

EXPECTED TIMETABLE⁽¹⁾

Application lists of the Hong Kong Public Offering open ⁽²⁾ . . .	11:45 a.m. on November 18, 2009
Latest time for lodging white and yellow Application Forms	12:00 noon on November 18, 2009
Latest time to give electronic application instructions to HKSCC ⁽³⁾	12:00 noon on November 18, 2009
Latest time to complete electronic applications under White Form eIPO service through the designated website www.eipo.com.hk ⁽⁴⁾	11:30 a.m. on November 18, 2009
Latest time to complete payment of White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on November 18, 2009
Application lists of the Hong Kong Public Offering close . . .	12:00 noon on November 18, 2009
Expected Price Determination Date ⁽⁵⁾	November 19, 2009
(1):	
Announcement of:	
<ul style="list-style-type: none"> • the Offer Price; • the level of indication of interest in the International Offering; • the level of applications of the Hong Kong Public Offering; and • the basis of allocation of the Hong Kong Offer Shares to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before 	
	November 25, 2009
(2):	
Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels as described in the section headed "How to Apply for Hong Kong Offer Shares — Publication of Results, Dispatch/Collection of H Share Certificates and Refunds of Application Monies" in this prospectus from . . .	
	November 25, 2009
(3):	
A full announcement of the Hong Kong Public Offering containing (1) and (2) above to be published on the website of the Hong Kong Stock Exchange at www.hkexnews.hk ⁽⁶⁾ and the Company's website at www.cmbc.com.cn ⁽⁷⁾ from	
	November 25, 2009
Results of allocations in the Hong Kong Public Offering will be available at www.iporesults.com.hk with a "search by ID" function	
	November 25, 2009
Dispatch of H Share certificates in respect of wholly or partially successful applications on or before ^{(8)&(10)}	
	November 25, 2009
Dispatch of White Form eIPO Refund Payment Instructions and refund checks (if applicable) on or before ^{(9)&(10)}	
	November 25, 2009
Dealings in the H Shares on the Hong Kong Stock Exchange expected to commence on	
	November 26, 2009

Notes:

- (1) All dates and times refer to Hong Kong local time and dates unless otherwise stated. Details of the structure of the Global Offering, including its conditions are set out in the section headed "Structure of the Global Offering" in this prospectus.
- (2) If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. to 12:00 noon on November 18, 2009, the application lists will not open on that day. For

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further information, please refer to the section headed “How to Apply for Hong Kong Offer Shares — 7(e). When May Applications be Made — Effects of Bad Weather Conditions on the Opening of the Application Lists” in this prospectus.

- (3) Applicants who apply for Hong Kong Offer Shares by giving electronic application instructions to HKSCC should refer to the section headed “How to Apply for Hong Kong Offer Shares — 6. Applying by Giving Electronic Application Instructions to HKSCC” in this prospectus.
- (4) You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (5) The Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or about November 19, 2009 and, in any event, not later than November 25, 2009. If, for any reason, the Offer Price is not agreed between the Joint Bookrunners (on behalf of the Underwriters) and us by November 25, 2009, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.
- (6) The announcement will be available for viewing on the “Main Board — Allotment Results” page on the Hong Kong Stock Exchange’s website at www.hkexnews.hk.
- (7) None of the website or any of the information contained on the website forms part of this prospectus.
- (8) Share certificates for the Hong Kong Offer Shares will only become valid certificates of title provided that (i) the Global Offering has become unconditional in all respects and (ii) the Underwriting Agreements have not been terminated in accordance with their terms before 8:00 a.m. on the date on which our Shares are first listed and from which dealing therein are permitted to take place on the Hong Kong Stock Exchange, or the Listing Date, which is expected to be November 26, 2009. Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid do so entirely at their own risk. If the Global Offering does not become unconditional or the Underwriting Agreements are terminated in accordance with their terms, we will make an announcement as soon as possible.
- (9) e-Refund payment instructions/refund checks will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund check, if any. Such data would also be transferred to a third-party for refund purpose. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund check. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate the refund check.
- (10) Applicants who have applied on **white** Application Forms or through White Form eIPO service for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offering and have indicated in their Application Forms that they wish to collect any refund checks (where applicable) and share certificates (where applicable) in person, may do so from our H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712 — 1716, 17th Floor, Hopewell Center, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. to 1:00 p.m. on November 25, 2009. Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporation stamped with the corporation’s chop. Both individuals and representatives of corporations must produce, at the time of collection, identification and (where applicable) documents acceptable to Computershare Hong Kong Investor Services Limited at the time of collection. Applicants who have applied on **yellow** Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offering may collect their refund checks, if any, in person but may not elect to collect their share certificates which will be deposited into CCASS for the credit of their designated CCASS participants’ stock accounts or CCASS investor participant stock accounts, as appropriate. The procedures for collection of refund checks for **yellow** Application Form applicants are the same as those for **white** Application Form applicants. Applicants who apply for Hong Kong Offer Shares by giving electronic application instructions to HKSCC should refer to the paragraph headed “6. Applying by Giving Electronic Application Instructions to HKSCC” under the section headed “How to Apply for Hong Kong Offer Shares” in this prospectus for details. Uncollected share certificates (if applicable) and refund checks (if applicable) will be dispatched by ordinary post at the applicants’ own risk to the addresses specified in the relevant applications. Further information is set out in the section headed “How to Apply for Hong Kong Offer Shares — 10. Publication of Results, Dispatch/Collection of H Share Certificates and Refunds of Application Monies” in this prospectus.

Applicants who have applied through the **White Form eIPO** service and paid their application monies through single bank accounts may have refund monies (if any) dispatched to their application payment bank account, in the form of e-Refund payment instructions; Applicants

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who have applied through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies (if any) dispatched to the address as specified in their application instructions to the White Form eIPO Service Provider, in the form of refund checks, by ordinary post at their own risk.

You should read carefully the sections headed “Structure of the Global Offering”, “How to Apply for Hong Kong Offer Shares” and “Further Terms and Conditions of the Hong Kong Public Offering” in this prospectus for details relating to the structure of the Global Offering and how to apply for Hong Kong Offer Shares.