

*This announcement is for information purposes only and does not constitute an offer or an invitation to include an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated November 16, 2009 (the “Prospectus”) issued by Sands China Ltd. (“the Company”) for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the shares being offered.*

*This announcement is not an offer of securities of the Company for sale in the United States. Securities may not be offered or sold in the United States without registration or an exemption from registration under the United States Securities Act of 1933, as amended. There is not and it is currently not intended for there to be any public offering of securities of the Company in the United States.*

*Hong Kong Exchanges and Clearing Limited, the Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*In connection with the Global Offering, Goldman Sachs (Asia) L.L.C. (the “Stabilizing Manager”) and/or its affiliates or any person acting for it may over-allocate or effect transactions with a view to supporting the market price of the Offer Shares at a level higher than that which might otherwise prevail for 30 days after the last day for the lodging of applications under the Hong Kong Public Offering, being Saturday, December 19, 2009. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to do this. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Such stabilization, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager or any person acting for it and may be discontinued at any time, and must be brought to an end after a limited period. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are contained in the Prospectus. The number of Shares being offered or sold in the Global Offering may be increased up to an aggregate of 187,000,000 additional Shares through the exercise of the Over-allotment Option granted to the International Underwriters by the Selling Shareholder exercisable by the Stabilizing Manager on behalf of the International Underwriters to, among other things, cover over-allocations (if any) in the International Offering, which option is exercisable at any time from the day on which trading of the Shares commences on the Hong Kong Stock Exchange until 30 days after the last day for lodging applications under the Hong Kong Public Offering, being Saturday, December 19, 2009. In the event that such Over-allotment Option is exercised, a press announcement will be made.*

*Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.*

# SANDS CHINA LTD.

金沙中國有限公司\*

(incorporated in the Cayman Islands with limited liability)

## GLOBAL OFFERING

- Number of Offer Shares under the Global Offering : 1,870,000,000, comprising 1,270,000,000 new Shares to be offered by the Company and 600,000,000 Sale Shares to be offered by the Selling Shareholder (subject to the Over-allotment Option)
- Number of Hong Kong Public Offer Shares : 187,000,000 new Shares (subject to adjustment)
- Number of International Offer Shares : 1,683,000,000, comprising 1,083,000,000 new Shares to be offered by the Company and 600,000,000 Sale Shares to be offered by the Selling Shareholder (subject to adjustment and the Over-allotment Option)
- Offer Price : not more than HK\$13.88 per Offer Share payable in full on application in Hong Kong dollars, plus brokerage of 1.0%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%, subject to refund
- Nominal Value : US\$0.01 per Share
- Stock Code : 1928

### *Joint Global Coordinators*

**Goldman  
Sachs**

**citi**

### *Joint Sponsors*

**Goldman  
Sachs**

**CLSA**  
ASIA-PACIFIC MARKETS

### *Joint Bookrunners and Lead Managers*

**Goldman  
Sachs**

**citi**



**BARCLAYS  
CAPITAL**



**BNP PARIBAS**  
CORPORATE & INVESTMENT BANKING



**UBS** Investment  
Bank

An application has been made to the Listing Committee of the Hong Kong Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue, the Offer Shares (including any Shares which may be sold by the Selling Shareholder pursuant to the exercise of the Over-allotment Option, as described in the Prospectus), the Shares to be issued pursuant to the Capitalization Issue and upon the mandatory and automatic exchange of the Bonds for Shares and any Shares which may be issued pursuant to the exercise of the options which may be granted under the Share Option Scheme. Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence on Monday, November 30, 2009. Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the **WHITE** or **YELLOW** Application Forms and the designated website for **White Form eIPO**. It should be noted that **multiple applications or suspected multiple applications or any application for more than 50% of 187,000,000 Offer Shares initially included in the Hong Kong Public Offering (that is, 93,500,000 Offer Shares) will be rejected.** Only one application on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC or the **White Form eIPO** Service Provider under the **White Form eIPO** service through the designated website [www.eipo.com.hk](http://www.eipo.com.hk) may be made for the benefit of any person. Applicants for any Hong Kong Public Offer Shares are required to undertake and confirm that they or the relevant beneficial owner(s) have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any International Offer Shares. Subject to the granting of the listing of, and permission to deal in, the Shares on the Hong Kong Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in Central Clearing and Settlement System (“CCASS”) with effect from the commencement date of dealings in the Shares on the Hong Kong Stock Exchange or such other date as may be determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Company is initially offering 187,000,000 Hong Kong Public Offer Shares for subscription by the public in Hong Kong at the maximum offer price, representing 10.0% of the total number of Offer Shares initially available under the Global Offering. The allocation of the Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as stated in the paragraph headed “The Hong Kong Public Offering” under the section in the Prospectus entitled “Structure of the Global Offering”.

