

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 24 November 2009 (the “Prospectus”) issued by Futong Technology Development Holdings Limited for detailed information about the Share Offer described in the Prospectus before deciding whether or not to invest in the Shares thereby being offered.*

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same respective meanings as defined in the Prospectus.*

*This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent of registration or an exemption from registration under the US Securities Act, as amended. There is not and is not currently intended to be any public offering of securities of the Company in the United States.*

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*Potential investors of the Public Offer Shares should note that the Public Offer Underwriters are entitled to terminate their obligations under the Public Offer Underwriting Agreement by notice in writing to the Company given by Taifook Securities (on behalf of the Public Offer Underwriters), upon the occurrence of any of the events set forth under the paragraph headed “Grounds for termination” in the section headed “Underwriting” of the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 4 December 2009).*

*In connection with the Share Offer, Taifook Securities, or any person acting for it, (on behalf of the Underwriters and not as agent for the Company), may over-allocate Shares or effect transactions in the market with a view to stabilizing or maintaining the market price of the Shares at a level higher than those which might otherwise prevail for a limited period commencing from the Listing Date and up to the 30th day after the last day for the lodging of applications under the Public Offer. There is no obligation on Taifook Securities or any person acting for it to conduct any such stabilizing activity. Such stabilization action, if commenced, may be discontinued at any time at the absolute discretion of Taifook Securities or any person acting for it and is required to be brought to an end as mentioned above. Such transactions may be effected in compliance with all applicable laws and regulatory requirements. The details of the intended stabilization and how it will be regulated under the Securities and Futures (Price Stabilizing) Rules of the SFO are contained in the Prospectus.*

*Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the commencement of trading of the Shares on the Stock Exchange and ends on the 30th day after the last day for the lodging of applications under the Public Offer. The stabilization period is expected to expire on Thursday, 24 December 2009, and after this date, when no further stabilizing action may be taken, demand for the Shares, and therefore its market price, could fall.*

*In connection with the Share Offer, Taifook Securities may require the Company to allot and issue up to and not more than 11,250,000 additional Shares (representing 15% of the Offer Shares initially being offered under the Share Offer) on the same terms as those applicable to the Share Offer to cover over-allocations (if any) in the Placing by exercising the Over-allotment Option at any time from the Listing Date up to (and including) the date which is the 30th day after the last date for the lodging of applications under the Public Offer. In the event that the Over-allotment Option is exercised, an announcement will be made.*



## **Futong Technology Development Holdings Limited**

**富通科技發展控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

### **LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED PLACING AND PUBLIC OFFER**

- Number of Offer Shares : 75,000,000 Shares (subject to the Over-allotment Option)**
- Number of Placing Shares : 67,500,000 Shares (subject to the Over-allotment Option and re-allocation)**
- Number of Public Offer Shares : 7,500,000 Shares (subject to re-allocation)**
- Offer Price : Not more than HK\$2.06 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.004%) and expected to be not less than HK\$1.41 per Offer Share**
- Nominal value : HK\$0.10 each**
- Stock code : 465**

*Sole Sponsor*



*Sole Bookrunner and Sole Lead Manager*



- Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus pursuant to the Share Offer, the Capitalization Issue and any Shares which may fall to be issued upon the exercise of the Over-allotment Option or any options which may be granted under the Share Option Scheme on the Stock Exchange.
- The Share Offer comprises the Placing of initially 67,500,000 Placing Shares and the Public Offer of initially 7,500,000 Public Offer Shares.
- Use a **WHITE** Application Form if you want the Public Offer Shares to be issued in your own name.
- Use a **YELLOW** Application Form or give **electronic application instructions** to HKSCC via CCASS if you want the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, 4 December 2009.

