

## SUBSTANTIAL SHAREHOLDERS

### Substantial Shareholders

As far as the Directors are aware, immediately following the completion of the Global Offering and taking no account of any Share which may be taken up under the Global Offering or the exercise of the Over-allotment Option, the following persons (not being Directors or the chief executive officer of our Company) will have an interest or short position in the shares or underlying shares of our Company that is to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Company:

#### Shareholding before the Over-allotment Option is exercised:

Name	Capacity/Nature of Interest	Number of Shares	Approximate % of Interest in our Company immediately after the Global Offering
Galaxy Earnest Limited <sup>(1)</sup> . . . . .	Beneficial owner	5,100,000,000	85.0%
Growing Group <sup>(2)</sup> . . . . .	Interest of a controlled corporation	5,100,000,000	85.0%
Mr. Wong Wun Ming <sup>(2)</sup> . . . . .	Interest of a controlled corporation	5,100,000,000	85.0%
Ms. Chen Bihua <sup>(2)</sup> . . . . .	Interest of spouse	5,100,000,000	85.0%

*Notes:*

- (1) Galaxy Earnest Limited is wholly owned by Growing Group, Gainday Holdings, Better Luck Group and Tin Sun Holdings in the respective proportions of 55%, 15%, 15% and 15%.
- (2) Pursuant to the SFO, Growing Group will be deemed to be interested in the Shares in which Galaxy Earnest Limited is currently interested in i.e. 85%. Mr. Wong Wun Ming owns 100% interest in the issued share capital of Growing Group. Ms. Chen Bihua is the spouse of Mr. Wong Wun Ming and therefore is deemed to be interested in the Shares in which Mr. Wong Wun Ming is deemed to be interested for the purpose of SFO and vice versa. Pursuant to the SFO, Mr. Wong Wun Ming and Ms. Chen Bihua are deemed to be interested in the Shares in which Growing Group is currently interested.

#### Shareholding if the Over-allotment Option is exercised in full:

Name	Capacity/Nature of Interest	Number of Shares	Approximate % of Interest in our Company immediately after the Global Offering
Galaxy Earnest Limited <sup>(1)</sup> . . . . .	Beneficial owner	4,965,000,000	82.8%
Growing Group <sup>(2)</sup> . . . . .	Interest of a controlled corporation	4,965,000,000	82.8%
Mr. Wong Wun Ming <sup>(2)</sup> . . . . .	Interest of a controlled corporation	4,965,000,000	82.8%
Ms. Chen Bihua <sup>(2)</sup> . . . . .	Interest of spouse	4,965,000,000	82.8%

*Notes:*

- (1) Galaxy Earnest Limited is wholly owned by Growing Group, Gainday Holdings, Better Luck Group and Tin Sun Holdings in the respective proportions of 55%, 15%, 15% and 15%.
- (2) Pursuant to the SFO, Growing Group will be deemed to be interested in the Shares in which Galaxy Earnest Limited will be interested in, i.e. 82.8%, if the Over-allotment Option is exercised in full. Mr. Wong Wun Ming owns 100% interest in the issued share capital of Growing Group. Ms. Chen Bihua is the spouse of Mr. Wong Wun Ming and therefore is deemed to be interested in the Shares in which Mr. Wong Wun Ming is deemed to be interested for the purpose of SFO and vice versa. Pursuant to the SFO, Mr. Wong Wun Ming and Ms. Chen Bihua are deemed to be interested in the Shares in which Growing Group is currently interested.

For details of our Directors' interest in Shares immediately following completion of the Global Offering, please refer to Appendix VII headed "Statutory and General Information — Further

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Information about Directors and Substantial Shareholders — Directors — Disclosure of Interest — Interests and short positions of the Directors and the chief executive of the Company in the Shares, underlying Shares and debentures of the Company and its associated corporations” of this prospectus.

Except as disclosed in this prospectus, our Directors are not aware of any person who will, immediately following completion of the Global Offering, have a discloseable interest in 5% or more of the Shares for the purpose of Part XV of the SFO.