

THIS INFORMATION PACK IS IN DRAFT FORM. The information contained in it is incomplete and is subject to change. This Information Pack must be read in conjunction with the section headed “Warning” on the cover of this Information Pack.

TABLE OF CONTENT

This information pack contains the following information relating to Greens Holdings Ltd extracted from an amended version of the draft document.

- TABLE OF CONTENT
- SUMMARY
- DEFINITIONS
- GLOSSARY
- RISK FACTORS
- FORWARD-LOOKING STATEMENTS
- DIRECTORS AND PARTIES
- CORPORATE INFORMATION
- INDUSTRY OVERVIEW
- REGULATION
- BUSINESS
- RELATIONSHIP WITH THE CONTROLLING SHAREHOLDER
- DIRECTORS AND SENIOR MANAGEMENT
- SHARE CAPITAL
- FINANCIAL INFORMATION
- FUTURE PLANS
- APPENDIX IA — ACCOUNTANTS’ REPORT
- APPENDIX IB — ACCOUNTANTS’ REPORT
- APPENDIX II — UNAUDITED PRO FORMA FINANCIAL INFORMATION
- APPENDIX III — PROFIT FORECAST
- APPENDIX IV — PROPERTY VALUATION
- APPENDIX V — INDEPENDENT INDUSTRY REPORT ON THE GLOBAL BOILER INDUSTRY
- APPENDIX VI — SUMMARY OF THE CONSTITUTION OF THE COMPANY AND CAYMAN
COMPANY LAW
- APPENDIX VII — STATUTORY AND GENERAL INFORMATION

You should read the warning on the cover of this information pack.