
APPENDIX VI

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR COMPANY AND OUR SUBSIDIARIES

1. Incorporation

Our Company was incorporated in the Cayman Islands under the Companies Law as an exempted company with limited liability on 23 July 2009. We have established a place of business in Hong Kong at Suite 6009, 60th Floor, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong, and was registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part XI of the Companies Ordinance on 22 October 2009. Chen Si Ying, Cynthia who resides at Flat B, 15th Floor, Block 1, Chevalier Garden, Ma On Shan, Shatin, New Territories, Hong Kong has been appointed as the authorised representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong.

As our Company was incorporated in the Cayman Islands, it operates subject to the Companies Law and to its constitution comprising the Memorandum of Association and the Articles. A summary of certain provisions of its constitution and relevant aspects of the Companies Law is set out in Appendix V to this document.

2. Change in share capital

Our authorised share capital as at the date of our incorporation was HK\$380,000 divided into 3,800,000 Shares of HK\$0.10 each. Upon incorporation, one share of HK\$0.10 were allotted and issued to Sany BVI.

On 30 July 2009, we entered into a sale and purchase agreement with Sany HK pursuant to which we acquired the entire equity interest in Sany Heavy Equipment from Sany HK and as consideration, we allotted and issued 99 Shares of RMB1,566,460,700 each to Sany HK, credited as fully-paid at premium and credited at the one nil-paid share held by Sany HK as fully-paid.

Pursuant to the resolutions in writing of the sole shareholder of our Company passed on 5 November 2009 below, the authorised share capital of our Company was increased from HK\$380,000 to HK\$300,000,000 by the creation of an additional 2,996,200,000 Shares.

Save for aforesaid and as mentioned in the paragraph headed "Resolutions in writing of the sole shareholder of our Company passed on 5 November 2009" below, there has been no alteration in the share capital of our Company since its incorporation.

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3. Resolutions in writing of the sole shareholder of our Company passed on 5 November 2009

Pursuant to the written resolutions passed by the sole shareholder of our Company on 5 November 2009:

- (a) we approved and adopted the Articles of Association;
- (b) the authorised share capital of our Company was increased from HK\$380,000 to HK\$300,000,000 by the creation of an additional 2,996,200,000 Shares;
- (c) [●]
- (d) a general unconditional mandate was given to the Directors to allot, issue and deal with (including the power to make an offer or agreement, or grant securities which would or might require Shares to be allotted and issued), otherwise than pursuant to a rights issue or pursuant to any scrip dividend schemes or similar arrangements providing for the allotment and issue of Shares in lieu of the whole or part of a dividend on Shares in accordance with the Articles or other similar arrangement or pursuant to a specific authority granted by the shareholders of our Company in general meeting, unissued Shares with a total nominal value not exceeding 20% of the aggregate nominal value of the share capital of our Company in issue, such mandate to remain in effect until the conclusion of the next annual general meeting of our Company, or the expiration of the period within which the next annual general meeting of our Company is required by the Articles or any applicable laws to be held, or until revoked or varied by an ordinary resolution of the shareholders in general meeting, whichever occurs first;

4. Corporate reorganisation

- (A) The companies comprising the Group underwent a reorganisation. The Reorganisation involved the following:
 - (a) on 23 June 2009, Sany BVI was incorporated in the BVI to act as the holding company for the interests of the 14 individual shareholders in the Company. Upon its incorporation, 10,000 shares of the Sany BVI were issued to Liang Wengen, Tang Xiuguo, Xiang Wenbo, Mao Zhongwu, Yuan Jinhua, Zhou Fugui, Wang Haiyan, Yi Xiaogang, Wang Zuochun, Zhai Xian, Zhai Chun, Zhao Xiangzhang, Duan Dawei and Huang Jianlong;
 - (b) on 23 July 2009, our Company was incorporated in the Cayman Islands to be the ultimate holding company of our Group. The initial authorised share capital of the Company was HK\$380,000 divided into 3,800,000 Shares of HK\$0.10 each;
 - (c) on 27 August 2009, Sany Group transferred the entire issued share capital of Sany HK to Sany BVI for a consideration of HK\$76,000,000.00;

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- (d) On 27 August 2009, Sany BVI transferred the entire issued share capital of our Company to Sany HK at par;
 - (e) On 23 July 2009, Sany Group transferred its 100% interest in Sany Transportation to Sany Heavy Equipment for a consideration of RMB166,800,000; and
 - (f) On 28 August 2009, we acquired from Sany HK the 100% equity interest in Sany Heavy Equipment for a consideration of RMB1,566,460,700, which was satisfied by the allotment and issue of 99 shares by us to Sany HK.
- (B) Members of our Group conducted the following acquisitions and disposals during the Track Record Period:
- (a) on 27 December 2007, Sany Heavy Equipment entered into a share transfer agreement with Ma Shucheng, an independent third party, pursuant to which it acquired a 41% interest in the registered capital of Sany Junma; and
 - (b) on 31 May 2009, Sany Heavy Equipment entered into a share purchase agreement with Sany Group, which is supplemented by a supplemental agreement date 18 September 2009, pursuant to which transfer its 51% interest in the registered capital of Sany Junma to Sany Group for a consideration of RMB141,465,904.43.

5. Changes in share capital of subsidiaries

Our Company's subsidiaries are referred to in the Accountants' Report in Appendix I to this document. The following sets out the changes to the share capital made by the subsidiaries of our Company during the two years preceding the date of this document:

- (a) The registered capital of Sany Heavy Equipment was increased from RMB100,000,000 to RMB1,227,770,000 on 9 December 2008 which was fully paid-up.
- (b) The registered capital of Sany Transportation was increased from RMB39,000,000 to RMB166,800,000 on 23 July 2009 which was fully paid-up.

Save for the subsidiaries mentioned in the Accountants' Report in Appendix I to this document, our Company has no other subsidiaries.

Save as set out above, there has been no alteration in the share capital of any of the subsidiaries of our Company within the two years immediately preceding the date of this document.

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6. Particulars of our subsidiaries in the PRC

Set out below is a summary of the corporate information of our subsidiaries established in the PRC:

(a) ***Sany Heavy Equipment***

Date of Establishment	:	13 January 2004
Place of Establishment	:	PRC
Nature	:	Limited liability company
Registered Capital	:	RMB 1,227,770,000 (fully paid up)
Shareholder(s)	:	Our Company (100%)

(b) ***Sany Zongcai***

Date of Establishment	:	20 May 2008
Place of Establishment	:	PRC
Nature	:	Limited liability company
Registered Capital	:	RMB100,000,000 (fully paid up)
Shareholder(s)	:	Sany Heavy Equipment (100%)

(c) ***Sany Transportation***

Date of Establishment	:	25 September 2008
Place of Establishment	:	PRC
Nature	:	Limited liability company
Registered Capital	:	RMB166,800,000 (fully paid up)
Shareholder(s)	:	Sany Heavy Equipment (100%)

B. FURTHER INFORMATION ABOUT THE BUSINESS

1. Summary of material contracts

The following contracts (not being contracts in the ordinary course of business) have been entered into by us or any of our subsidiaries within the two years preceding the date of this document and are or may be material:

- (a) an equity transfer agreement dated 27 December 2007 entered into between Sany Heavy Equipment and Ma Shucheng, an independent third party, pursuant to which Sany Heavy Equipment acquired 41% equity interest in Sany Junma from Ma Shucheng at a consideration of RMB95,977,980;
- (b) an equity transfer agreement dated 13 October 2008 entered into between China Wealth as transferor and Sany HK as transferee regarding the purchase of the 2.04% equity interest in Sany Heavy Equipment from China Wealth at a consideration of RMB117,642,285.54;

