

HOW TO APPLY FOR HONG KONG OFFER SHARES

1. WHO CAN APPLY FOR THE HONG KONG OFFER SHARES

You can apply for the Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying, are an individual, and:

- are 18 years of age or older;
- have a Hong Kong address;
- are outside the United States; and
- are not a United States person (as defined in Regulation S under the U.S. Securities Act 1933), or a legal or natural person of the PRC (except for qualified domestic institutional investors).

If you wish to apply for Hong Kong Offer Shares online through the designated website of the White Form eIPO Service Provider, referred to herein as the “**White Form eIPO**” service, in addition to the above you must also:

- have a valid Hong Kong identity card number; and
- be willing to provide a valid e-mail address and a contact telephone number.

You may only apply by means of the **White Form eIPO** service if you are an individual applicant. Corporations or joint applicants may not apply by means of **White Form eIPO**.

If the applicant is a firm, the application must be in the names of the individual members, not the firm’s name. If the applicant is a body corporate, the Application Form must be signed by a duly authorized officer, who must state his or her representative capacity. If an application is made by a person duly authorized under a valid power of attorney, we and the Joint Bookrunners (or their respective agents or nominees) may accept it at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of the attorney.

The number of joint applicants may not exceed four.

We and the Joint Bookrunners or the White Form eIPO Service Provider, in their capacity as our agent, will have full discretion to reject or accept any application, in full or in part, without assigning any reason.

The Hong Kong Offer Shares are not available to existing beneficial owners of our Shares, our Directors, Supervisors or chief executive of their respective associates as defined in the Hong Kong Listing Rules or any of our other connected persons (as defined in the Hong Kong Listing Rules) or persons who will become our connected persons immediately upon completion of the Global Offering.

You may apply for H Shares under the Hong Kong Public Offering or indicate an interest for H Shares under the International Offering, but may not do both.

2. METHODS OF APPLYING FOR THE HONG KONG OFFER SHARES

There are four ways to make an application for the Hong Kong Offer Shares:

- You may apply for the Hong Kong Offer Shares by using a **white** Application Form. Use a **white** Application Form if you want the H Shares issued in your own name;
- Instead of using a **white** Application Form, you may apply for the Hong Kong Offer Shares by means of **White Form eIPO** by submitting applications online through the designated website of the White Form eIPO Service Provider at www.eipo.com.hk. Use **White Form eIPO** if you want the H Shares issued in your own name;
- You may apply for the Hong Kong Offer Shares by using a **yellow** Application Form. Use a **yellow** Application Form if you want the H Shares issued in the name of HKSCC Nominees

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and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account; or

- Instead of using a **yellow** Application Form, you may give **electronic application instructions** to HKSCC to cause HKSCC Nominees to apply for the Hong Kong Offer Shares on your behalf.

3. WHERE TO COLLECT THE PROSPECTUS AND APPLICATION FORMS

You can collect a **white** Application Form and a prospectus during normal business hours from 9:00 a.m. on November 13, 2009 until 12:00 noon on November 18, 2009 from:

Any of the following addresses of the Hong Kong Underwriters:

1. UBS AG, Hong Kong Branch, 52/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong;
 2. BOCI Asia Limited, 26th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong;
 3. China International Capital Corporation Hong Kong Securities Limited, 29th Floor, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong;
 4. Macquarie Capital Securities Limited, Level 18, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong;
 5. Hai Tong Securities (HK) Brokerage Limited, 22nd Floor, Li Po Chun Chambers, 189 Des Voeux Road, Central, Hong Kong;
 6. China Everbright Securities (HK) Limited, 36/F, Far East Finance Centre, 16 Harcourt Road, Admiralty, Hong Kong;
 7. Daiwa Securities SMBC Hong Kong Limited, Level 26, One Pacific Place, 88 Queensway, Hong Kong;
 8. First Shanghai Securities Limited, 19/F, Wing On House, 71 Des Voeux Road Central, Hong Kong;
 9. China Merchants Securities (HK) Co., Limited, 48th Floor, One Exchange Square, Central, Hong Kong;
 10. Oriental Patron Securities Limited, Suite 2701-3 & 2705-8, 27/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong;
 11. Wintech Securities Limited, 1603 Cosco Tower, 183 Queen's Road Central, Hong Kong;
- or any of the following branches of:

