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## SHARE CAPITAL

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The authorised share capital of our Company is HK\$300,000,000, divided into 3,000,000,000 Shares with a nominal value of HK\$0.10 per Share.

### GENERAL MANDATE TO ISSUE SHARES

Our Directors have been granted a general mandate to allot, issue and deal with Shares with a total nominal value of not more than the sum of:

HK\$400 million	20% of the total nominal amount of our share capital in issue immediately following the completion of [●] but excluding any Shares which may be issued pursuant to the exercise of the Over-allotment Option and the Capitalisation Issue; and the total nominal amount of our share capital repurchased by us under the mandate as mentioned in the paragraph headed “— General Mandate to Repurchase Shares” below.
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The general mandate is in addition to the powers of our Directors to allot, issue or deal with Shares under any rights issue, scrip dividend scheme or similar arrangement providing for the allotment and issue of Shares in lieu of the whole or part of a dividend in accordance with our Memorandum and Articles of Association, or pursuant to the exercise of any subscription rights attached to any warrants which may be issued by us from time to time, or upon the exercise of the Over-allotment Option or the Capitalisation Issue. The general mandate does not include any Shares to be issued pursuant to the exercise of the Capitalisation Issue.

### GENERAL MANDATE TO REPURCHASE SHARES

Our Directors have been granted a general mandate to exercise all our powers to repurchase Shares with a total nominal value of not more than 10% of the aggregate nominal value of our share capital in issue immediately following the completion of [●].

This general mandate only relates to repurchases made on the Stock Exchange, or on any other stock exchange on which the Shares are listed (and which is recognised by the SFC and the Stock Exchange for this purpose), and made in accordance with all applicable laws and the requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in “Appendix VI — Statutory and General Information — A Further Information about our Company and our Subsidiaries — 7. Repurchase of our Shares” to this document.