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- (c) an equity transfer agreement dated 31 May 2009 entered into between Sany Heavy Equipment as vendor and Sany Group as purchaser regarding the purchase of 51% equity interest in Sany Junma at a consideration of RMB148,976,896.51;
- (d) a share transfer agreement dated 1 July 2009 entered into between Sany Group as transferor and Sany BVI as transferee regarding the transfer of the entire issued share capital of Sany HK at a consideration of HK\$76,000,000;
- (e) an equity purchase agreement dated 23 July 2009 entered into between Sany Group as vendor and Sany Heavy Equipment as purchaser pursuant to which Sany Group transferred its 100% interest in Sany Transportation to Sany Heavy Equipment at a consideration of RMB166,800,000;
- (f) an equity purchase agreement dated 30 July 2009 entered into between Sany HK as vendor and our Company as purchaser regarding the acquisition of the entire equity interest in Sany Heavy Equipment at a consideration of RMB1,566,460,700;
- (g) an instrument of transfer dated 27 August 2009 entered into between Sany BVI as transferor and Sany HK as transferee pursuant to which Sany BVI transferred its 1 share of HK\$0.10 each in our Company to Sany HK at a consideration of HK\$0.10;
- (h) an instrument of transfer dated 27 August 2009 entered into between Sany Group as transferor and Sany BVI as transferee pursuant to which Sany Group transferred 760,000,000 shares of HK\$0.10 each in Sany HK to Sany BVI at a consideration of HK\$76,000,000 and one bought and sold notes dated 27 August 2009 between Sany Group as transferor and Sany BVI as transferee in relation to 760,000,000 shares of HK\$0.10 each in the issued share capital of Sany HK at a consideration of HK\$76,000,000;
- (i) a supplemental equity transfer agreement dated 18 September 2009 entered into between Sany Heavy Equipment as vendor and Sany Group as purchaser regarding the purchase of 51% equity interest in Sany Junma at a consideration of RMB141,465,904.43;
- (j) the deed of indemnity dated 5 November 2009 given by the indemnifiers named therein in favour of our Company (for itself and as trustee for each of its present subsidiaries) in respect of, amongst others, taxation and property matters referred to in the sub-section headed "Tax and other indemnities" in this Appendix;
- (k) the deed of non-competition dated 5 November 2009 given by our Controlling Shareholders and Sany Group in favour of our Company as detailed in the paragraph headed "Relationship with the SG Group — Deed of Non-competition" of this document.

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2. Intellectual property rights of the Group

(a) Patents

As at the Latest Practicable Date, our Group was the registered proprietor of the following patents:

Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
Inside spray nozzle (內噴霧噴嘴)	200420108538.6	Utility Patent	Sany Heavy Equipment	PRC	28 October 2004	27 October 2014
Dust reducing equipment used on roadheaders (掘進機用除塵器)	200420108537.1	Utility Patent	Sany Heavy Equipment	PRC	28 October 2004	27 October 2014
Scalability Pick (可伸縮性截齒)	200520090359.9	Utility Patent	Sany Heavy Equipment	PRC	18 April 2005	17 April 2015
Slip boots used on coal mining unit (採煤機滑靴)	200520090357.X	Utility Patent	Sany Heavy Equipment	PRC	18 April 2005	17 April 2015
Haulage unit protection device used on coal mining unit (採煤機牽引部保護裝置)	200520090354.6	Utility Patent	Sany Heavy Equipment	PRC	18 April 2005	17 April 2015
Roadheaders cutting intelligent control system (掘進機截割智能控制系統)	200520090353.1	Utility Patent	Sany Heavy Equipment	PRC	18 April 2005	17 April 2015
Rocker arm used on coal mining unit (採煤機搖臂)	200520090352.7	Utility Patent	Sany Heavy Equipment	PRC	18 April 2005	17 April 2015

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Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
Gearbox auto-lubrication device used on coal mining unit (採煤機齒輪箱自動潤滑裝置)	200520090355.0	Utility Patent	Sany Heavy Equipment	PRC	18 April 2005	17 April 2015
Gearbox with application of sensor controller used on coal mining unit (應用感測器控制的採煤機齒輪減速箱)	200520090356.5	Utility Patent	Sany Heavy Equipment	PRC	18 April 2005	17 April 2015
Damping system used on coal mining unit (採煤機減振系統)	200520090358.4	Utility Patent	Sany Heavy Equipment	PRC	18 April 2005	17 April 2015
Swing-oriented touchable conducting device (可擺動式面接觸導向裝置)	200520092254.7	Utility Patent	Sany Heavy Equipment	PRC	24 August 2005	23 August 2015
Integrated excavation and bolting machine (掘錨一體化的掘錨機)	200520094285.6	Utility Patent	Sany Heavy Equipment	PRC	9 December 2005	8 December 2015
Integrated excavation and bolting machine (掘錨一體化的掘錨機)	200620090066.5	Utility Patent	Sany Heavy Equipment	PRC	29 March 2006	28 March 2016
Integrated excavating and drilling roadheaders (掘鑽一體化的掘鑽機)	200620090742.9	Utility Patent	Sany Heavy Equipment	PRC	10 May 2006	9 May 2016
Integrated excavation and self-protection machine (掘護一體化的掘護機)	200620090741.4	Utility Patent	Sany Heavy Equipment	PRC	10 May 2006	9 May 2016
A type of inside spray sealed device used on roadheaders (一種掘進機內噴霧密封裝置)	200620090743.3	Utility Patent	Sany Heavy Equipment	PRC	10 May 2006	9 May 2016
Water-sealed external cutting head used on cutting units of roadheaders (水密封外置的掘進機截割部截割頭)	200620090877.5	Utility Patent	Sany Heavy Equipment	PRC	19 May 2006	18 May 2016

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Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
(A type of angle-changeable pick seat (一種可改變角度的截齒座)	200620090955.1	Utility Patent	Sany Heavy Equipment	PRC	24 May 2006	23 May 2016
Trinity cutting unit used on roadheaders (三位一體的掘進機截割部)	200620090952.8	Utility Patent	Sany Heavy Equipment	PRC	24 May 2006	23 May 2016
A type of solenoid valve explosion-proof device (一種電磁閥防爆裝置)	200620090954.7	Utility Patent	Sany Heavy Equipment	PRC	24 May 2006	23 May 2016
A type of electromagnetic valve explosion-proof equipment used on bolting machine (一種錨杆機電磁閥防爆裝置)	200620090953.2	Utility Patent	Sany Heavy Equipment	PRC	24 May 2006	23 May 2016
A type of electromechanical control box damping device used on roadheaders (一種掘進機電控箱減振裝置)	200620090951.3	Utility Patent	Sany Heavy Equipment	PRC	24 May 2006	23 May 2016
Excavation machine integrated with bolting and drilling function (掘錨鑽複合機)	200620091466.8	Utility Patent	Sany Heavy Equipment	PRC	9 June 2006	8 June 2016
Hydraulic bolting machine (液壓錨杆機)	200620091467.2	Utility Patent	Sany Heavy Equipment	PRC	9 June 2006	8 June 2016
Constant power hydraulic system used on cutting units of roadheaders (掘進機截割部恒功率液壓系統)	200620092246.7	Utility Patent	Sany Heavy Equipment	PRC	26 July 2006	25 July 2016