In connection with the Global Offering, Goldman Sachs (Asia) L.L.C. (the “Stabilizing Manager”) and/or its affiliates or any person acting for it, on behalf of the International Underwriters, may over-allocate or effect transactions with a view to supporting the market price of the Offer Shares at a level higher than that which might otherwise prevail for a limited period after the last day for the lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to do this. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Such stabilization, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager or any person acting for it and may be discontinued at any time, and must be brought to an end after a limited period. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are contained in the Prospectus. The number of Shares being offered or sold in the Global Offering may be increased up to an aggregate

of 187,000,000 additional Shares through the exercise of the Over-allotment Option granted to the International Underwriters by the Selling Shareholder exercisable by the Stabilizing Manager, on behalf of the International Underwriters to, among other things, cover over-allocations (if any) in the International Offering, which option is exercisable at any time from the day on which trading of the Shares commences on the Hong Kong Stock Exchange until 30 days after the last day for lodging applications under the Hong Kong Public Offering, being Saturday, December 19, 2009. In the event that such Over-allotment Option is exercised, a press announcement will be made.

Acceptance of all applications for the Hong Kong Public Offer Shares pursuant to the Hong Kong Public Offering is conditional on the conditions as stated in the paragraph headed “Conditions of the Global Offering” in the section entitled “Structure of the Global Offering” in the Prospectus. The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (jointly on behalf of the Underwriters), the Company and the Selling Shareholder on or around Saturday, November 21, 2009 and, in any event, no later than Friday, November 27, 2009. Investors applying for Hong Kong Public Offer Shares under the Hong Kong Public Offering must pay, on application, the maximum Offer Price of HK\$13.88 for each Hong Kong Public Offer Share together with a brokerage of 1%, Hong Kong Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.004% on each Hong Kong Public Offer Share. The Joint Bookrunners, jointly on behalf of the Underwriters, may with the consent of the Company reduce the number of Offer Shares and/or reduce the indicative Offer Price range below that stated in the Prospectus (which is HK\$10.38 to HK\$13.88 per Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, an announcement of the reduction of the number of Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Company ([www.sandschinaltd.com](http://www.sandschinaltd.com)) and the website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)), as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. If applications pursuant to the Hong Kong Public Offering have been submitted then even if the number of Offer Shares and/or indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. In the absence of any notice being published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Company ([www.sandschinaltd.com](http://www.sandschinaltd.com)) and the website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) of a reduction in the number of Offer Shares and/or the indicative Offer Price range stated in the Prospectus on or before the morning of the last day for lodging applications under the Hong Kong Public Offering, the number of Hong Kong Public Offer Shares and/or the Offer Price, if agreed upon with the Company, will under no circumstances be fewer than the number of Offer Shares or be set outside the Offer Price range as stated in the Prospectus. If, for any reason, the Offer Price is not agreed between the Company, the Selling Shareholder and the Joint Bookrunners (jointly on behalf of the Underwriters), the Global Offering will not become unconditional and will lapse.

