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SHARE CAPITAL

The authorised and issued share capital of the Company are as follows:

<u>Number of Shares comprised in the authorised share capital:</u>	<u>(HK\$)</u>
4,000,000,000 Shares	400,000,000

Assuming the [●] is not exercised, the share capital of the Company immediately following the completion of the [●] will be as follows:

<u>Issued and to be issued, fully paid or credited as fully paid upon completion of the [●]</u>	<u>(HK\$)</u>
1,205,172,883 Shares in issue as at the date of this document	120,517,288.3
[●] Shares to be issued in the [●] ⁽¹⁾	30,129,200.0
[●] Shares in total	<u>150,646,488.3</u>

Note:

(1) The share capital of the Company will be enlarged by up to an additional [●] Shares in the event that the [●] is exercised in full.

ASSUMPTIONS

The above tables assume that the [●] becomes unconditional and does not take into account any exercise of any options granted or to be granted under the Share Option Schemes as described below. They take no account of Shares which may be allotted and issued or repurchased by the Company pursuant to the Issue Mandate and Repurchase Mandate as described below.

RANKING

The [●], including the Shares to be issued pursuant to the exercise of the [●], will rank pari passu in all respects with all other Shares in issue as mentioned in this document, and in particular, will rank in full for all dividends and other distributions declared, paid or made on the Shares after the date of this document.

SHARE OPTION SCHEMES

The Company has conditionally adopted the Share Option Schemes, the principal terms of which are set out in the sections headed "Statutory and General Information — D. Pre-[●] Share Option Scheme" and "Statutory and General Information — E. Post-[●] Share Option Scheme" in Appendix VI to this document.

GENERAL MANDATE TO ISSUE SHARES

Conditional on the conditions stated in this document, the Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with an aggregate nominal value not exceeding the sum of:

- (i) 20% of the aggregate nominal value of the share capital of the Company in issue immediately following the completion of the [●] (excluding any Shares which may be allotted and issued pursuant to the exercise of the [●] or exercise of any options that were granted under the Pre-[●] Share Option Scheme or may be granted under the Post-[●] Share Option Scheme); and

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- (ii) the aggregate nominal value of the share capital of the Company repurchased by the Company (if any) pursuant to the Repurchase Mandate.

The Directors may, in addition to the Shares which they are authorised to issue under the mandate, allot, issue and deal in the Shares pursuant to (a) a rights issue; (b) the exercise of rights of subscription, exchange or conversion under the terms of any warrants or convertible securities issued by the Company or any securities which are exchangeable into Shares; (c) the exercise of the subscription rights under options granted under the Pre-[●] Share Option Scheme or the Post [●] Share Option Scheme or any other similar arrangement of the Company from time to time adopted for the grant or issue to officers and/or employees and/or consultants and/or advisors of the Company and/or any of its subsidiaries of Shares or rights to acquire Shares; or (d) any scrip dividend or similar arrangement providing for allotment of Shares in lieu of the whole or part of a dividend on Shares in accordance with the Bye-laws of the Company.

The Issue Mandate will expire:

- at the conclusion of the Company's next annual general meeting;
- upon the expiry of the period within which the Company is required by applicable laws or the Bye-laws to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting, whichever occurs first.

For further details of the Issue Mandate, see the section headed "Statutory and General Information — A. Further Information about the Company — 3. Resolutions of the Shareholders passed on 16 October 2009" in Appendix VI to this document.

GENERAL MANDATE TO REPURCHASE SHARES

Conditional on conditions stated in the section headed "[●]" in this document, the Directors have been granted a general unconditional mandate to exercise all the powers of the Company to repurchase Shares with an aggregate nominal value of not more than 10% of the total nominal value of the share capital of the Company in issue immediately following completion of the [●] (excluding any Shares which may be allotted and issued pursuant to the exercise of the [●] or exercise of any options that were granted under the Pre-[●] Share Option Scheme or may be granted under the Post-[●] Share Option Scheme).

The Repurchase Mandate relates only to repurchases made on the Stock Exchange and/or on any other stock exchange on which the Shares are listed (and which is recognised by the SFC and the Stock Exchange for this purpose), and which are made in accordance with all applicable laws and requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in the section headed "Statutory and General Information — A. Further Information about the Company — 7. Repurchase by the Company of its Own Securities" in Appendix VI to this document.

The Repurchase Mandate will expire:

- at the conclusion of the Company's next annual general meeting;

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- upon the expiry of the period within which the Company is required by applicable laws or the Bye-laws to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting, whichever occurs first.

For further information about the Repurchase Mandate, refer to the section headed “Statutory and General Information — A. Further Information about the Company — 3. Resolutions of the Shareholders passed on 16 October 2009” in Appendix VI to this document.