warning" on the cover of this Web Proof Information Pack.

CONTENTS

This Web Proof Information Pack contains the following information relating to the Company extracted from the Listing Committee Post Hearing proof of the draft document.

- **Warning**
- **Summary**
- **Definitions**
- **Risk Factors**
- **Directors and Parties Involved**
- **Corporate Information**
- **Industry Overview**
- **History, Reorganisation and Group Structure**
- **Business**
- **Connected Transactions**
- **Directors, Senior Management and Employees**
- **Substantial Shareholders and Selling Shareholder**
- **Relationship with Parent Group**
- **Share Capital**
- **Financial Information**
- **Future Plans**
- **Appendix I – Accountant’s Report**
- **Appendix III – Profit Forecast**
- **Appendix IV – Property Valuation**
- **Appendix V – Summary of the Constitution of the Company and Bermuda Company Law**
- **Appendix VI – Statutory and General Information**

YOU SHOULD READ THE SECTION HEADED “WARNING” ON THE COVER OF THIS WEB PROOF INFORMATION PACK.