(a) Bank of China (Hong Kong) Limited

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island:	Central District (Wing On House) Branch	71 Des Voeux Road Central
	Bank of China Tower Branch	3/F, 1 Garden Road
Kowloon:	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
New Territories:	Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Shatin
	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long

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(b) Bank of Communications Co., Ltd. Hong Kong Branch

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island:	Hong Kong Branch	20 Pedder Street, Central
	North Point Sub-Branch	442-444 King's Road, North Point
Kowloon:	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
	Wong Tai Sin Sub-Branch	Shops 127-129, 1/F., Lung Cheung Mall, 136 Lung Cheung Road, Wong Tai Sin
New Territories:	Tsuen Wan Sub-Branch	G/F, Shop G10-11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road, Tsuen Wan
	Tseung Kwan O Sub-Branch	Shop 253-255, Metro City Shopping Arcade, Phase I, Tseung Kwan O

(c) The Bank of East Asia, Limited:

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island:	North Point Branch	326-328 King's Road
	Chai Wan Branch	345 Chai Wan Road
Kowloon:	Mongkok North Branch	G/F, Kalok Building, 720-722 Nathan Road, Mongkok
	Amoy Plaza Branch	Shop G178-179, G/F, Amoy Gardens Phase II, 77 Ngau Tau Kok Road
New Territories:	Tuen Mun Town Plaza Branch	Shop 2-10, UG/F, Tuen Mun Town Plaza Phase II, 3 Tuen Lung Street, Tuen Mun
	Tai Po Plaza Branch	Units 49-52, Level 1, Tai Po Plaza

(d) The Hongkong and Shanghai Banking Corporation Limited

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island:	Sheung Wan Branch	Shop A, G/F, Guangdong Investment Tower, 293-301 Des Voeux Road Central
	Hong Kong Office	Level 3, 1 Queen's Road Central
	Hay Wah Building Branch	G/F, Hay Wah Bldg, 71-85B Hennessy Road, Wan Chai
	Chai Wan Branch	Shop No. 1-11, Block B, G/F, Walton Estate, Chai Wan

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	<u>Branch Name</u>	<u>Address</u>
Kowloon:	Mong Kok Branch	L/G & U/G, 673 Nathan Road, Mong Kok
	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong

(e) Standard Chartered Bank (Hong Kong) Limited

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island:	Aberdeen Branch	Shop 4A, G/F, Aberdeen Centre Site 5, No. 6 Nam Ning Street, Aberdeen
	Central Branch	Shop no. 16, G/F and Lower G/F, New World Tower, 16-18 Queen's Road Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Kowloon:	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	Yaumati	G/F - 1/F, Ming Fong Bldg., 564 Nathan Road, Yaumati

Prospectuses and Application Forms will be available for collection at the above places during the following times:

Friday, November 13, 2009 — 9:00 a.m. to 4:30 p.m.

Saturday, November 14, 2009 — 9:00 a.m. to 1:00 p.m.

Monday, November 16, 2009 — 9:00 a.m. to 4:30 p.m.

Tuesday, November 17, 2009 — 9:00 a.m. to 4:30 p.m.

Wednesday, November 18, 2009 — 9:00 a.m. to 12:00 noon

You can collect a **yellow** Application Form and this prospectus during normal business hours from 9:00 a.m. on November 13, 2009 until 12:00 noon on November 18, 2009, from the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong.

Your stockbroker may also have Application Forms and this prospectus available.