The Share Offer comprises the Public Offer and the Placing. The Public Offer, subject to re-allocation, comprises initially an offer of 7,500,000 Public Offer Shares. The Placing, subject to re-allocation and the Over-allotment Option, comprises initially a placing of 67,500,000 Placing Shares. The 75,000,000 Offer Shares under the Share Offer will represent 25% of the Company's enlarged issued share capital immediately after completion of the Share Offer and the Capitalization Issue (without taking into account of any Shares which may be allotted and issued upon the exercise of the Over-allotment Option or any options which may be granted under the Share Option Scheme). The total number of Public Offer Shares available under the Public Offer (without taking into account any adjustment in the number of Offer Shares allocated between the Public Offer and the Placing) is to be divided into two pools for allocation purposes: pool A and pool B. The Public Offer Shares in pool A will initially consist of 3,750,000 Public Offer Shares and will be allocated on an equitable basis to successful applicants who have validly applied for Public Offer Shares with an aggregate subscription price (excluding amounts of brokerage, SFC transaction levy and Stock Exchange trading fee payable) of HK\$5 million or less. The Public Offer Shares in pool B will initially consist of 3,750,000 Public Offer Shares and will be allocated on an equitable basis to successful applicants who have validly applied for Public Offer Shares with an aggregate subscription price (excluding amounts of brokerage, SFC transaction levy and Stock Exchange trading

fee payable) of more than HK\$5 million and up to the total value of pool B. Investors should be aware that the allocation ratios for applications in the two pools, as well as the allocation ratios for applications in the same pool, are likely to be different. Where one of the pools is undersubscribed, the surplus Public Offer Shares will be transferred to satisfy demand in the other pool and be allocated accordingly. Applicants can only receive an allocation of Public Offer Shares from any one pool but not from both pools and can only make applications to either pool A or pool B. **Multiple applications or suspected multiple applications and any application made for more than 100% of the Public Offer Shares initially available under pool A or pool B will be rejected.** Only one application on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS, may be made for the benefit of any person. Each applicant under the Public Offer is required to undertake, confirm and declare in the Application Form submitted by him/her/it that he/she/it and any person(s) for whose benefit he/she/it is making the application have not indicated an interest for, taken up or applied for and will not, indicate an interest for, take up or apply for any Placing Shares under the Placing, and such applicant's application will be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus pursuant to the Share Offer, the Capitalization Issue and any Shares which may fall to be issued upon the exercise of the Over-allotment Option or any options which may be granted under the Share Option Scheme. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, 4 December 2009. The Shares will be traded in board lots of 2,000 Shares each. Subject to the granting by the Listing Committee of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus as well as the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange in any trading day is required to take place in CCASS on the second business day thereafter. All activities under CCASS are subject to the HKSCC's General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

**The Share Offer is subject to the conditions set out in the sub-section headed "Conditions of the Share Offer" under the section headed "Structure and conditions of the Share Offer" of the Prospectus. If the conditions are not fulfilled or waived (if waivable) prior to the times and dates specified in the Prospectus, the Share Offer will thereby lapse and all application monies,**

together with the brokerage, the SFC transaction levy and the Stock Exchange trading fee received from applicants under the Share Offer, will be returned to the applicants, without interest, on the terms set out under the paragraph headed “Refund of your money” on the related Application Forms and the paragraph headed “Despatch/collection of share certificates and refund of application money” in the section headed “How to apply for the Public Offer Shares” of the Prospectus. Refund of application monies, or the approximate portion thereof, together with the related brokerage, SFC transaction levy and Stock Exchange trading fee, will also be made, in accordance with such terms and conditions, in respect of wholly or partially unsuccessful applications.

The Offer Price is expected to be determined by the Price Determination Agreement to be entered into between the Company and Taifook Securities (on behalf of the Underwriters) on or before the Price Determination Date. The Price Determination Date is expected to be on or around Friday, 27 November 2009 or such later date or time as may be agreed by Taifook Securities (on behalf of the Underwriters) and the Company, but in any event no later than 9:00 p.m. (Hong Kong time) on Monday, 30 November 2009. If , for any reason, Taifook Securities (on behalf of the Underwriters) and the Company are unable to reach agreement on the Offer Price, the Share Offer (including the Public Offer) will not proceed and will lapse.