If the Global Offering does not become unconditional, all application monies received from applicants under the Hong Kong Public Offering will be refunded, without interest, on the terms set out under the paragraph headed “Refund of Application Monies” in the section entitled “How to Apply for Hong Kong Public Offer Shares” in the Prospectus. A refund without interest, will be made in respect of wholly or partially successful applications in the event that the Offer Price is less than the offer price per Share initially paid and in respect of wholly or partially unsuccessful applications. Applicants for 1,000,000 Hong Kong Offer Public Shares or more who have elected

to collect their (where relevant) refund cheques and/or (where relevant) share certificates in person may do so from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, November 27, 2009 or any other place and date notified by the Company in the newspaper as the place and date of dispatch of share certificates/e-Refund payment instructions/refund cheques. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. You must show identification documents (which must be acceptable to Computershare Hong Kong Investor Services Limited to collect your (where relevant) refund cheques(s) and/or (where relevant) share certificate(s)). Applicants being corporations which opt for personal collection must attend by their authorised representatives each bearing a letter of authorisation from such corporation stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce at the time of collection evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

In relation to applicants who have applied for less than 1,000,000 Shares, or applicants who have applied for 1,000,000 or more Shares but have not elected to collect their (where relevant) refund cheques(s) and/or (where relevant) Share certificate(s) in person, their refund cheques(s) (where relevant) and/or Share certificate(s) (where relevant) will be sent by ordinary post at the applicants' own risk to the addresses specified in the **WHITE** or **YELLOW** Application Forms or in the applications under **White Form eIPO** on or around Friday, November 27, 2009.

Applicants who apply through the **White Form eIPO** service by paying the application monies through a single bank account, may have e-Refund payment instructions (if any) dispatched to their application payment bank account on or around Friday, November 27, 2009. Applicants who apply through the **White Form eIPO** service by paying the application monies through multiple bank accounts, may have refund cheque(s) sent to the address specified in their application instructions to the designated **White Form eIPO** Service Provider on or around Friday, November 27, 2009, by ordinary post and at their own risk.

Applicants who would like to be allotted Hong Kong Public Offer Shares in their own names should (i) complete and sign the **WHITE** application forms or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who would like to have the allotted Shares issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, copies of which, together with the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Monday, November 16, 2009 until 12:00 noon on Thursday, November 19, 2009 at the Depository Counter of HKSCC at 2/F, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or (ii) give **electronic application instructions** to HKSCC via CCASS.

Share certificates will only become valid certificates of title provided that, not later than 8:00 a.m. on Monday, November 30, 2009 the Hong Kong Public Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during business hours from 9:00 a.m. on Monday, November 16, 2009 until 12:00 noon on Thursday, November 19, 2009 from:

any of the following addresses of the Joint Bookrunners or Joint Sponsors:

**Goldman Sachs (Asia) L.L.C.**, 68th Floor, Cheung Kong Center, 2 Queen's Road Central, Hong Kong

**Citigroup Global Markets Asia Limited**, 50/F Citibank Plaza, 3 Garden Road Central, Hong Kong

**Barclays Capital Asia Limited**, 42nd Floor, Citibank Tower, 3 Garden Road Central, Hong Kong

**BNP Paribas Capital (Asia Pacific) Limited**, Suite 6415, 64/F, Two International Finance Centre, 8 Finance Street Central, Hong Kong

**CLSA Equity Capital Markets Limited**, 18/F, One Pacific Place, 88 Queensway, Hong Kong

**UBS AG, Hong Kong Branch**, 52/F, Two International Finance Centre, 8 Finance Street Central, Hong Kong

or any of the following branches of:

**Standard Chartered Bank (Hong Kong) Limited:**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Wanchai Southorn Branch	Shop C2, G/F & 1/F to 2/F, Lee Wing Building, No. 156–162 Hennessy Road, Wanchai
<b>Kowloon</b>	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
<b>New Territories</b>	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Tuen Mun Town Plaza Branch	Shop No. G047–G052, Tuen Mun Town Plaza Phase I, Tuen Mun