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Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
Cutting feed rate auto control system used on roadheaders (掘進機截割進給量自動控制系統)	200620092729.7	Utility Patent	Sany Heavy Equipment	PRC	9 August 2006	8 August 2016
A type of travelling hydraulic driving device (一種行走液壓驅動裝置)	200620092730.X	Utility Patent	Sany Heavy Equipment	PRC	9 August 2006	8 August 2016
A type of conical pick used on coal mining machine (一種煤礦採掘機械用錐型截齒)	200620092897.6	Utility Patent	Sany Heavy Equipment	PRC	23 August 2006	23 August 2016
Fully-automated roadheaders (全自動掘進機)	200620093822.X	Utility Patent	Sany Heavy Equipment	PRC	27 October 2006	26 October 2016
Integrated excavation and bolting machine (掘錨一體化的掘錨機)	200620094123.7	Utility Patent	Sany Heavy Equipment	PRC	15 November 2006	14 November 2016
Narrow-body roadheaders (窄機身掘進機)	200620094124.1	Utility Patent	Sany Heavy Equipment	PRC	15 November 2006	14 November 2016
Steep slope roadheaders (大坡度掘進機)	200620152753.5	Utility Patent	Sany Heavy Equipment	PRC	29 November 2006	28 November 2016
Crab claw-type shovel board (蟹爪式鏟板)	200720011404.6	Utility Patent	Sany Heavy Equipment	PRC	30 March 2007	29 March 2017
Anti-sideslip back support (防側滑後支承)	200720012232.4	Utility Patent	Sany Heavy Equipment	PRC	23 May 2007	22 May 2017
Excavation and bolting machine (掘錨機)	200720013157.3	Utility Patent	Sany Heavy Equipment	PRC	6 July 2007	5 July 2017
Hard rock roadheaders (硬岩掘進機)	200720013414.3	Utility Patent	Sany Heavy Equipment	PRC	20 July 2007	19 July 2017
Supporting scraper board used on coal conveyor equipments (用於煤礦工作面輸送設備的支撐刮板)	200720013767.3	Utility Patent	Sany Heavy Equipment	PRC	10 August 2007	9 August 2017

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Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
Machine carried-type support and protection machine (機載式支護機)	200720013923.6	Utility Patent	Sany Heavy Equipment	PRC	22 August 2007	21 August 2017
Lateral side-support and stability equipment used on roadheaders (掘進機水平側支撐穩定裝置)	200720013951.8	Utility Patent	Sany Heavy Equipment	PRC	24 August 2007	23 August 2017
Bucket-type loading machine (鏟斗式裝運機)	200720013952.2	Utility Patent	Sany Heavy Equipment	PRC	24 August 2007	23 August 2017
Excavation and bolting machine integrated with self-supporting function (掘錨護一體化的掘錨機)	200720014106.2	Utility Patent	Sany Heavy Equipment	PRC	29 August 2007	28 August 2017
Multi-tub second transportation machine (多礦車式第二運輸機)	200720014107.7	Utility Patent	Sany Heavy Equipment	PRC	29 August 2007	28 August 2017
A type of star-wheel-drive device 一種星輪驅動裝置	200720014591.3	Utility Patent	Sany Heavy Equipment	PRC	19 September 2007	18 September 2017
Support leg used on coal mining unit (用於煤礦工作面採煤機的支腿)	200720014647.5	Utility Patent	Sany Heavy Equipment	PRC	21 September 2007	20 September 2017
A type of travelling device used on roadheaders 一種掘進機行走部	200720014860.6	Utility Patent	Sany Heavy Equipment	PRC	29 September 2007	28 September 2017
Intelligent first fully-automated combined coal mining system (智能型全自動聯合採煤系統)	200720015506.5	Utility Patent	Sany Heavy Equipment	PRC	26 October 2007	25 October 2017
Buried scraper-type conveyor chain (埋刮板式輸送鏈)	200720015504.6	Utility Patent	Sany Heavy Equipment	PRC	26 October 2007	25 October 2017

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Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
Automated cable installation device used on reels (捲筒用自動排線裝置)	200720015582.6	Utility Patent	Sany Heavy Equipment	PRC	31 October 2007	30 October 2017
A type of track sprockets anti-loose mounting screws device used on roadheaders (一種掘進機履帶鏈輪安裝螺釘的防鬆裝置)	200720015871.6	Utility Patent	Sany Heavy Equipment	PRC	14 November 2007	13 November 2017
A type of shovel cutting plate anti-arm collision device (一種防截割臂碰撞鏟板裝置)	200720015872.0	Utility Patent	Sany Heavy Equipment	PRC	14 November 2007	13 November 2017
Semi-closed hydraulic system used on roadheaders (應用於掘進機中的半閉式液壓系統)	200720015873.5	Utility Patent	Sany Heavy Equipment	PRC	14 November 2007	13 November 2017
A type of connection structure between main-body and travelling unit used on coal mining unit (一種煤礦採掘機械用的本體與行走部的連接結構)	200720015944.1	Utility Patent	Sany Heavy Equipment	PRC	16 November 2007	15 November 2017
Flameproof cable reel (隔爆電纜捲筒)	200720016128.2	Utility Patent	Sany Heavy Equipment	PRC	23 November 2007	22 November 2017
Inverter controller cooling device (變頻控制器冷卻裝置)	200720016129.7	Utility Patent	Sany Heavy Equipment	PRC	23 November 2007	22 November 2017
Wheel-side driving device (輪邊驅動裝置)	200720016126.3	Utility Patent	Sany Heavy Equipment	PRC	23 November 2007	22 November 2017
Auto-hauling rope motor used on shuttle vehicle (梭車自動拖纜馬達裝置)	200720016130.X	Utility Patent	Sany Heavy Equipment	PRC	23 November 2007	22 November 2017
Shuttle vehicle (梭車)	200730012279.6	Design	Sany Heavy Equipment	PRC	23 November 2007	22 November 2017

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Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
Shuttle vehicle cab (梭車駕駛室)	200730012278.1	Design	Sany Heavy Equipment	PRC	23 November 2007	22 November 2017
Truck crane of underground coal mining transportation vehicles (煤礦井下運輸車輛隨車吊)	200720016268.X	Utility Patent	Sany Heavy Equipment	PRC	28 November 2007	27 November 2017
Coal mine transportation vehicle (礦用運輸車)	200730013137.1	Design	Sany Heavy Equipment	PRC	30 November 2007	29 November 2017
Command vehicle (指揮車)	200730013136.7	Design	Sany Heavy Equipment	PRC	30 November 2007	29 November 2017
Explosion-proof purification water tank used on coal mining vehicles (礦用車輛用防爆淨化水箱)	200720016783.8	Utility Patent	Sany Heavy Equipment	PRC	12 December 2007	11 December 2017
Oil-gas suspension system used on underground coal mine transportation vehicles (煤礦井下運輸車輛油氣懸掛系統)	200720016784.2	Utility Patent	Sany Heavy Equipment	PRC	12 December 2007	11 December 2017
Vehicle structure used on underground coal mine transportation vehicles (煤礦井下運輸車輛車架)	200720016785.7	Utility Patent	Sany Heavy Equipment	PRC	12 December 2007	11 December 2017
Cutting head structure used on roadheaders (掘進機用截割頭結構)	200720016961.7	Utility Patent	Sany Heavy Equipment	PRC	14 December 2007	13 December 2017
Inside spray system used on integrated coal mining unit (用於煤礦綜採工作面採煤機的內噴霧系統)	200720184933.6	Utility Patent	Sany Heavy Equipment	PRC	19 December 2007	18 December 2017
Underground concrete mixing pump (井下攪拌混凝土泵)	200720185067.2	Utility Patent	Sany Heavy Equipment	PRC	21 December 2007	20 December 2017

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Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
Underground concrete pump (井下用混凝土泵)	200720185068.7	Utility Patent	Sany Heavy Equipment	PRC	21 December 2007	20 December 2017
Travelling unit of roadheaders (掘進機行走部)	200720185206.1	Utility Patent	Sany Heavy Equipment	PRC	26 December 2007	25 December 2017
A type of cutting unit of roadheaders (一種掘進機截割部)	200720185207.6	Utility Patent	Sany Heavy Equipment	PRC	26 December 2007	25 December 2017
A type of sealed inside spray device used on roadheaders (一種掘進機內噴霧密封裝置)	200720185208.0	Utility Patent	Sany Heavy Equipment	PRC	26 December 2007	25 December 2017
Rotating tube clip (旋轉管夾)	200720185209.5	Utility Patent	Sany Heavy Equipment	PRC	26 December 2007	25 December 2017
A type of hydraulic device for controlling of cutting head of roadheaders (一種控制掘進機截割頭動作的液壓裝置)	200720185330.8	Utility Patent	Sany Heavy Equipment	PRC	28 December 2007	27 December 2017
Semi-motor-driven device (半馬達驅動裝置)	200720185331.2	Utility Patent	Sany Heavy Equipment	PRC	28 December 2007	27 December 2017
External water-sealed rotary sealed device (水密封外置的旋轉密封裝置)	200720185332.7	Utility Patent	Sany Heavy Equipment	PRC	28 December 2007	27 December 2017
A type of scrolling combined structure with ploughing head and sliding shelf used on coal ploughing machine (一種刨煤機用刨頭與滑架的滾動配合結構)	200820010298.4	Utility Patent	Sany Heavy Equipment	PRC	16 January 2008	15 January 2018
A type of connection structure used on coal conveyor (一種煤礦輸送機械用的聯接結構)	200820010299.9	Utility Patent	Sany Heavy Equipment	PRC	16 January 2008	15 January 2018

