

FUTURE PLANS AND USE OF PROCEEDS

OUR FUTURE PLANS AND PROSPECTS

See “Business — Our Strategies” for a detailed description of our future plans and strategies.

USE OF PROCEEDS

We estimate the net proceeds of the Global Offering accruing to us (after deduction of underwriting fees and estimated expenses payable by us in relation to the Global Offering, assuming an Offer Price of HK\$9.00, being the mid-point of the proposed Offer Price range of HK\$8.50 to HK\$9.50) to be approximately HK\$29,078.1 million, if the Over-allotment Option is not exercised or HK\$33,449.8 million, if the Over-allotment Option is exercised in full. We currently intend to use our net proceeds from the Global Offering to strengthen our capital base to support the ongoing growth of our business.