THIS INFORMATION PACK IS IN DRAFT FORM. The information contained herein is incomplete and is subject to change. This information pack must be read in conjunction with the section headed "Warning" on the cover of this information pack.

CONTENTS

This Information Pack contains the following information relating to China Forestry Holdings Co., Ltd. extracted from the Post Hearing proof of the draft document.

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YOU SHOULD READ THE SECTION HEADED "WARNING" ON THE COVER OF THIS INFORMATION PACK.