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Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
Fastened anti-loose bolt structure used on coal mining unit (用於煤礦工作面採煤機的漲緊連接的螺栓防鬆機構)	200820010407.2	Utility Patent	Sany Heavy Equipment	PRC	23 January 2008	22 January 2018
Automatic door device used on feed tank of transportation vehicles (運輸車輛料箱自開門機構)	200820010408.7	Utility Patent	Sany Heavy Equipment	PRC	23 January 2008	22 January 2018
Smashing device used on coal mining unit (用於煤礦工作面採煤機的破碎機構)	200820010637.9	Utility Patent	Sany Heavy Equipment	PRC	3 February 2008	2 February 2018
A type of ultrasonic auto-cleaning device with flame arrester barrier (一種阻火器柵欄超聲波自動清洗裝置)	200820011180.3	Utility Patent	Sany Heavy Equipment	PRC	20 February 2008	19 February 2018
Rock cutting pick used on coal mining unit (用於煤礦工作面採煤機的割岩截齒)	200820011270.2	Utility Patent	Sany Heavy Equipment	PRC	22 February 2008	21 February 2018
Vehicle- carried self-righting advanced equipment combined with supporting protection and framework used in tunnels (車載自扶正巷道超前支護支架組合設備)	200820011547.1	Utility Patent	Sany Heavy Equipment	PRC	12 March 2008	11 March 2018
Advanced combination unit with supporting protection and framework used on declining roof of tunnels (傾斜頂板的巷道超前支護支架組)	200820011548.6	Utility Patent	Sany Heavy Equipment	PRC	12 March 2008	11 March 2018

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Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
High strength special type bottom bracket used on large coal mining unit (用於大型採煤機的高強度特型底托架)	200820011549.0	Utility Patent	Sany Heavy Equipment	PRC	12 March 2008	11 March 2018
Multi-function fake rock wall testing device (多功能假岩壁試驗裝置)	200820011595.0	Utility Patent	Sany Heavy Equipment	PRC	14 March 2008	13 March 2018
Overflow balancing components (平衡溢流組件)	200820011688.3	Utility Patent	Sany Heavy Equipment	PRC	21 March 2008	20 March 2018
A type of concrete mixing coal mine transportation vehicle (一種混凝土攪拌運輸礦車)	200820011675.6	Utility Patent	Sany Heavy Equipment	PRC	21 March 2008	20 March 2018
Coal mine transportation vehicle for concrete conveying (混凝土運輸礦車)	200820011676.0	Utility Patent	Sany Heavy Equipment	PRC	21 March 2008	20 March 2018
Concrete mixing coal mine transportation vehicle (混凝土攪拌運輸礦車)	200820011678.X	Utility Patent	Sany Heavy Equipment	PRC	21 March 2008	20 March 2018
External inside spray system with constant water-lubrication (恒有水潤滑外置式內噴霧水系統)	200820011687.9	Utility Patent	Sany Heavy Equipment	PRC	21 March 2008	20 March 2018
Inverted four-link cross-propelled end supporting structure unit (倒四連杆橫走式端頭支架組)	200820011751.3	Utility Patent	Sany Heavy Equipment	PRC	26 March 2008	25 March 2018
Inverted four-link hydraulic supporting structure (倒置四連杆液壓支架)	200820011752.8	Utility Patent	Sany Heavy Equipment	PRC	26 March 2008	25 March 2018

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Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
Railed transportation elevator vehicle device with advanced supporting protection and framework (有軌超前支護支架運輸升降車設備)	200820011755.1	Utility Patent	Sany Heavy Equipment	PRC	26 March 2008	25 March 2018
Radial thrust bearings axial preload valuation assembly structure (徑向推力軸承軸向預緊力定值裝配結構)	200820011790.3	Utility Patent	Sany Heavy Equipment	PRC	28 March 2008	27 March 2018
A type of escaping cabin used in coal mine (一種礦用避難艙)	200820011792.2	Utility Patent	Sany Heavy Equipment	PRC	28 March 2008	27 March 2018
Pneumatic stopping device used on explosion-proof diesel (防爆柴油機氣動停機裝置)	200820011675.6	Utility Patent	Sany Heavy Equipment	PRC	12 March 2008	11 March 2018
Automatic protection device used on explosion-proof diesel (防爆柴油機自動保護裝置)	200820011676.0	Utility Patent	Sany Heavy Equipment	PRC	21 March 2008	20 March 2018
A type of integrated excavation and self-protection machine (一種掘護一體化的掘護機)	200820011678.X	Utility Patent	Sany Heavy Equipment	PRC	21 March 2008	20 March 2018
A type of high speed shaft sealing of coal mining unit (一種煤礦綜采工作面採煤機的高速軸密封)	200820011687.9	Utility Patent	Sany Heavy Equipment	PRC	21 March 2008	20 March 2018
A type of travelling deceleration device (一種行走減速裝置)	200820012250.7	Utility Patent	Sany Heavy Equipment	PRC	18 April 2008	17 April 2018

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Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
Auxiliary roof travelling device of tunnel roadheaders (巷道掘進機輔助頂行走機構)	200820012251.1	Utility Patent	Sany Heavy Equipment	PRC	18 April 2008	17 April 2018
Auxiliary thrust device of tunnel roadheaders (巷道掘進機輔助推力裝置)	200820012475.2	Utility Patent	Sany Heavy Equipment	PRC	30 April 2008	29 April 2018
Auxiliary side-travelling device of tunnel roadheaders (巷道掘進機輔助側行走機構)	200820012476.7	Utility Patent	Sany Heavy Equipment	PRC	30 April 2008	29 April 2018
Bottom board of electro-hydraulic control box with hydraulic support structure (液壓支架電液控制器箱體底板)	200820012562.8	Utility Patent	Sany Heavy Equipment	PRC	7 May 2008	6 May 2018
A type of hydraulic device controlling star-reel running and oil supplement for travelling motor of roadheaders (一種控制掘進機星輪運動和行走馬達補油液壓裝置)	200820013542.2	Utility Patent	Sany Heavy Equipment	PRC	18 June 2008	17 June 2018
Chain road sweeper under the skid of coal ploughing machine (刨煤機滑架下鏈道清掃器)	200820013545.6	Utility Patent	Sany Heavy Equipment	PRC	18 June 2008	17 June 2018
A type of height adjustment device used on ploughing head of coal ploughing machine (一種用於刨煤機刨頭的調高裝置)	200820013544.1	Utility Patent	Sany Heavy Equipment	PRC	18 June 2008	17 June 2018