4. HOW TO APPLY USING A WHITE OR YELLOW APPLICATION FORM

- (a) Obtain an Application Form as described in the section headed "— 3. Where to Collect the Prospectus and Application Forms," above.
- (b) Complete the Application Form in English using blue or black ink, and sign it. There are detailed instructions on each Application Form. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected and returned by ordinary post together with the accompanying check(s) or banker's cashier order(s) to you (or the first-named applicant in the case of joint applicants) at your own risk at the address stated in the Application Form.
- (c) Each Application Form must be accompanied by payment, in the form of either one check or one banker's cashier order and made payable to "Bank of China (Hong Kong) Nominees

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Limited — CMBC Public Offer.” You should read the detailed instructions set out on the Application Form carefully, as an application is liable to be rejected if the check or banker’s cashier order does not meet the requirements set out on the Application Form.

- (d) Lodge the Application Form in one of the collection boxes by the time and at one of the locations as described in paragraph (a) of the section headed “—7. When May Applications Be Made,” below.

In order for an application made on **yellow** Application Form to be valid;

- (i) If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):
 - (A) the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
- (ii) If the application is made by an individual CCASS Investor Participant:
 - (A) the Application Form must contain the CCASS Investor Participant’s name and Hong Kong Identity Card Number; and
 - (B) the CCASS Investor Participant must insert its participant I.D. in the appropriate box in the Application Form.
- (iii) If the application is made by a joint individual CCASS Investor Participant:
 - (A) the Application Form must contain all joint CCASS Investor Participants’ names and the Hong Kong Identity Card Number of all joint CCASS Investor Participants; and
 - (B) the participant I.D. must be inserted in the appropriate box in the Application Form.
- (iv) If the application is made by a corporate CCASS Investor Participant:
 - (A) the Application Form must contain the CCASS Investor Participant’s name and Hong Kong Business Registration number; and
 - (B) the participant I.D. and company chop (bearing its company name) must be inserted in the appropriate box in the Application Form.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of participant I.D. or other similar matters may render the application invalid.

5. HOW TO APPLY THROUGH WHITE FORM eIPO

- (a) If you are an individual and meet the criteria set out above in “— 1. Who Can Apply for the Hong Kong Offer Shares,” you may apply through **White Form eIPO** by submitting an application to the White Form eIPO Service Provider through the designated website of the White Form eIPO Service Provider at www.eipo.com.hk. If you apply through **White Form eIPO**, the H Shares will be issued in your own name.
- (b) Detailed instructions for application through the **White Form eIPO** service are set out on the designated website www.eipo.com.hk. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected by the White Form eIPO Service Provider and may not be submitted to us.
- (c) In addition to the terms and conditions set out in this prospectus, the White Form eIPO Service Provider may impose additional terms and conditions upon you for the use of the **White Form eIPO** service. Such terms and conditions are set out on the designated website www.eipo.com.hk. You will be required to read, understand and agree to such terms and conditions in full prior to making any application.

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- (d) By submitting an application to the White Form eIPO Service Provider through the **White Form eIPO** service, you are deemed to have authorized the White Form eIPO Service Provider to transfer the details of your application to us and our H Share Registrar.
- (e) You may submit an application through the **White Form eIPO** service in respect of a minimum of 500 Hong Kong Offer Shares. Each electronic application instruction in respect of more than 500 Hong Kong Offer Shares must be in one of the numbers set out in the table in the Application Forms, or as otherwise specified on the designated website www.eipo.com.hk.
- (f) You should give electronic application instructions through the **White Form eIPO** at the times set out in paragraph (b) of the section headed “— 7. When May Applications Be Made” below.
- (g) You should make payment for your application through the **White Form eIPO** service in accordance with the methods and instructions set out in the designated website www.eipo.com.hk. **If you do not make complete payment of the application monies (including any related fees) on or before 12:00 noon on November 18, 2009, or such later time as described under the section headed “(e) Effects of Bad Weather Conditions on the Opening of the Application Lists” in the section headed “— 7. When May Applications Be Made,” below, the White Form eIPO Service Provider will reject your application and your application monies will be returned to you in the manner described in the designated website www.eipo.com.hk.**
- (h) **Warning:** The application for Hong Kong Offer Shares through the **White Form eIPO** service is only a facility provided by the White Form eIPO Service Provider to public investors. **We, our Directors, the Joint Bookrunners and the Underwriters take no responsibility for such applications, and provide no assurance that applications through the White Form eIPO service will be submitted to us or that you will be allotted any Hong Kong Offer Shares.**