The Offer Price will be not more than HK\$2.06 per Offer Share and is currently expected to be not less than HK\$1.41 per Offer Share. Taifook Securities (on behalf of the Underwriters) may, with the consent of the Company, reduce the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.41 to HK\$2.06 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such case, a notice of the reduction of the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company’s website at [www.futong.com.hk](http://www.futong.com.hk) and the website of the Stock Exchange at [www.hkex.com.hk](http://www.hkex.com.hk) as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Public Offer. If applications for Public Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Public Offer, then even if the Offer Price range is so reduced, such applications cannot be subsequently withdrawn. **Applicants applying for Public Offer Shares under the Public Offer must pay on application the maximum Offer Price of HK\$2.06 per each Public Offer Share, together with brokerage of 1%, the SFC transaction levy of 0.004% and the Stock Exchange trading fee of 0.005% on each Public Offer Share, subject to refund if the Offer Price, as finally determined, is lower than the maximum Offer Price, being HK\$2.06 per Offer Share.**

The Company has granted to the Underwriters the Over-allotment Option exercisable by Taifook Securities (for itself and on behalf of the Underwriters) at its discretion to require the Company to allot and issue up to and not more than an aggregate of 11,250,000 additional Shares, representing 15% of the total number of the Offer Shares initially being offered under the Share Offer on the same terms as those applicable to the Share Offer, to cover any over-allocations in the Placing Shares to be allotted and issued upon the exercise of the Over-allotment Option at any time within a period commencing from the Listing Date and ending on the 30th day after the last date for lodging of applications under the Public Offer. If any part of the Over-allotment Option is exercised, an announcement will be made by the Company.

You may apply for the Public Offer Shares by either using a **WHITE** or **YELLOW** Application Form or giving **electronic application instructions** to HKSCC via CCASS to cause HKSCC Nominees to apply for the Public Offer Shares on your behalf. Except where you are a nominee and provide the required information in the Application Form, you may only make one application (whether individually or jointly) by applying on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS.

**Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.**

Applicants who would like to be allotted the Public Offer Shares in their own names should complete and sign the **WHITE** Application Forms. Applicants who would like to have the Public Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock account of their designated CCASS Participant should give **electronic application instructions** to HKSCC via CCASS or complete and sign the **YELLOW** Application Forms.

Applicants who apply on **WHITE** Application Forms for 1,000,000 or more Public Offer Shares and have indicated in their **WHITE** Application Forms that they wish to collect their share certificates and/or refund cheque in person from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, may collect their share certificates and/or refund cheques (if any) in person from 9:00 a.m. to 1:00 p.m. on Thursday, 3 December 2009 or on the date notified by the Company in the newspapers as the date of despatch of the share certificates and refund cheques. Identification and (where applicable) authorization documents acceptable to Tricor Investor Services Limited must be produced at the time of

collection. Individual applicants who opt for collection in person must not authorize any other person to make collection on their behalf. If an applicant is a corporate applicant which opts for collection in person, the authorized representative bearing a letter of authorization from the corporation stamped with the corporation's chop must be presented for collection. If applicants do not collect their share certificate and/or refund cheque, they will be despatched promptly to the applicants by ordinary post to the address as specified in the **WHITE** Application Forms at their own risk.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 or more Public Offer Shares and have indicated in their **YELLOW** Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for Public Offer Shares is the same as that for **WHITE** Application Form applicants. Instead of using **YELLOW** Application Forms, applicants may give **electronic application instructions** to HKSCC to cause HKSCC Nominees to apply for the Public Offer Shares on their behalf via CCASS. Any Public Offer Shares allocated to such applicants will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts.

Applicants who have applied for less than 1,000,000 Public Offer Shares or have applied for 1,000,000 Public Offer Shares or more on a **WHITE** or **YELLOW** Application Form but have not indicated in their Application Forms that they wish to collect their share certificates (where applicable) and/or refund cheques in person, the share certificates and/or refund cheques (if applicable) will be sent to the address as stated on their Application Forms on Thursday, 3 December 2009 or any other date notified by us in the newspapers as the date of despatch of share certificates/refund cheques by ordinary post and at their own risk.

Copies of the **YELLOW** Application Form and the Prospectus may be obtained during normal business hours from 9:00 a.m. on Tuesday, 24 November 2009 until 12:00 noon on Friday, 27 November 2009 from:

- (1) the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (2) your stockbroker, who may have such Application Forms and the Prospectus available.