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Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
Machine-carried hydraulic bolting machine (機載液壓錨杆機)	200820013546.0	Utility Patent	Sany Heavy Equipment	PRC	18 June 2008	17 June 2018
Hydraulic system for electronic motor vehicle braking (用於電機車制動的液壓系統)	200820013649.7	Utility Patent	Sany Heavy Equipment	PRC	25 June 2008	24 June 2018
Manned vehicle (人車)	200730013135.2	Design	Sany Heavy Equipment	PRC	30 November 2007	29 November 2017
Roadheader used in tunnels (巷道掘進機)	200730285323.0	Design	Sany Heavy Equipment	PRC	28 December 2007	27 December 2017
Integrated excavation and bolting machine (掘錨一體化的掘錨機)	200610046203.X	Invention	Sany Heavy Equipment	PRC	29 March 2006	28 March 2026
Integrated excavation and self-protection machine (掘護一體化的掘護機)	200610046528.8	Invention	Sany Heavy Equipment	PRC	10 May 2006	9 May 2026
Integrated excavation and drilling roadheaders (掘鑽一體化的掘鑽機)	200610046527.3	Invention	Sany Heavy Equipment	PRC	10 May 2006	9 May 2026
Hard rock roadheaders (硬岩掘進機)	200710012409.5	Invention	Sany Heavy Equipment	PRC	8 August 2007	7 August 2027
Cutting head structure used on roadheaders (掘進機用截割頭結構)	200710158926.3	Invention	Sany Heavy Equipment	PRC	14 December 2007	13 December 2027
Multi-tub second transportation machine (多礦車式第二運輸機)	200710158927.8	Invention	Sany Heavy Equipment	PRC	14 December 2007	13 December 2027
A type of scrolling combined structure with ploughing head and sliding shelf used on coal ploughing machine (一種刨煤機用刨頭與滑架的滾動配合結構)	200820010298.4	Utility Patent	Sany Heavy Equipment	PRC	16 January 2008	15 January 2018

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Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
Explosion-proof electrical vehicle (防爆電機車)	200830010432.6	Design	Sany Heavy Equipment	PRC	18 April 2008	17 April 2018
Multi-function vehicle (多功能車)	200830010433.0	Design	Sany Heavy Equipment	PRC	18 April 2008	17 April 2018
Multi-function vehicle cab (多功能車駕駛室)	200830010434.5	Design	Sany Heavy Equipment	PRC	18 April 2008	17 April 2018
Command vehicle (指揮車)	200830010435.X	Design	Sany Heavy Equipment	PRC	18 April 2008	17 April 2018
Rear hinge device (後鉸接部裝置)	200820013226.5	Utility Patent	Sany Heavy Equipment	PRC	30 May 2008	29 May 2018
Support structure transportation vehicle (支架搬運車)	200830010559.8	Design	Sany Heavy Equipment	PRC	30 May 2008	29 May 2018
Dumbbell assisting connection of skid tank of coal ploughing machine (刨煤機滑架槽幫聯接用啞鈴)	200820013701.9	Utility Patent	Sany Heavy Equipment	PRC	30 May 2008	29 May 2018
Set distance braking system (給定距離制動系統)	200820013993.6	Utility Patent	Sany Heavy Equipment	PRC	11 July 2008	10 July 2018
Overall frame structure of transportation vehicle (運輸車輛整體車架結構)	200820013992.1	Utility Patent	Sany Heavy Equipment	PRC	11 July 2008	10 July 2018
Automatic door device used on feed tank of concrete mixing transportation vehicles (混凝土攪拌運輸車輛卸料口自開門機構)	200820013990.2	Utility Patent	Sany Heavy Equipment	PRC	11 July 2008	10 July 2018
Excavating construction system used in tunnel (巷道掘進施工系統)	200820015138.9	Utility Patent	Sany Heavy Equipment	PRC	20 August 2008	19 August 2018

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Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
Dust reducing device used on tunnel roadheaders (巷道掘進機除塵裝置)	200820015137.4	Utility Patent	Sany Heavy Equipment	PRC	20 August 2008	19 August 2018
Multi-function lying loading machine (多功能臥底裝載機)	200820015329.5	Utility Patent	Sany Heavy Equipment	PRC	30 August 2008	29 August 2018
Cutting arm of continuous coal mining machine (連采機截割臂)	200820015328.0	Utility Patent	Sany Heavy Equipment	PRC	30 August 2008	29 August 2018
Baffle device used on tail of telescopic loading machine (轉載機機尾伸縮擋板裝置)	200820015389.7	Utility Patent	Sany Heavy Equipment	PRC	3 September 2008	2 September 2018
Scraper-type cantilever conveyor (刮板式懸臂輸送機)	200820015566.1	Utility Patent	Sany Heavy Equipment	PRC	12 September 2008	11 September 2018
Slot pull block used on back and central rear of scraper conveyor (放頂煤刮板輸送機後部中部槽拉移座)	200820218256.X	Utility Patent	Sany Heavy Equipment	PRC	27 September 2008	26 September 2018
Rail press braking device (壓軌制動裝置)	200820218255.5	Utility Patent	Sany Heavy Equipment	PRC	27 September 2008	26 September 2018
Improved crawler travelling-type hydraulic support structure (履帶行走式液壓支架的改進結構)	200820218254.0	Utility Patent	Sany Heavy Equipment	PRC	27 September 2008	26 September 2018
Electrical motor sealing device (電機密封裝置)	200820218253.6	Utility Patent	Sany Heavy Equipment	PRC	27 September 2008	26 September 2018

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Patent	Patent No.	Type	Name of Registered Proprietor	Place of Registration	Date of Application	Expiry Date
Friction plate one piece welding base used on crawler travelling-type hydraulic support structure (履帶行走式液壓支架用摩擦板整體焊接底座)	200820218252.1	Utility Patent	Sany Heavy Equipment	PRC	27 September 2008	26 September 2018
Fastened chain of motor controlling system (馬達緊鏈控制系統)	200820218251.7	Utility Patent	Sany Heavy Equipment	PRC	27 September 2008	26 September 2018
A type of dust reducing device for roadheaders (一種掘進機除塵裝置)	200820218250.2	Utility Patent	Sany Heavy Equipment	PRC	27 September 2008	26 September 2018
A type of emission ratio of variable displacement pump controlling device (一種用於變數泵的比列排量控制的裝置)	200820218249.X	Utility Patent	Sany Heavy Equipment	PRC	27 September 2008	26 September 2018
Automatic quick hydraulic connector (自動液壓快速接頭)	200820219644.X	Utility Patent	Sany Heavy Equipment	PRC	21 November 2008	20 November 2018
A type of travelling hydraulic driving device (一種行走液壓驅動裝置)	200820219643.5	Utility Patent	Sany Heavy Equipment	PRC	21 November 2008	20 November 2018
A type of displacement sensor (一種位移感測器)	200820219642.0	Utility Patent	Sany Heavy Equipment	PRC	21 November 2008	20 November 2018
Advanced supporting protection machine (超前支護機)	200820219641.6	Utility Patent	Sany Heavy Equipment	PRC	21 November 2008	20 November 2018
A type of wash tank with dry protection function (一種具有缺水保護功能的水洗箱)	200820219640.1	Utility Patent	Sany Heavy Equipment	PRC	21 November 2008	20 November 2018

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As at the Latest Practicable Date, the Group has applied for registration of the following patents:

Patent	Application Number	Type	Name of Applicant	Place of Application	Date of Application
Integrated excavation and bolting machine (掘錨一體化的掘錨機)	200610046202.5	Invention	Sany Heavy Equipment	PRC	29 March 2006
Excavation machine integrated with bolting and drilling function (掘錨鑽複合機)	200610046860.4	Invention	Sany Heavy Equipment	PRC	9 June 2006
Water-sealed external cutting head used on cutting units of roadheaders (水密封外置的掘進機截割部截割頭)	200610046861.9	Invention	Sany Heavy Equipment	PRC	9 June 2006
Automatic roadheaders (全自動掘進機)	200610134080.5	Invention	Sany Heavy Equipment	PRC	27 October 2006
Steep slope roadheaders (大坡度掘進機)	200610135089.8	Invention	Sany Heavy Equipment	PRC	27 December 2006
Cutting feed rate auto control method used on roadheaders (掘進機截割進給量自動控制方式)	200710010006.7	Invention	Sany Heavy Equipment	PRC	5 January 2007
Narrow-body roadheaders (窄機身掘進機)	200710010040.4	Invention	Sany Heavy Equipment	PRC	12 January 2007
Integrated excavation and bolting machine (掘錨一體化的掘錨機)	200710010159.1	Invention	Sany Heavy Equipment	PRC	24 January 2007
Supporting scraper board used on coal conveyor equipments (用於煤礦工作面輸送設備的支撐刮板)	200710012436.2	Invention	Sany Heavy Equipment	PRC	10 August 2007
Intelligent first fully-automated combined coal mining system (智慧型全自動聯合採煤系統)	200710157712.4	Invention	Sany Heavy Equipment	PRC	26 October 2007
Bucket-type loading machine (鏟鬥式裝運機)	200710158296.X	Invention	Sany Heavy Equipment	PRC	14 November 2007
Inverter controller cooling device (變頻控制器冷卻裝置)	200710158485.7	Invention	Sany Heavy Equipment	PRC	23 November 2007
Flameproof cable reel (隔爆電纜捲筒)	200710158484.2	Invention	Sany Heavy Equipment	PRC	23 November 2007
Automated cable installation device used on reels (捲筒用自動排線裝置)	200710158486.1	Invention	Sany Heavy Equipment	PRC	23 November 2007

