THIS WEB PROOF INFORMATION PACK IS IN DRAFT FORM. The information contained herein is incomplete and subject to change and it must be read in conjunction with the section headed "Warning" on the cover of this Web Proof Information Pack.

## **CONTENTS**

This Web Proof Information Pack contains the following information relating to the Company extracted from post hearing proof of the draft document:

- Summary
- Definitions
- Forward-Looking Statements
- Risk Factors
- Directors
- Corporate Information
- Industry Overview
- History, Reorganization and Group Structure
- Relationship with Our Founders and Our Controlling Shareholders
- Business
- Directors, Senior Management and Employees
- Substantial Shareholders
- Share Capital
- Financial Information
- Future Plans
- Appendix I: Accountant's Report
- Appendix IV: Property Valuation
- Appendix V: Summary of Principal PRC Legal and Regulatory Provisions
- Appendix VI: Summary of the Constitution of the Company and Cayman Company Law
- Appendix VII: Statutory and General Information

YOU SHOULD READ THE SECTION HEADED "WARNING" ON THE COVER OF THIS WEB PROOF INFORMATION PACK.