Applicants who would like to have the Public Offer Shares allotted and issued in their names should complete and sign the **WHITE** Application Forms. Copies of the Prospectus together with the **WHITE** Application Forms may be obtained during normal business hours from 9:00 a.m. on Tuesday, 24 November 2009 until 12:00 noon on Friday, 27 November 2009 from:

(1) any of the following addresses of the Underwriters:

**Taifook Securities Company Limited** at 25th Floor, New World Tower, 16-18 Queen's Road Central, Hong Kong;

**CIMB Securities (HK) Limited** at 25th Floor, Central Tower, 28 Queen's Road Central, Hong Kong;

**Grand Vinco Capital Limited** at Units 4909-10, 49th Floor, The Center, 99 Queen's Road Central, Hong Kong; and

**Shenyin Wanguo Capital (H.K.) Limited** at 28th Floor, Citibank Tower, Citibank Plaza, 3 Garden Road, Hong Kong.

(2) any of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island:</b>	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Central Branch	Shop no. 16, G/F and Lower G/F, New World Tower, 16-18 Queen's Road Central, Central
	Leighton Centre Branch	Shop 12-16, UG/F, Leighton Centre, 77 Leighton Road, Causeway Bay
	Wanchai Southorn Branch	Shop C2, G/F & 1/F to 2/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay



<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Kowloon:</b>	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
	Telford Gardens Branch	Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
<b>New Territories:</b>	Metroplaza Branch	Shop No. 175 - 176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Shatin Centre Branch	Shop 32C, Level 3, Shatin Shopping Arcade, Shatin Centre, 2-16 Wang Pok Street, Shatin
	Yuen Long Branch	140, Yuen Long Main Road, Yuen Long
	Tuen Mun Town Plaza Branch	Shop No. G047 - G052, Tuen Mun Town Plaza Phase I, Tuen Mun

Each **WHITE** or **YELLOW** Application Form must be completed in all respects in accordance with the instructions printed thereon and accompanied by either one cheque or one banker's cashier order, which must be securely stapled to the top left hand corner of the Application Form. Applications where cheques or banker's cashier orders are dishonoured upon first presentation are liable to be rejected. Completed **WHITE** or **YELLOW** Application Forms, together with payment attached, should be deposited in the special collection boxes provided at any of the branches of Standard Chartered Bank (Hong Kong) Limited as stated above on the following dates during the following times:

**Tuesday, 24 November 2009 — 9:00 a.m. to 5:00 p.m.**  
**Wednesday, 25 November 2009 — 9:00 a.m. to 5:00 p.m.**  
**Thursday, 26 November 2009 — 9:00 a.m. to 5:00 p.m.**  
**Friday, 27 November 2009 — 9:00 a.m. to 12:00 noon**

**CCASS Participants may give electronic application instructions** to HKSCC via CCASS to apply for the Public Offer Shares and to arrange payment of the monies due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

1. If you are a CCASS Investor Participant, you may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (according to the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC can also input **electronic application instructions** for you on your behalf if you go to Customer Service Centre of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are available for collection from the above address; and
2. If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Public Offer Shares on your behalf. You are deemed to have authorized HKSCC and/or HKSCC Nominees to transfer the details of your application whether submitted by you or through your broker or custodian to the Company and its registrars. CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following dates and times:

**Tuesday, 24 November 2009 — 9:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Wednesday, 25 November 2009 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Thursday, 26 November 2009 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Friday, 27 November 2009 — 8:00 a.m.<sup>(1)</sup> to 12:00 noon**

*Note (1):* These times are subject to changes as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 24 November 2009 until 12:00 noon on Friday, 27 November 2009 (24 hours daily, except on the last application day).

To ensure that CCASS Investor Participants can give their **electronic application instructions** to HKSCC through the CCASS Phone System or the CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input their **electronic application instructions** to the systems. In the event that CCASS Investor Participants have problems connecting to the CCASS Phone System or the CCASS Internet System to submit their **electronic application instructions**, they should either: (i) submit a **WHITE** or **YELLOW** Application Form (as appropriate); or (ii) go to HKSCC's Customer Service Center to complete an application instruction input request form before 12:00 noon on Friday, 27 November 2009 or such later time as described under the section headed "How to apply for the Public Offer Shares" in the Prospectus.

