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## SHARE CAPITAL

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The authorized and issued share capital of the Company is as follows:

	<i>HK\$</i>
<i>Authorized:</i>	
2,000,000,000 Shares	200,000,000
<i>Issued and to be issued, fully paid or credited as fully paid:</i>	
1,000,000 Shares in issue	100,000
[●] Shares to be issued under the Capitalization Issue	[●]

### **Assumptions**

The above table assumes [●]. It takes no account of any Shares which may be allotted and issued upon the exercise of options granted under the Share Option Scheme or of any Shares which may be allotted and issued or repurchased by the Company under the [●] for the allotment and issue or repurchase of Shares granted to the Directors as referred to below.

### **Ranking**

The [●] and the Shares which may be issued pursuant to the exercise of the [●] or any options which may be granted under the Share Option Scheme will rank equally with all of the Shares now in issue or to be issued, and will qualify for all dividends or other distributions declared, made or paid on the Shares after the date of this document, except for the entitlements under the Capitalization Issue.

### **Share Option Scheme**

The Company has conditionally adopted the Share Option Scheme. A summary of the principal terms of the Share Option Scheme is set out in the paragraph headed “Share Option Scheme” in Appendix VI to this document.