

## 1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the WHITE, YELLOW and GREEN Application Forms, the written consents referred to in paragraph 5J of Appendix X, and copies of the material contracts referred to in paragraph 3A of Appendix X.

## 2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Clifford Chance at 29th Floor, Jardine House, One Connaught Place, Central, Hong Kong during normal business hours up to and including November 27, 2009:

- (a) Articles of Association;
- (b) Accountant's Report, the text of which is set out in Appendix I to this prospectus;
- (c) IFRS financial statements of the Group for the Track Record Period;
- (d) PRC GAAP financial statements of Minsheng Royal Fund Management Co., Ltd., Minsheng Financial Leasing Co., Ltd., Pengzhou Minsheng Township Bank Co., Ltd for the Track Record Period since their respective incorporation;
- (e) Unaudited interim financial report reviewed by PricewaterhouseCoopers, the text of which is set out in Appendix II to this prospectus;
- (f) the report on the unaudited pro forma financial information, the text of which is set out in Appendix IV to this prospectus;
- (g) letters relating to the profit forecast, the texts of which are set out in Appendix V;
- (h) letter dated November 13, 2009, summary of values and valuation certificate relating to our property interests prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix VI, and the full valuation report (in the Chinese language only) of Jones Lang LaSalle Sallmanns Limited, referred to in Appendix VI;
- (i) material contracts referred to in paragraph 3A of Appendix X;
- (j) written consents referred to in paragraph 5J of Appendix X;
- (k) service contracts referred to in paragraph 4C of Appendix X;
- (l) PRC legal opinions issued by Grandall Legal Group (Beijing), our legal advisors on PRC law, dated November 13, 2009 as described in Appendix X;
- (m) the Company Law, the Special Regulations and the Mandatory Provisions, together with an unofficial English translation;
- (n) Provisional Regulations Concerning the Issue and Trading of Shares (April 22, 1993), together with an unofficial English translation;
- (o) Securities Law of the PRC promulgated by the Standing Committee of the NPC on December 29, 1998, as amended in 2004 and 2005 and implemented on January 1, 2006, together with an unofficial English translation;
- (p) Arbitration Law of the PRC promulgated by the Standing Committee of the NPC on August 31, 1994 which became effective on September 1, 1995, together with an unofficial English translation;

- (q) Civil Procedure Law of the PRC adopted at the fourth meeting of the seventh NPC, promulgated on April 9, 1991, as amended in 2007 and implemented on October 28, 2007, together with an unofficial English translation;
- (r) Directive Opinion Establishment of Independent Director System for Listed Companies (August 16, 2001), together with an unofficial English translation;
- (s) Shanghai Listing Rules (as amended on September 4, 2008), together with an unofficial English translation; and
- (t) the Commercial Banking Law of the PRC, promulgated by the Standing Committee of the NPC on May 10, 1995 and became effective on July 1, 1995, and as amended by the Standing Committee of the NPC on December 27, 2003, which amendment became effective on February 1, 2004, together with an unofficial English translation.