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Patent	Application Number	Type	Name of Applicant	Place of Application	Date of Application
A type of connection structure used on coal conveyor (一種煤礦輸送機械用的聯接結構)	200810010119.1	Invention	Sany Heavy Equipment	PRC	16 January 2008
A type of ultrasonic auto-cleaning device with flame arrester barrier (一種阻火器柵欄超聲波自動清洗裝置)	200810010442.9	Invention	Sany Heavy Equipment	PRC	20 February 2008
Rock cutting pick used on coal mining unit (用於煤礦工作面採煤機的割岩截齒)	200810010456.0	Invention	Sany Heavy Equipment	PRC	22 February 2008
A type of escaping cabin used in coal mine (一種礦用避難艙)	200810010796.3	Invention	Sany Heavy Equipment	PRC	28 March 2008
Chain road sweeper under the skid of coal ploughing machine (刨煤機滑架下鏈道清掃器)	200810012056.3	Invention	Sany Heavy Equipment	PRC	27 June 2008
Dumbbell assisting connection of skid tank of coal ploughing machine (刨煤機滑架槽幫聯接用啞鈴)	200810012055.9	Invention	Sany Heavy Equipment	PRC	27 June 2008
Automatic door device used on feed tank of concrete mixing transportation vehicles (混凝土攪拌運輸車輛卸料口自開門機構)	200810012278.5	Invention	Sany Heavy Equipment	PRC	11 July 2008
A type of travelling deceleration device (一種行走減速裝置)	200810013034.9	Invention	Sany Heavy Equipment	PRC	30 August 2008
Slot pull block used on back and central rear of scraper conveyor (放頂煤刮板輸送機後部中部槽拉移座)	200810013451.3	Invention	Sany Heavy Equipment	PRC	27 September 2008
Automatic protection device used on explosion-proof diesel (防爆柴油機自動保護裝置)	200810013450.9	Invention	Sany Heavy Equipment	PRC	27 September 2008
Pneumatic stopping device used on explosion-proof diesel (防爆柴油機氣動停機裝置)	200810013449.6	Invention	Sany Heavy Equipment	PRC	27 September 2008
Command vehicle (指揮車)	200830011602.2	Design	Sany Heavy Equipment	PRC	21 November 2008
Scraper-type cantilever conveyor (刮板式懸臂輸送機)	200810229061.X	Invention	Sany Heavy Equipment	PRC	26 November 2008

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Patent	Application Number	Type	Name of Applicant	Place of Application	Date of Application
Auxiliary side-travelling device of tunnel roadheaders (巷道掘進機輔助側行走機構)	200810229063.9	Invention	Sany Heavy Equipment	PRC	26 November 2008
Auxiliary roof travelling device of tunnel roadheaders (巷道掘進機輔助頂行走機構)	200810229062.4	Invention	Sany Heavy Equipment	PRC	26 November 2008
Explosion-proof and intrinsically safe inverter motor (隔爆兼本安變頻電機)	200810230398.2	Invention	Sany Heavy Equipment	PRC	30 December 2008
Equipment unit integrated with excavation, self-protection and bolting function (掘護錨一體化成套設備)	200810230397.8	Invention	Sany Heavy Equipment	PRC	30 December 2008
Bolt trolley (錨杆台車)	200820232376.5	Utility Patent	Sany Heavy Equipment	PRC	30 December 2008
Remote console of roadheader (掘進機遠端操作台)	200820232377.X	Utility Patent	Sany Heavy Equipment	PRC	30 December 2008
Self-moving support structure (邁步自移式支架)	200820232375.0	Utility Patent	Sany Heavy Equipment	PRC	30 December 2008
Equipment unit integrated with excavation, self-protection and bolting function (掘護錨一體化成套設備)	200820232373.1	Utility Patent	Sany Heavy Equipment	PRC	30 December 2008
A type of bi-service ground travelling wheel of roadheader (一種掘進機二運用的地面行走輪)	200820232374.6	Utility Patent	Sany Heavy Equipment	PRC	30 December 2008
Explosion-proof and intrinsically safe inverter motor (隔爆兼本安變頻電機)	200820232372.7	Utility Patent	Sany Heavy Equipment	PRC	30 December 2008
Simply-supported hydraulic support structure (簡支液壓支架)	200910010454.6	Invention	Sany Heavy Equipment	PRC	25 February 2009
Simply-supported hydraulic support structure (簡支液壓支架)	200920010973.8	Utility Patent	Sany Heavy Equipment	PRC	25 February 2009
Crawler travelling-type hydraulic support structure (履帶行走式液壓支架)	200920010974.2	Utility Patent	Sany Heavy Equipment	PRC	25 February 2009
Remoter of crawler travelling-type hydraulic support structure (履帶式行走液壓支架遙控器)	200920013421.2	Utility Patent	Sany Heavy Equipment	PRC	30 April 2009

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Patent	Application Number	Type	Name of Applicant	Place of Application	Date of Application
A type of remoter of crawler travelling-type hydraulic support structure (一種履帶式行走液壓支架遙控器)	200920013422.7	Utility Patent	Sany Heavy Equipment	PRC	30 April 2009
Main controlling machine of crawler travelling-type hydraulic support structure (履帶式行走液壓支架 主控制器)	200920013423.1	Utility Patent	Sany Heavy Equipment	PRC	30 April 2009
A type of wearable device used on travelling unit of continuous coal mining machine (一種連采機行走部的耐磨裝置)	200910011411.X	Invention	Sany Heavy Equipment	PRC	6 May 2009
Drilling installation machine (鑽裝機)	200910011413.9	Invention	Sany Heavy Equipment	PRC	6 May 2009
A type of cutting unit of roadheaders (一種掘進機截割部)	200920013452.8	Utility Patent	Sany Heavy Equipment	PRC	6 May 2009
Split shovel board (分體式鏟板)	200920013453.2	Utility Patent	Sany Heavy Equipment	PRC	6 May 2009
Coal mining vehicles electronical-hydraulic travelling control system (礦用車輛電液行走控制系統)	200920247283.4	Utility Patent	Sany Heavy Equipment	PRC	21 October 2009
Explosion-proof diesel fuel consumption and exhaust gas purification device (防爆柴油機尾氣消燃和淨化裝置)	200920247282.X	Utility Patent	Sany Heavy Equipment	PRC	21 October 2009
A type of hydraulic support column base filling pieces nest (一種液壓支架底座柱窩的充填塊)	200920247509.0	Utility Patent	Sany Heavy Equipment	PRC	26 October 2009
Enhanced braking control system (制動增強控制系統)	200920247641.1	Utility Patent	Sany Heavy Equipment	PRC	28 October 2009
A type of star-wheel sliding shoe type device (一種滑靴式星輪裝置)	200920247642.6	Utility Patent	Sany Heavy Equipment	PRC	28 October 2009
Coal mining scraper-type conveyor (礦用刮板式輸送鏈)	200920247643.0	Utility Patent	Sany Heavy Equipment	PRC	28 October 2009
Cab roof (駕駛室頂蓋)	200930267775.5	Utility Patent	Sany Heavy Equipment	PRC	28 October 2009
Adjustable rotating bearing (旋轉可調式支座)	200920247717.0	Utility Patent	Sany Heavy Equipment	PRC	30 October 2009

