

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the WHITE, YELLOW and GREEN application forms, the written consents referred to in the paragraph headed “Consents of Experts” in Appendix VII to this prospectus, and copies of the material contracts referred to in the paragraph headed “Summary of Material Contracts” in Appendix VII to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Charltons at 10th Floor, Hutchison House, 10 Harcourt Road, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the memorandum and articles of association of our Company;
- (b) the accountant’s report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (c) the report on unaudited pro forma financial information from PricewaterhouseCoopers, the text of which is set out in Appendix II to this prospectus;
- (d) the audited accounts which have been prepared for the companies comprising our Group for each of the three years ended December 31, 2008 and the six months ended June 30, 2009;
- (e) the PRC legal opinion issued by Grandall Legal Group (Shanghai), the legal advisers to our Company as to PRC law;
- (f) the letters relating to the profit forecast for the financial year ending December 31, 2009, issued by the Joint Sponsors and PricewaterhouseCoopers, the texts of which are set forth in Appendix III to this prospectus;
- (g) the letter, summary of valuation and valuation certificates prepared by DTZ Debenham Tie Leung Limited on the property interests of our Group, the texts of which are set out in Appendix IV to this prospectus;
- (h) the letter of advice prepared by Maples and Calder summarizing certain aspects of the Companies Law referred to in the paragraph headed “Summary of Cayman Islands Company Law and Taxation” in Appendix VI to this prospectus;
- (i) the material contracts referred to in the paragraph headed “Summary of Material Contracts” in Appendix VII to this prospectus;
- (j) the written consents referred to in the paragraph headed “Consents of Experts” in Appendix VII to this prospectus;
- (k) the rules of the Share Option Scheme;

**APPENDIX VIII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES
IN HONG KONG AND AVAILABLE FOR INSPECTION**

- (l) the service contracts referred to in the paragraph headed “Particulars of Service Contracts” in Appendix VII to this prospectus;
- (m) the Companies Law; and
- (n) the particulars of the Selling Shareholder.