**Bank of China (Hong Kong) Limited:**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Bank of China Tower Branch	3/F, 1 Garden Road
	Connaught Road Central Branch	13–14 Connaught Road Central
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
<b>Kowloon</b>	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
	Shanghai Street (Mong Kok) Branch	611–617 Shanghai Street, Mong Kok
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
<b>New Territories</b>	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
	Sheung Shui Branch	61 San Fung Avenue, Sheung Shui

**The Bank of East Asia, Limited:**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Main Branch	10 Des Voeux Road Central, HK
	399 Hennessy Road Branch	G/F, Eastern Commercial Centre, 399 Hennessy Road, Wanchai
<b>Kowloon</b>	Mongkok North Branch	G/F, Kalok Building, 720–722 Nathan Road, Mongkok
	Jordan Branch	Shop 4–7, Ground Floor, 238 Nathan Road
<b>New Territories</b>	Ha Kwai Chung Branch	202 Hing Fong Road

**Industrial and Commercial Bank of China (Asia) Limited:**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Queen's Road Central Branch	122–126 Queen's Road Central, Central
	North Point Branch	G/F, 436–438 King's Road, North Point
<b>Kowloon</b>	Tsimshatsui East Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui
	Yaumatei Branch	542 Nathan Road, Yaumatei
<b>New Territories</b>	Shatin Branch	Shop 22J, Level 3, Shatin Centre

Both **WHITE** and **YELLOW** Application Forms completed in all respects (to which cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "**Horsford Nominees Limited — Sands China Public Offer**" and securely stapled) should be deposited in the special collection boxes provided at the branches of Standard Chartered Bank (Hong Kong) Limited, Bank of China (Hong Kong) Limited, The Bank of East Asia, Limited and Industrial and Commercial Bank of China (Asia) Limited referred to above at the following times on the following dates:

**Monday, November 16, 2009 — 9:00 a.m. to 5:00 p.m.**  
**Tuesday, November 17, 2009 — 9:00 a.m. to 5:00 p.m.**  
**Wednesday, November 18, 2009 — 9:00 a.m. to 5:00 p.m.**  
**Thursday, November 19, 2009 — 9:00 a.m. to 12.00 noon**

Applicants applying by **White Form eIPO** may submit applications to the **White Form eIPO** Service Provider through the designated website **www.eipo.com.hk** from 9:00 a.m. on Monday, November 16, 2009 until 11:30 a.m. on Thursday, November 19, 2009 or such later time as described in the section headed "How to Apply for Hong Kong Public Offer Shares — Effect of bad weather on the opening of the application lists" in the Prospectus (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Thursday, November 19, 2009, the last application day. Applicants will not be permitted to submit applications to the **White Form eIPO** Service Provider after 11:30 a.m. on the last application day. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

### **Applications by giving electronic application instructions to HKSCC**

Investors can apply for Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants can give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** on behalf of CCASS Investor Participants if they go to the Customer Service Centre of HKSCC at 2/F Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC; and
2. those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Shares on their behalf.



CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

**Monday, November 16, 2009 — 9:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Tuesday, November 17, 2009 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Wednesday, November 18, 2009 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Thursday, November 19, 2009 — 8:00 a.m.<sup>(1)</sup> to 12:00 noon**

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Monday, November 16, 2009 until 12:00 noon on Thursday, November 19, 2009 (24 hours daily, except on the last application day).

Subject to the terms and conditions set out in the Prospectus and the Application Forms relating thereto, applications must be received no later than 12:00 noon on Thursday, November 19, 2009 (or if the application lists are not open on that day, then by 12:00 noon on the next business day the lists are open). Please see the section entitled “How to Apply for Hong Kong Public Offer Shares” in the Prospectus for further details. No temporary documents or evidence of title will be issued. No receipt will be issued for application monies.

The application lists will open from 11:45 a.m. to 12:00 noon on Thursday, November 19, 2009 (or such later date as may apply in case of a tropical cyclone warning signal No. 8 or above or a “black” rainstorm warning signal being in force as described in the section headed “How to Apply for Hong Kong Public Offer Shares” in the Prospectus).

