

CONTENTS

This Web Proof Information Pack contains the following information relating to China Tontine Wines Group Limited extracted from the Listing Committee Hearing Proof of the draft document:

- Contents
- Summary
- Definitions
- Glossary of Technical Terms
- Risk Factors
- Directors and Parties Involved
- Corporate Information
- Industry Overview
- Regulatory Overview
- History and Corporate Structure
- Business
- Relationship with Controlling Shareholders
- Directors, Senior Management and Employees
- Share Capital
- Substantial Shareholders
- Financial Information
- Appendix I – Accountants’ Report
- Appendix IV – Property Valuation
- Appendix V – Summary of the Constitution of our Company and Bermuda Company Law
- Appendix VI – Statutory and General Information

YOU SHOULD READ THE SECTION HEADED “WARNING” ON THE COVER OF THIS WEB PROOF INFORMATION PACK.