Environmental Protection

The obvious advantage of **White Form eIPO** is to save the use of papers via the self-serviced and electronic application process. Computershare Hong Kong Investor Services Limited, being the designated White Form eIPO Service Provider, will contribute HK\$2 for each “CHINA MINSHENG BANKING CORP., LTD.” **White Form eIPO** application submitted via www.eipo.com.hk to support the funding of “Source of DongJiang — Hong Kong Forest” project initiated by Friends of the Earth (HK).

Please note that Internet services may have capacity limitations and/or be subject to service interruptions from time to time. To ensure that you can submit your applications through the White Form eIPO service, you are advised not to wait until the last day for submitting applications in the Hong Kong Public Offering to submit your electronic application instructions. In the event that you have problems connecting to the designated website for the White Form eIPO service, you should submit a **white** Application Form. However, once you have submitted electronic application instructions and completed payment in full using the payment reference number provided to you on the designated website, you will be deemed to have made an actual application and should not submit a white Application Form. See “— 8. How Many Applications May Be Made” below.

6. APPLYING BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

(a) General

CCASS Participants may give **electronic application instructions** to HKSCC to apply for the Hong Kong Offer Shares and to arrange payment of the monies due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General

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Rules of CCASS and the CCASS Operational Procedures in effect from time to time. If you are a CCASS Investor Participant, you may give **electronic application instructions** through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.cass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time).

HKSCC can also input electronic application instructions for you if you go to:

Hong Kong Securities Clearing Company Limited Customer Service Center
2/F Vicwood Plaza
199 Des Voeux Road Central
Hong Kong

and complete an input request form.

Prospectuses are available for collection from the above address.

If you are **not a CCASS Investor Participant**, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instruction** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf.

You are deemed to have authorized HKSCC and/or HKSCC Nominees to transfer the details of your application, whether submitted by you or through your broker or custodian, to us and our registrars.

(b) Minimum Subscription Amount and Permitted Numbers

You may give electronic application instructions in respect of a minimum of 500 Hong Kong Offer Shares. Each electronic application instruction in respect of more than 500 Hong Kong Offer Shares must be in one of the numbers set out in the table in the Application Forms.

(c) Warning

The subscription for the Hong Kong Offer Shares by giving electronic application instructions to HKSCC is only a facility provided to CCASS Participants. Neither we nor our Directors, the Joint Bookrunners and the Underwriters take any responsibility for the application and provide no assurance that any CCASS Participant will be allotted any Hong Kong Offer Shares.

To ensure that CCASS Investor Participants can give their **electronic application instructions** to HKSCC through the CCASS Phone System or the CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input their electronic application instructions. In the event that CCASS Investor Participants have problems connecting to the CCASS Phone System or the CCASS Internet System to submit their **electronic application instructions**, they should either:

- (i) submit a **white** or **yellow** Application Form; or
- (ii) go to HKSCC's Customer Service Center to complete an input request form for electronic application instructions before 12:00 noon on November 18, 2009, or at such later time as described under the section headed "(e) Effects of Bad Weather Conditions on the Opening of the Application Lists" in the section headed "— 7. When May Applications Be Made" below.

