THIS WEB PROOF INFORMATION PACK IS IN DRAFT FORM. The information contained herein is incomplete and subject to change and it must be read in conjunction with the section headed "Warning" on the cover of this Web Proof Information Pack.

SHARE CAPITAL

The following is a description of the capital structure of our company.

	HK\$
Authorized share capital	
500,000,000 Shares	5,000,000,000
	HK\$
Issued share capital	
1,000,000 Shares in issue	10,000