

CONTENTS

This Web Proof Information Pack contains the following information in relation to CPMC Holdings Limited extracted from an amended version of the Listing Committee Post-Hearing Proof of the draft document:

	<u>Page</u>
Summary	1
Definitions	10
Glossary	19
Risk Factors	21
Forward-Looking Statements	36
Directors and Parties Involved	37
Corporate Information	39
Industry Overview	41
Regulatory Overview	51
History and Reorganization	56
Business	61
Relationship with COFCO Group	99
Connected Transactions	108
Directors and Senior Management	119
Share Capital	128
Substantial Shareholders	131
Financial Information	132
Future Plans	174
Appendix I — Accountants' Report	I-1
Appendix III — Profit Forecast	III-1
Appendix IV — Property Valuation	IV-1
Appendix V — Summary of Articles of Association	V-1
Appendix VI — Statutory and General Information	VI-1

YOU SHOULD READ THE SECTION HEADED "WARNING" ON THE COVER OF THIS WEB PROOF INFORMATION PACK.