7. WHEN MAY APPLICATIONS BE MADE

(a) Applications on White or Yellow Application Forms

Your completed **white** or **yellow** Application Form, together with payment attached, should be deposited in the special collection boxes provided at any of the branches of the receiving banks

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listed under the section headed “— 3. Where to Collect the Prospectus and Application Forms” above at the following times:

Friday, November 13, 2009 — 9:00 a.m. to 4:30 p.m.

Saturday, November 14, 2009 — 9:00 a.m. to 1:00 p.m.

Monday, November 16, 2009 — 9:00 a.m. to 4:30 p.m.

Tuesday, November 17, 2009 — 9:00 a.m. to 4:30 p.m.

Wednesday, November 18, 2009 — 9:00 a.m. to 12:00 noon

Completed **white** or **yellow** Application Forms, together with payment attached, must be lodged by 12:00 noon on **November 18, 2009**, or if the application lists are not open on that day, then by the time and date stated in the sub-paragraph headed “Effects of Bad Weather Conditions on the Opening of the Application Lists” below.

(b) White Form eIPO

You may submit your application to the White Form eIPO Service Provider through the designated website www.eipo.com.hk from 9:00 a.m. on **November 13, 2009** until 11:30 a.m. on **November 18, 2009** or at such later time as described under the sub-paragraph headed “(e) Effects of Bad Weather Conditions on the Opening of the Applications Lists” below (24 hours daily, except on the last application day).

The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on **November 18, 2009**, the last application day, or, if the application lists are not open on that day, then by the time and date stated in the subparagraph headed “Effects of Bad Weather Conditions on the Opening of the Application Lists” below.

You will not be permitted to submit your application to the White Form eIPO Service Provider through the designated website www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

(c) Electronic Application Instructions to HKSCC via CCASS

CCASS Clearing/Custodian Participants should input **electronic application instructions** at the following times on the following dates:

Friday, November 13, 2009 — 9:00 a.m. to 8:30 p.m.⁽¹⁾

Saturday, November 14, 2009 — 8:00 a.m. to 1:00 p.m.⁽¹⁾

Monday, November 16, 2009 — 8:00 a.m. to 8:30 p.m.⁽¹⁾

Tuesday, November 17, 2009 — 8:00 a.m. to 8:30 p.m.⁽¹⁾

Wednesday, November 18, 2009 — 8:00 a.m.⁽¹⁾ to 12:00 noon

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investors Participants can input **electronic application instructions** from 9:00 a.m. on **November 13, 2009** until 12:00 noon on **November 18, 2009** (24 hours daily, except the last application day).

The latest time for inputting **electronic application instructions** will be 12:00 noon on **November 18, 2009**, the last application day, or if the application lists are not open on that day,

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by the time and date stated in the paragraph headed “(e) Effects of Bad Weather Conditions on the Opening of the Application Lists” below.

(d) Application Lists

The application lists will be open from 11:45 a.m. to 12:00 noon on **November 18, 2009**, except as provided in the paragraph headed “(e) Effects of Bad Weather Conditions on the Opening of the Application Lists” below.

Applicants should note that checks or banker’s cashier orders will not be presented for payment before the closing of the application lists but may be presented at any time thereafter.

(e) Effects of Bad Weather Conditions on the Opening of the Application Lists

The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a “black” rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on **November 18, 2009**. Instead they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. For this purpose, “Business Day” means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

8. HOW MANY APPLICATIONS MAY BE MADE

Multiple applications or suspect multiple applications are liable to be rejected.

You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee, in which case you may make an application as a nominee by (i) giving **electronic application instructions** to HKSCC (if you are a CCASS Participant) or (ii) lodging more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form marked “For nominees” you must include:

- an account number; or
- some other identification code for each beneficial owner. If you do not include this information, the application will be treated as being made for your benefit.

Otherwise, multiple applications are not allowed.

