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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(formerly known as SUN MAN TAI HOLDINGS COMPANY LIMITED

新萬泰控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

PRICE SENSITIVE INFORMATION

This announcement is made by North Mining Shares Company Limited (the “Company”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”).

Reference is made to the Company’s announcement dated 28 September 2009 that Jilin Province Rui Sui Kuang Ye Company Limited (“Rui Sui”), being the subsidiary of the Company, has successfully renewed the exploration right of molybdenum mine from the Department of Land and Resources of Jilin Province.

The exploration right of molybdenum mine held by Rui Sui is located at 吉林省白山市撫松縣 (Fu Song Xian, Baishan City, Jilin Province) of the PRC which covers approximately 9.35km².

After renewal of the exploration right, the Group appointed 吉林省地礦勘察設計研究院 (*Survey & Design Institute of Geology and Mineral Resources of Jilin Province) to perform a research on the molybdenum mine. According to the research report issued by 吉林省地礦勘察設計研究院, the molybdenum mine contains gold, molybdenum and other precious metal. The estimated reserves of gold and molybdenum were approximately over 10 tonnes and over 400,000 tonnes respectively. Apart from this, the reserves of other precious metal are rich.

The Company wishes to emphasize that public investors and shareholders of the Company are urged to exercise caution when dealing in the securities of the Company.

By Order of the Board
North Mining Shares Company Limited
Chiu Yeung
Executive Director

Hong Kong, 18 November 2009

As at the date of this announcement, the executive Directors are Mr. Ji Jian Xun, Mr. Chiu Yeung, Mr. Jin Jiu Xin, Mr. Zhao Qing, Mr. Zhang Jia Kun, Mr. Chai Ming and Mr. Gao Yuan Xing; and the independent non-executive Directors are Mr. Mu Xiangming, Mr. Lo Wa Kei Roy and Dr. Cheng Chak Ho.

** The English translation of Chinese names in this announcement is included for information purpose only and should not be regarded as the official English translation of such Chinese names.*