

SUBSTANTIAL SHAREHOLDERS

As of the Latest Practicable Date, the following persons directly or indirectly control, or are entitled to exercise, or control the exercise of, 5% or more of our A Shares:

<u>Name of Shareholder</u>	<u>No. of A Shares directly or indirectly held</u>	<u>Approximate percentage of share capital (%)</u>
Mr. Liu Yonghao ⁽¹⁾⁽⁵⁾	1,585,358,136	8.42
Ms. Li Wei (李巍) ⁽²⁾⁽⁵⁾	1,585,358,136	8.42
Ms. Liu Chang (劉暢) ⁽³⁾⁽⁵⁾	1,585,358,136	8.42
New Hope Group Co., Ltd. (新希望集團有限公司) ⁽⁴⁾⁽⁵⁾	1,585,358,136	8.42
New Hope Agricultural Co., Ltd. (四川新希望農業股份有限公司) ⁽⁴⁾⁽⁵⁾ ..	1,111,322,354	5.90
New Hope Investment Co., Ltd. (新希望投資有限公司) ⁽⁵⁾	1,111,322,354	5.90
China Life Insurance Company Limited	959,422,762	5.10

Notes:

- (1) Mr. Liu Yonghao personally holds 62.34% of the issued share capital of New Hope Group Co. Ltd. (新希望集團有限公司). Under the SFO, Mr. Liu Yonghao is deemed to be interested in the 1,111,322,354 A Shares held by New Hope Investment Co. Ltd. and the 474,035,782 A Shares held by Sichuan South Hope Industrial Co. Ltd..
- (2) Ms. Li Wei is the spouse of Mr. Liu Yonghao. Under the SFO, Ms. Li is deemed to be interested in the 1,111,322,354 A Shares held by New Hope Investment Co. Ltd. and the 474,035,782 A Shares held by Sichuan South Hope Industrial Co. Ltd.. Ms. Li personally holds 1.31% of the issued share capital of New Hope Group Co. Ltd..
- (3) Ms. Liu Chang personally holds 36.35% of the issued share capital of New Hope Group Co. Ltd.. Under the SFO, Ms. Liu is deemed to be interested in the 1,111,322,354 A Shares held by New Hope Investment Co. Ltd. and the 474,035,782 A Shares held by Sichuan South Hope Industrial Co. Ltd.. Ms. Liu is the daughter of Mr. Liu Yonghao.
- (4) New Hope Group Co. Ltd. holds 45.70% of the issued share capital of New Hope Agricultural Co. Ltd. (四川新希望農業股份有限公司). New Hope Agricultural Co. Ltd. holds 75% of the issued share capital of New Hope Investment Co. Ltd. (新希望投資有限公司). New Hope Group Co. Ltd. also directly holds 25% of the issued share capital of New Hope Investment Co. Ltd.. New Hope Group Co. Ltd. also holds 100% of the issued share capital of Sichuan South Hope Industrial Co. Ltd. (四川南方希望實業有限公司). Accordingly, under the SFO, New Hope Group Co., Ltd. is deemed to be interested in the 1,111,322,354 A Shares held by New Hope Investment Co., Ltd. and the 474,035,782 A Shares held by Sichuan South Hope Industrial Co., Ltd. and New Hope Agricultural Co., Ltd. is deemed to be interested in the 1,111,322,354 A Shares held by New Hope Investment Co., Ltd..
- (5) For the avoidance of doubt and to avoid double counting, it should be noted that duplication occurs to the extent that the shareholding stated against New Hope Investment Co., Ltd. was entirely duplicated or included in that against Mr. Liu Yonghao, Ms. Li Wei, Ms. Liu Chang, New Hope Group Co. Ltd. and New Hope Agricultural Co., Ltd., and the shareholding stated against New Hope Group Co., Ltd. was entirely duplicated or included in that against Mr. Liu Yonghao, Ms. Li Wei and Ms. Liu Chang.

