

THIS INFORMATION PACK IS IN DRAFT FORM. The information contained in it is incomplete and is subject to change. This Information Pack must be read in conjunction with the section headed “Warning” on the cover of this Information Pack.

## SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following completion of the [●] (but without taking into account the exercise of the [●]), the only persons who will have an interest or short position in the Shares or underlying shares which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be directly or indirectly interested in 10% or more of the issued and outstanding share capital of the Company then in issue carrying rights to vote in all circumstances at the general meetings of the Company, together with any other Shareholders beneficially owning more than 5% of the outstanding or issuable Shares of the Company, are as follows:

Name	Long/Short Position	Capacity/Nature of Interest	Number of Shares that person has or is deemed to have interest in immediately following completion of the [●] and the Capitalisation Issue	Approximate percentage of the interest in the issued share capital of the Company
Mr. Wong	Long Position	Beneficial owner	[●]	[●]%
	Long Position	Interest in a controlled corporation	[●] <sup>(1)(3)</sup>	[●] in total [●]%
Mr. Wong Sun Hoi	Long Position	Beneficial owner	[●]	[●]%
	Long Position	Indirect interest	[●] <sup>(2)(3)</sup>	[●] in total [●]%
Fortune Plus <sup>(3)</sup>	Long Position	Beneficial owner	[●]	[●]%
Standard Bank Plc	Long Position	Beneficial owner	[●]	[●]%
Orchid Asia IV, L.P.	Long Position	Beneficial owner	[●]	[●]%

*Notes:*

- (1) These 96,800,000 Shares are indirectly held by Mr. Wong through Fortune Plus (in which Mr. Wong is deemed to be interested by virtue of his 66.6% equity interest in Fortune Plus for the purposes of the SFO).
- (2) Fortune Plus is beneficially owned by Mr. Wong Sun Hoi as to 10.99% and Mr. Wong Sun Hoi is regarded as interested in 10.99% of the shareholding owned by Fortune Plus.
- (3) Fortune Plus is a company incorporated in the British Virgin Islands whose share capital is owned as to [66.6]% by Mr. Wong, [10.99]% by Mr. Wong Sun Hoi, [7.55]% by Mr. Ng Hiu King, [7.73]% by Investidea Investments Limited and [7.13]% by Sea Princess International Investments Limited.