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Patent	Application Number	Type	Name of Applicant	Place of Application	Date of Application
Drilling and installing machine (鑽裝機)	200920013455.1	Utility Patent	Sany Heavy Equipment	PRC	6 May 2009
Explosion-proof rubber tire forklift truck cab (防爆膠輪鏟車駕駛室)	200930010740.3	Design	Sany Heavy Equipment	PRC	12 August 2009
Roll-cable body (卷纜機構)	200920016185.X	Utility Patent	Sany Heavy Equipment	PRC	7 August 2009
Height-adjusted fuel tanks used on coal mining machine (採煤機調高油缸)	200920016184.5	Utility Patent	Sany Heavy Equipment	PRC	7 August 2009
Electrical controlled box installation of electrical components structure used on coal mining machine (採煤機電控箱電氣元件的安裝結構)	200920016183.0	Utility Patent	Sany Heavy Equipment	PRC	7 August 2009
A type of wear device for traveling section of continuous coal mining machine (一種連采機行走部的耐磨裝置)	200920013454.7	Utility Patent	Sany Heavy Equipment	PRC	6 May 2009
Electrical control box master box installation structure used on coal mining machine (採煤機電控箱中主控箱的安裝結構)	200920016182.6	Utility Patent	Sany Heavy Equipment	PRC	7 August 2009
Integrated excavation, bolting and self-protection machine (掘錨護一體機)	200920016181.1	Utility Patent	Sany Heavy Equipment	PRC	7 August 2009
Alternate mounting hole eccentric anti-back block device (備用安裝孔偏心防退封堵裝置)	200920203652.X	Utility Patent	Sany Heavy Equipment	PRC	28 September 2009
Intrinsically safe explosion-proof electric control box used on roadheader (掘進機用隔爆兼本質安全型電控箱)	200920203648.3	Utility Patent	Sany Heavy Equipment	PRC	28 September 2009
A type of state of the vehicle hydraulic drive system (一種液壓驅動車輛的行駛狀態識別系統)	200920203649.8	Utility Patent	Sany Heavy Equipment	PRC	28 September 2009
Auto-cutting roadheader (自動截割的掘進機)	200910187653.4	Invention	Sany Heavy Equipment	PRC	28 September 2009
Auto-cutting roadheader (自動截割的掘進機)	200920203650.0	Utility Patent	Sany Heavy Equipment	PRC	28 September 2009

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Patent	Application Number	Type	Name of Applicant	Place of Application	Date of Application
Shipments machine with bucket-type automatic spray device (具有自動噴霧裝置的鏟鬥式裝運機)	200910187652.X	Invention	Sany Heavy Equipment	PRC	28 September 2009
Shipments machine with bucket-type automatic spray device (具有自動噴霧裝置的鏟鬥式裝運機)	200920203647.9	Utility Patent	Sany Heavy Equipment	PRC	28 September 2009
Vehicle wiper pneumatic control device (車輛氣動控制雨刮裝置)	200920203653.4	Utility Patent	Sany Heavy Equipment	PRC	28 September 2009
Ministry of the cutting spindle bearing installation of telescopic device (截割主軸伸縮部軸承安裝裝置)	200920203651.5	Utility Patent	Sany Heavy Equipment	PRC	28 September 2009
Lift at the end of installation shake blocks (拾底裝置搖塊)	200930204349.7	Design	Sany Heavy Equipment	PRC	28 September 2009
A type of wash tank with dry protection function (一種具有缺水保護功能的水洗箱)	200920203644.5	Utility Patent	Sany Heavy Equipment	PRC	28 September 2009
A type of Girth Weld automatic welding device (一種環焊縫自動焊裝置)	200920203646.4	Utility Patent	Sany Heavy Equipment	PRC	28 September 2009
A type of before and after the chute connected structure (一種前後溜槽的連接結構)	200920203645.X	Utility Patent	Sany Heavy Equipment	PRC	28 September 2009
A type of bi-directional output deceleration device (一種雙向輸出減速裝置)	200920203643.0	Utility Patent	Sany Heavy Equipment	PRC	28 September 2009
A type of self-moving type supporting shelf (邁步自移式支架)	200910187651.5	Invention	Sany Heavy Equipment	PRC	28 September 2009
Vehicle wiper pneumatic control devices (車輛氣動控制雨刮裝置)	200910187654.9	Invention	Sany Heavy Equipment	PRC	28 October 2009

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(b) *Copyrights*

As at the Latest Practicable Date, our Group was the registered proprietor of the following copyrights:

<u>Copyright</u>	<u>Registration No.</u>	<u>Name of Registered Proprietor</u>	<u>Place of Registration</u>	<u>Date of First Publication</u>
Hydraulic Support Computer Aided Design Analysis System V1.0 (For Short: Hydraulic Support Computer Software)	2005SR09792	Sany Heavy Equipment	PRC	10 June 2005
Force to Cutting Head of Roadheaders Simulation Software V1.0 (For Short: Cutting Head Simulation Software)	2006SR14745	Sany Heavy Equipment	PRC	1 August 2006

(c) *Trademarks*

As at the Latest Practicable Date, our Group had applied for the registration of the following trademarks:

<u>Trademark</u>	<u>Application Number</u>	<u>Class</u>	<u>Name of Applicant</u>	<u>Place of Application</u>	<u>Date of Application</u>
三一重装	7431282	7	Sany Heavy Equipment	PRC	31 May 2009
SANYI	7696231	7	Sany Heavy Equipment	PRC	14 September 2009
SANYI	7696267	12	Sany Heavy Equipment	PRC	14 September 2009
SANYE	7696281	7	Sany Heavy Equipment	PRC	14 September 2009
SANYE	7696295	12	Sany Heavy Equipment	PRC	14 September 2009
SANYE	7697310	9	Sany Heavy Equipment	PRC	14 September 2009

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Trademark	Application Number	Class	Name of Applicant	Place of Application	Date of Application
	7697316	9	Sany Heavy Equipment	PRC	14 September 2009
	7696323	12	Sany Heavy Equipment	PRC	14 September 2009
	7696350	7	Sany Heavy Equipment	PRC	14 September 2009
	301433475	7, 8, 12	Sany Heavy Equipment	HK	21 September 2009
					
	301433547	7, 8, 12	Sany Heavy Equipment	HK	21 September 2009
					
三一重裝	301439316	7, 9, 12	Sany Heavy Equipment	HK	28 September 2009
三一重裝					

(d) **Domain names**

As at the Latest Practicable Date, our Group was the registered proprietor of the following domain name:

Domain Name	Name of Proprietor	Date of Registration	Expiry Date
www.sanyhe.com	Sany Heavy Equipment	14 January 2008	14 January 2010

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C. FURTHER INFORMATION ABOUT DIRECTORS, AND SUBSTANTIAL SHAREHOLDERS

1. Directors

(a) ***Disclosure of interest — interests and short positions of the Directors and the chief executives of our Company in the Shares, underlying Shares and debentures of our Company and its associated corporations***

The interest or short position of Directors or chief executives of our Company in the Shares, underlying Shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to Model Code for Securities Transactions by Directors of Listed Companies are as follows.

(i) *Interest in our Company*

<u>Name of Director</u>	<u>Nature of interest</u>	<u>Number of Securities</u>	<u>Approximate percentage of shareholding</u>
Mao Zhongwu ^(Note)	Interest of a controlled corporation	1,500,000,000	75%
Xiang Wenbo ^(Note)	Interest of a controlled corporation	1,500,000,000	75%
Huang Jianlong ^(Note)	Interest of a controlled corporation	1,500,000,000	75%

Note: Mao Zhongwu, Xiang Wenbo and Huang Jianlong held 8.00%, 8.00% and 0.08% of the issued share capital of Sany BVI, respectively, which in turn holds the entire issued share capital of Sany HK.

