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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1398)

ANNOUNCEMENT IN RELATION TO THE APPROVAL ON THE ESTABLISHMENT OF MALAYSIA SUBSIDIARY

The wholly-owned subsidiary of Industrial and Commercial Bank of China Limited, Industrial and Commercial Bank of China (Malaysia) Berhad (“**ICBC Malaysia**”), was granted with a business license from the Central Bank of Malaysia on 20 November 2009. The application for the establishment of ICBC Malaysia by the Bank has already been approved by the China Banking Regulatory Commission. All necessary approvals as required by the regulatory authorities for the establishment of ICBC Malaysia have been obtained. The registered capital of ICBC Malaysia is USD100 million and ICBC Malaysia is allowed to engage in a comprehensive range of commercial banking businesses.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC, 20 November 2009

As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing, Mr. YANG Kaisheng, Mr. ZHANG Furong and Mr. NIU Ximing as executive directors, Mr. HUAN Huiwu, Mr. GAO Jianhong, Ms. LI Chunxiang, Mr. LI Jun, Mr. LI Xiwen and Mr. WEI Fusheng as non-executive directors, Mr. LEUNG Kam Chung, Antony, Mr. QIAN Yingyi, Mr. XU Shanda and Mr. WONG Kwong Shing, Frank as independent non-executive directors.