
SHARE CAPITAL

As at the date of this document, the registered share capital of the Company is RMB5,000,000,000, divided into 5,000,000,000 Domestic Shares with a nominal value of RMB1.00 each.

<u>Number of Shares</u>	<u>Description of Shares</u>	<u>Approximate percentage to total share capital</u>
4,785,710,000	Domestic Shares ⁽¹⁾	[●]%

Note:

(1) These Domestic Shares are held by Guodian and Guodian Northeast.

Our Shares

Our Domestic Shares and [●] Shares are both ordinary shares in the share capital of our Company. Domestic Shares may only be subscribed for and traded in Renminbi. Certain qualified domestic institutional investors in the PRC, Domestic Shares can only be subscribed for by and traded between legal or natural persons of the PRC, qualified foreign institutional investors or qualified foreign strategic investors. We must pay all dividends in respect of Domestic Shares in Renminbi.

Our Promoters hold all existing Domestic Shares as promoter shares (as defined in the Company Law). Under the Company Law, promoter shares may not be sold within a period of one year from July 9, 2009, on which we were organized as a joint stock limited company. This lock-up period will expire on July 9, 2010. The Company Law further provides that in relation to the public share offering of a company, the shares of the company which have been issued prior to the offering shall not be transferred within one year from the date of the listing.