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(ii) Interest in associated corporations

Name of Director	Name of associated corporation	Number of shares	Percentage Shareholding
Mao Zhongwu	Sany BVI	800	8%
	Sany HK ^(Note)	[760,000,000]	[100]%
Xiang Wenbo	Sany BVI	800	8%
	Sany HK ^(Note)	[760,000,000]	[100]%
Huang Jianlong	Sany BVI	800	0.08%
	Sany HK ^(Note)	[760,000,000]	[100]%

Note: Sany HK is a wholly-owned subsidiary of Sany BVI, and is an associated corporation pursuant to the SFO.

(b) Particulars of service contracts

Each of the executive Directors has entered into a service contract with our Company for a term of [three] years, which may be terminated by not less than three months' notice in writing served by either party on the other.

(c) Directors' remuneration

Each of the executive Directors is entitled to a director's fee. Each executive Director shall be paid a remuneration on the basis of twelve months in a year. The current annual director's fees and remuneration of the executive Directors for the year ending 31 December 2009 (excluding any discretionary bonuses which may be paid to our executive Directors are as follows:

Name	Annual Director's Fee
	(HK\$)
Mao Zhongwu	700,000
Liang Jianyi	700,000

The non-executive Directors have been appointed for a term of three years. No director's fee will be paid to our non-executive Directors.

The independent non-executive Directors have been appointed for a term of one year. We intend to pay a director's fee of HK\$240,000, HK\$220,000 and HK\$220,000 per annum to each of Ngai Wai Fung, Xu Yaxiong and Ng Yuk Keung, our independent non-executive Directors, respectively.

Under the arrangement currently in force, the aggregate amount of emoluments payable by the Group to the Directors for the year ending 31 December 2009 will be approximately [●].

Further details of the terms of the above service contracts are set out in the paragraph headed "Particulars of service contracts" in the subsection headed "Directors" in this Appendix.

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2. Substantial Shareholders

So far as the Directors are aware, immediately following [●] (but without taking into account the Shares to be issued pursuant to the exercise of the [●] or any Shares that may be issued pursuant to the exercise of options which may be granted under the Share Option Scheme), the following persons (other than the Directors and chief executives of our Company) will have or be deemed or taken to have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed under the provisions of Division 2 and 3 of Part XV of the SFO:

Name	Capacity	Number of Shares	Percentage of shareholding
Liang Wengen ⁽¹⁾	Interests of a controlled corporation	1,500,000,000	75%
Sany BVI ⁽²⁾	Interests of a controlled corporation	1,500,000,000	75%
Sany HK ⁽³⁾	Beneficial owner	1,500,000,000	75%

Notes:

1. Liang Wengen is interested in 58.24% of Sany BVI and is deemed to be interested in all the shares of Sany BVI pursuant to the SFO.
2. Sany BVI is beneficially owned as to 58.24% by Liang Wengen, as to 8.75% by Tang Xiuguo, as to 8.00% by Xiang Wenbo, as to 8.00% by Mao Zhongwu, as to 4.75% by Yuan Jinhua, as to 3.50% by Zhou Fugui, as to 3.00% by Wang Haiyan, as to 3.00% by Yi Xiaogang, as to 1.00% by Wang Zuochun, as to 0.60% by Zhai Xian, as to 0.40% by Zhai Chun, as to 0.38% by Zhao Xiangzhang, as to 0.30% by Duan Dawei and as to 0.08% by Huang Jianlong. Liang Wengen is deemed to be interested in all the shares of Sany BVI pursuant to the SFO.
3. Sany HK is wholly-owned by Sany BVI.

3. Agency fees or commissions received

Save as disclosed in this document, no commissions, discounts, brokerages or other special terms were granted within the two years preceding the date of this document in connection with the issue or sale of any capital of any member of the Group.

4. Disclaimers

Save as disclosed herein:

- (a) [●];
- (b) [●];
- (c) none of the Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of the Group taken as a whole;

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- (d) none of the Directors has any existing or proposed service contracts with any member of the Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation));
- (e) none of the Directors knows of any person (not being a Director or chief executive of our Company) who will, immediately following [●], have an interest or short position in the Shares or underlying Shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of SFO or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group;
- (f) [●]; and
- (g) so far as is known to the Directors, none of the Directors, their respective associates (as defined under the Listing Rules) or shareholders of our Company who are interested in more than 5% of the issued share capital of our Company has any interests in the five largest customers or the five largest suppliers of the Group.

D. OTHER INFORMATION

1. Tax and other indemnities

Sany HK, Sany BVI and Mr. Liang Wengen have entered into a deed of indemnity with and in favour of the Company (for itself and as trustee for each of its present subsidiaries) (being the contract referred to in paragraph (j) of the sub-section headed "Summary of material contracts" in this Appendix) to provide indemnities on a joint and several basis in respect of, among other matters, taxation resulting from income, profits or gains earned, accrued or received as well as any property claim to which any member of our Group may be subject and payable on or before the date when the [●] becomes unconditional.

2. Litigation

As at the Latest Practicable Date, no member of the Group was engaged in any litigation or arbitration of material importance and, so far as the Directors are aware, no litigation or claim of material importance is pending or threatened by or against any member of the Group.

3. [●]

4. [●]

5. [●]

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6. Taxation of holders of Shares

(a) *Hong Kong*

The sale, purchase and transfer of Shares registered with our Company's Hong Kong branch register of members will be subject to Hong Kong stamp duty, the current rate charged on each of the purchaser and seller is 0.1% of the consideration of, if higher, of the fair value of the Shares being sold or transferred. Profits from dealings in the Shares arising in or derived from Hong Kong may also be subject to Hong Kong profits tax. Our Directors have been advised that no material liability for estate duty under the laws of China or Hong Kong would be likely to fall upon any member of the Group.

(b) *Cayman Islands*

Under present Cayman Islands law, there is no stamp duty payable in the Cayman Islands on transfers of Shares.

(c) *Consultation with professional advisers*

Intending holders of the Shares are recommended to consult their professional advisers if they are in doubt as to the taxation implications of subscribing for, purchasing, holding or disposing of or dealing in the Shares. It is emphasised that none of our Company, the Directors can accept responsibility for any tax effect on, or liabilities of, holders of Shares resulting from their subscription for, purchase, holding or disposal of or dealing in Shares or exercise of any rights attaching to them.

7. [●]

8. [●]

9. [●]

10. [●]

11. Miscellaneous

Save as disclosed in this document, within the two years immediately preceding the date of this document:

- (i) no share or loan capital of our Company or any of our subsidiaries has been issued or agreed to be issued or is proposed to be fully or partly paid either for cash or a consideration other than cash;
- (ii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;

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- (iii) no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries;
- (iv) no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any share in our Company or any of our subsidiaries;
- (v) save as disclosed in this document, there are no founder, management or deferred shares nor any debentures in our Company or any of our subsidiaries;
- (vi) the Directors confirm that there has been no material adverse change in the financial or trading position or prospects of the Group since 30 June 2009 (being the date to which the latest audited combined financial statements of the Group were made up);
- (vii) there has not been any interruption in the business of the Group which may have or has had a significant effect on the financial position of the Group in the 12 months preceding the date of this document;
- (viii) the principal register of members of our Company will be maintained in the Cayman Islands by Butterfield Fulcrum Group (Cayman) Limited and a branch register of members of our Company will be maintained in Hong Kong by Computershare Hong Kong Investor Services Limited. Unless the Directors otherwise agree, all transfer and other documents of title of Shares must be lodged for registration with and registered by our Company's share register in Hong Kong and may not be lodged in the Cayman Islands. All necessary arrangements have been made to enable the Shares to be admitted to CCASS;
- (ix) no company within the Group is presently listed on any stock exchange or traded on any trading system; and
- (x) the Directors have been advised that, under the Companies Law, the use of a Chinese name by our Company does not contravene the Companies Law.

12. [●]