The application lists will be opened from 11:45 a.m. to 12:00 noon on Friday, 27 November 2009, except as provided in the paragraph headed "Effect of bad weather on the opening of the application lists" in the section headed "How to apply for the Public Offer Shares" of the Prospectus. Subject to the terms and conditions set out in the Prospectus and the Application Forms, applications under the **WHITE** or **YELLOW** Application Forms (with payment attached) or **electronic application instructions** to HKSCC must be received by no later than 12:00 noon on Friday, 27 November 2009 (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a "black" rainstorm warning signal being in force in Hong Kong as described in the section headed "How to apply for the Public Offer Shares" of the Prospectus). The Company will not issue temporary documents of title. No receipt will be issued for application monies.

Subject to the terms and conditions as set out herein and in the Prospectus, the Public Offer Shares will be allocated (either conditionally or unconditionally) after the application lists close. No Public Offer Shares will be allocated after 30 days from the date of the Prospectus.

**Share certificates for the Public Offer Shares are expected to be issued on Thursday, 3 December 2009, but will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Friday, 4 December 2009, provided that (i) the Share Offer becomes unconditional in all respects and (ii) the right of termination as described in the paragraph "Grounds for termination" in the section headed "Underwriting" of the Prospectus has not been exercised thereto and has lapsed.**

The Company expects to announce the final Offer Price, the indication of level of interest under the Placing, the level of applications in the Public Offer and the basis of allotment of the Public Offer Shares under the Public Offer on or before Thursday, 3 December 2009 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at **www.futong.com.hk** and the website of the Stock Exchange at **www.hkex.com.hk**.

Results of allocations in the Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants under the Public Offer (where applicable) and the number of Offer Shares successfully applied for under **WHITE** or **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will be made available at the times and dates and in the manner specified below:

- on the website of Tricor Investor Services Limited at **www.tricor.com.hk/ipo/result** on a 24-hour basis from 8:00 a.m. on Thursday, 3 December 2009 to 12:00 midnight on Wednesday, 9 December 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;
- on the Company's website at **www.futong.com.hk** and the website of the Stock Exchange at **www.hkex.com.hk** on Thursday, 3 December 2009 onwards;
- from the Company's Public Offer allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 3 December 2009 to Tuesday, 8 December 2009 (excluding Saturday, Sunday and public holidays); and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches of the receiving bank from Thursday, 3 December 2009 to Monday, 7 December 2009 at the addresses set out above.

If you apply for Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS and your application is wholly or partially successful, your Share certificate will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS

Participant giving **electronic application instructions** to on your behalf or as instructed by you in your **YELLOW** Application Form at the close of business on Thursday, 3 December 2009, or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees. If you are applying through a designated CCASS Participant, other than a CCASS Investor Participant, you can check the number of Public Offer Shares allotted to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing Participant/CCASS Custodian Participant to give **electronic application instructions** on your behalf) with that CCASS Participant. If you are applying as a CCASS Investor Participant, you should check the results of the Public Offer via the means described above and in the section headed “How to apply for the Public Shares” in the Prospectus on Thursday, 3 December 2009 and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 3 December 2009 or such other time/date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of the Public Offer Shares credited to your CCASS Investor Participant stock account and (if you are applying by giving **electronic application instructions** to HKSCC) the amount of refund money (if any) credited to your designated bank account.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, 4 December 2009.

The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 465.

For and on behalf of the Board of  
**Futong Technology Development Holdings Limited**  
**Chen Jian**  
*Chairman*

Hong Kong, 24 November 2009

*As at the date of this announcement, the executive Directors are Mr. Chen Jian, Ms. Zhang Yun and Mr. Guan Tao; and the independent non-executive Directors are Mr. Lee Kwan Hung, Mr. Yuan Bo and Mr. Ho Pak Tai Patrick.*