**The total number of Hong Kong Public Offer Shares being offered under the Hong Kong Public Offering (after taking account of any reallocation referred to below) is to be divided into two pools for allocation purposes: pool A and pool B. Accordingly, the maximum number of Hong Kong Public Offer Shares initially comprised in pool A and pool B will be 93,500,000 and 93,500,000 respectively. The Shares in pool A will be allocated on an equitable basis to applicants who have applied for Shares with an aggregate subscription price of HK\$5 million (excluding the brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee payable) or less. The Shares in pool B will be allocated on an equitable basis to applicants who have applied for Shares with an aggregate subscription price of more than HK\$5 million (excluding the brokerage, Hong Kong Stock Exchange trading fee and SFC transaction levy payable) and up to the total value of pool B. Investors should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If Shares in one (but not both) of the pools are undersubscribed, the surplus Shares will be transferred to the other pool to satisfy demand in this other pool and be allocated accordingly. For the purpose of this paragraph only, the “subscription price” of Shares means the price payable on application therefor (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of Shares from either pool A or pool B but not from both pools.**

If applicants apply for Hong Kong Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and their applications are wholly or partially successful, their share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in their **YELLOW** Application Forms or **electronic application instructions** given to HKSCC at the close of business on Thursday, November 19, 2009, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited. If applicant are applying through a designated CCASS Participant (other than a CCASS Investor Participant), they can check the number of Hong Kong Public Offer Shares allocated to them and (if applicants have instructed a CCASS Clearing/Custodian Participant to give **electronic application instruction** on their behalf) the amount of refund money payable to them with that CCASS Participant. If applicants are applying as a CCASS Investor Participant, they should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, November 27, 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. Immediately after the credit of the Hong Kong Public Offer Shares to their stock accounts, applicants can check their new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their stock accounts and (if CCASS Investor Participants are applying by giving **electronic application instructions** to HKSCC) the amount of refund money credited to their designated bank accounts.

It is expected that the Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering, the results of applications and the basis of allotment of Hong Kong Public Offer Shares, and the Hong Kong Identity Card/Passport/Business Registration numbers of successful applicants will be published or made available on Friday, November 27, 2009.

The Company expects to announce the Offer Price indication of levels of interest in the International Offering, levels in the applications of the Hong Kong Public Offer and the basis of allotment of the Hong Kong Public Offer Shares on Friday, November 27, 2009 in the South China Morning Post (in English) and the Hong Kong Economics Times (in Chinese) and on the website of the Company ([www.sandschinaltd.com](http://www.sandschinaltd.com)) and the website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)).

The Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) on a 24-hour basis from 8:00 a.m. on Friday, November 27, 2009 to 12:00 midnight on Thursday, December 3, 2009. The user will be required to key in the Hong Kong Identity Card/passport/Hong Kong Business Registration number provided in his/her/its application to search for his/her/its own allocation result;

- Results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling **2862 8669** between 9:00 a.m. and 10:00 p.m. from Friday, November 27, 2009 to Monday, November 30, 2009; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Friday, November 27, 2009 to Monday, November 30, 2009 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed “Applying by Using an Application Form — Where to Collect the **WHITE** and **YELLOW** Application Forms” in the section entitled “How to Apply for Hong Kong Public Offer Shares” in the Prospectus.

Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence on Monday, November 30, 2009.

By order of the Board  
**Sheldon Gary Adelson**  
*Chairman*

Hong Kong, November 16, 2009

As at the date of this announcement, the Chairman and Non-executive Director of the Company is Sheldon Gary Adelson. The Executive Directors of the Company are Steven Craig Jacobs and Stephen John Weaver; the Non-executive Directors of the Company are Jeffrey Howard Schwartz and Irwin Abe Siegel; and the Independent Non-executive Directors of the Company are Iain Ferguson Bruce, Yun Chiang and David Muir Turnbull.

\* *for identification purpose only*

*Please also refer to the published version of this announcement in **South China Morning Post**.*