
SHARE CAPITAL

As at the Latest Practicable Date, the share capital of our Company was as follows:

	<i>HK\$</i>
<i>Authorized share capital:</i>	
3,800,000 Shares	380,000
<i>Issued and to be issued, fully paid or credited as fully paid:</i>	
10,869.565217 Shares in issue at the date of this document	1,086.9565217
[●] Warrant Shares to be issued upon exercise of the Warrants	[●]
<hr/>	<hr/>
<i>Total.</i>	
<hr/> <hr/> [●] Shares	<hr/> <hr/> [●]

ASSUMPTIONS

This table assumes the [●] becomes unconditional. It takes no account of any Shares that may be issued upon exercise of the [●] and any options which may be granted under the Share Option Scheme and the [●] or any Shares which may be allotted, issued or repurchased or issued by our Company under the general mandates granted to our Directors.

RANKING

The [●] will rank *pari passu* in all respects with all other Shares in issue as mentioned in this document, and in particular, will rank in full for all dividends and other distributions hereafter declared, paid or made on the Shares after the date of this document, save for entitlement under the [●].

SHARE OPTION SCHEME

Our Company has conditionally adopted the Share Option Scheme whereby certain eligible participants (including, without limitation, directors, employees, advisors, consultants, suppliers, customers and agents of our Company or its subsidiaries) may be granted options to subscribe Shares. The principal terms of the Share Option Scheme are summarised in the paragraph headed “Share Option Scheme” in Appendix VII to this document.

[●]