If you apply by means of **White Form eIPO**, once you complete payment in respect of any electronic application instruction given by you or for your benefit to the White Form eIPO Service Provider to make an application for Hong Kong Offer Shares, an actual application shall be deemed to have been made. For the avoidance of doubt, giving electronic application instructions under **White Form eIPO** more than once and obtaining different payment reference numbers without effecting full payment in respect of a particular reference number will not constitute an actual application.

If you are suspected of submitting more than one application through the **White Form eIPO** service by giving electronic application instructions to the White Form eIPO Service Provider through the designated website and completing payment in respect of such electronic application instructions, or of submitting one application through the **White Form eIPO** service and one or more applications by any other means, all of your applications are liable to be rejected.

If you have made an application by giving **electronic application instructions** to HKSCC and you are suspected of having made multiple applications or if more than one application is made for your benefit, the number of Hong Kong Offer Shares applied for by HKSCC Nominees will be

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automatically reduced by the number of Hong Kong Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any electronic application instructions to make an application for the Hong Kong Offer Shares given by you or for your benefit to HKSCC shall be deemed to be an actual application for the purposes of considering whether multiple applications have been made. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

See "Further Terms and Conditions of the Hong Kong Public Offering — 5. Multiple Applications."

9. HOW MUCH ARE THE HONG KONG OFFER SHARES

The maximum Offer Price is HK\$9.50 per H Share. You must also pay brokerage fee of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%. This means that for every board lot of 500 H Shares you will pay approximately HK\$4,797.93. The Application Forms have tables showing the exact amount payable for multiples of H Shares up to 83,043,000 H Shares.

If the Offer Price as finally determined is less than HK\$9.50 per H Share, appropriate refund payments (including brokerage fee, SFC transaction levy and Hong Kong Stock Exchange trading fee attributable to the surplus application monies) will be made to successful applicants, without interest. Details of the procedure for refund are set out below in the section headed "— 10. Publication of Results, Dispatch/Collection of H Share Certificates and Refunds of Application Monies."

If your application is successful, brokerage fee is paid to participants of the Hong Kong Stock Exchange (or the Hong Kong Stock Exchange, as the case may be), the Hong Kong Stock Exchange trading fee is paid to the Hong Kong Stock Exchange, and the SFC transaction levy is paid to the SFC.

10. PUBLICATION OF RESULTS, DISPATCH/COLLECTION OF H SHARE CERTIFICATES AND REFUNDS OF APPLICATIONS MONIES

We expect to announce the Offer Price, the level of indication of interest in the International Offering, the level of applications of the Hong Kong Public Offering, and basis of allocation of the Hong Kong Offer Shares to be published on November 25, 2009 in the *South China Morning Post* (in English) and the *Hong Kong Economic Times* (in Chinese).

- Results of allocations for the Hong Kong Public Offering can also be found in our announcement to be posted on the Bank's website at www.cmbc.com.cn and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk from 9:00 a.m. on November 25, 2009;
- Results of allocations will be made available from our Hong Kong Public Offering website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on November 25, 2009 to 12:00 midnight on December 1, 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be made available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from November 25, 2009 to November 28, 2009;
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from November 25, 2009 to November 27, 2009 at all the receiving bank branches and sub-

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branches at the addresses set out in the section headed “— 3. Where to Collect the Prospectus and Application Forms.”

Refund checks for surplus application monies (if any) under **white** or **yellow** Application Forms and H Shares certificates for successful applicants under **white** Application Forms and **White Form eIPO** will be posted and/or available for collection (as the case may be) on November 25, 2009.

H Share certificates will only become valid certificates of title at 8:00 a.m. on November 26, 2009 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” has not been exercised.

For further information on arrangements for the dispatch/collection of H Share certificates and refunds of application monies, see “Further Terms and Conditions of the Hong Kong Public Offering — 7. If Your Application for Hong Kong Offer Shares is Successful (in whole or in part)” and “— 8. Refund of Application Monies.”