Immediately following the completion of the Global Offering (and assuming the Over-allotment Option is not exercised), our share capital comprised of 18,823,001,989 A Shares and 3,321,706,000 H Shares, representing 85% and 15% of the total share capital of our Bank, respectively. The following sets out the shareholding of the abovementioned shareholders, immediately following the completion of the Global Offering, assuming no exercise of the Over-allotment Option and no change in shareholding by each of the shareholders subsequent to the Latest Practicable Date:

<u>Name of Shareholder</u>	<u>No. of Shares directly or indirectly held</u>	<u>Approximate percentage of share capital (%)</u>
Mr. Liu Yonghao ⁽¹⁾⁽⁵⁾	1,585,358,136	7.16
Ms. Li Wei (李巍) ⁽²⁾⁽⁵⁾	1,585,358,136	7.16
Ms. Liu Chang (劉暢) ⁽³⁾⁽⁵⁾	1,585,358,136	7.16
New Hope Group Co., Ltd. (新希望集團有限公司) ⁽⁴⁾⁽⁵⁾	1,585,358,136	7.16
New Hope Agricultural Co., Ltd. (四川新希望農業股份有限公司) ⁽⁴⁾⁽⁵⁾	1,111,322,354	5.02
New Hope Investment Co., Ltd. (新希望投資有限公司) ⁽⁵⁾	1,111,322,354	5.02
China Life Insurance Company Limited	959,422,762	4.33

SUBSTANTIAL SHAREHOLDERS

Notes:

- (1) Mr. Liu Yonghao personally holds 62.34% of the issued share capital of New Hope Group Co. Ltd. (新希望集團有限公司). Under the SFO, Mr. Liu Yonghao is deemed to be interested in the 1,111,322,354 A Shares held by New Hope Investment Co. Ltd. and the 474,035,782 A Shares held by Sichuan South Hope Industrial Co. Ltd..
- (2) Ms. Li Wei is the spouse of Mr. Liu Yonghao. Under the SFO, Ms. Li is deemed to be interested in the 1,111,322,354 A Shares held by New Hope Investment Co. Ltd. and the 474,035,782 A Shares held by Sichuan South Hope Industrial Co. Ltd.. Ms. Li personally holds 1.31% of the issued share capital of New Hope Group Co. Ltd..
- (3) Ms. Liu Chang personally holds 36.35% of the issued share capital of New Hope Group Co. Ltd.. Under the SFO, Ms. Liu is deemed to be interested in the 1,111,322,354 A Shares held by New Hope Investment Co. Ltd. and the 474,035,782 A Shares held by Sichuan South Hope Industrial Co. Ltd.. Ms. Liu is the daughter of Mr. Liu Yonghao.
- (4) New Hope Group Co. Ltd. holds 45.70% of the issued share capital of New Hope Agricultural Co. Ltd. (四川新希望農業股份有限公司). New Hope Agricultural Co. Ltd. holds 75% of the issued share capital of New Hope Investment Co. Ltd. (新希望投資有限公司). New Hope Group Co. Ltd. also directly holds 25% of the issued share capital of New Hope Investment Co. Ltd.. New Hope Group Co. Ltd. also holds 100% of the issued share capital of Sichuan South Hope Industrial Co. Ltd. (四川南方希望實業有限公司). Accordingly, under the SFO, New Hope Group Co., Ltd. is deemed to be interested in the 1,111,322,354 A Shares held by New Hope Investment Co., Ltd. and the 474,035,782 A Shares held by Sichuan South Hope Industrial Co., Ltd. and New Hope Agricultural Co., Ltd. is deemed to be interested in the 1,111,322,354 A Shares held by New Hope Investment Co., Ltd..
- (5) For the avoidance of doubt and to avoid double counting, it should be noted that duplication occurs to the extent that the shareholding stated against New Hope Investment Co., Ltd. was entirely duplicated or included in that against Mr. Liu Yonghao, Ms. Li Wei, Ms. Liu Chang, New Hope Group Co. Ltd. and New Hope Agricultural Co., Ltd., and the shareholding stated against New Hope Group Co., Ltd. was entirely duplicated or included in that against Mr. Liu Yonghao, Ms. Li Wei and Ms. Liu Chang.

Except as disclosed in this prospectus (including Appendix X—Statutory and General Information), as of the Latest Practicable Date, we are not aware of any arrangement which may on a subsequent date result in a change of control of our Bank.