THIS WEB PROOF INFORMATION PACK IS IN DRAFT FORM. The information contained herein is incomplete and subject to change and it must be read in conjunction with the section headed "Warning" on the cover of this Web Proof Information Pack.

CONTENTS

This Web Proof Information Pack contains the following information relating to Excellence Real Estate Group Limited extracted from [•] proof of the draft document:

- Summary
- Definitions
- Risk Factors
- Directors
- Corporate Information
- Industry Overview
- Corporate History, Reorganization and Group Structure
- Business
- Relationship with Our Controlling Shareholders
- Directors, Senior Management and Employees
- Substantial Shareholders
- Share Capital
- Financial Information
- Future Plans
- Appendix IA: Accountant's Report of Excellence Real Estate Group Limited
- Appendix IB: Accountant's Report of Shanghai Detian Real Estate Company Limited
- Appendix IV: Property Valuation
- Appendix V: Taxation
- Appendix VI: Summary of PRC Laws Relating to the Property Sector
- Appendix VII: Summary of the Constitution of the Company and Cayman Company Law
- Appendix VIII: Statutory and General Information

YOU SHOULD READ THE SECTION HEADED "WARNING" ON THE COVER OF THIS WEB PROOF INFORMATION PACK.