
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, amongst other documents, copies of the **WHITE** and **YELLOW [●]**, the written consents referred to under the paragraph headed “Consents of experts” in Appendix VI to this document, copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix VI to this document and the statement of adjustments in arriving at the figures in the Accountant’s Report set out in Appendix I to this document.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Chiu & Partners at 41st Floor, Jardine House, 1 Connaught Place, Central, Hong Kong, during normal business hours up to and including 8 December 2009:

- (a) the memorandum of association and the Articles of Association of the Company;
- (b) the accountants’ report of the Company prepared by KPMG, the text of which is set out in Appendix I to this document and the related statement of adjustments;
- (c) the audited consolidated financial statements of Futong BVI for each of the two financial years ended 31 December 2008;
- (d) the letter from KPMG in relation to the unaudited pro forma financial information of the Group, the text of which is set out in Appendix II to this document;
- (e) the letters from KPMG and the [●] relating to the profit forecast of the Group, the text of which are set out in Appendix III to this document;
- (f) the valuation report relating to the property interests of the Group prepared by Jones Lang LaSalle Sallmanns Limited, the text of which is set out in Appendix IV to this document;
- (g) the Companies Law;
- (h) the letter prepared by Conyers Dill & Pearman summarizing certain aspects of the Companies Law referred to in Appendix V to this document;
- (i) the legal opinions prepared by King & Wood in respect of certain aspects of the Group and the property interests of the Group in the PRC;

**APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF
 COMPANIES AND AVAILABLE FOR INSPECTION**

- (j) the legal opinion prepared by Chiu & Partners in respect of a leased property of the Group in Hong Kong;
- (k) the material contracts referred to under the paragraph headed “Summary of material contracts” in Appendix VI to this document;
- (l) the written consents referred to under the paragraph headed “Consents of experts” in Appendix VI to this document;
- (m) the rules of the Share Option Scheme; and
- (n) the service contracts referred to in the sub-paragraph headed “Particulars of Directors’ service contracts” under the paragraph headed “Further information about Directors and Shareholders” in Appendix VI to this document.