
APPENDIX X**STATUTORY AND GENERAL INFORMATION**

1. FURTHER INFORMATION ABOUT OUR COMPANY**A. Incorporation**

Our Company was established in the PRC under the Company Law as a joint stock limited liability company on July 9, 2009, converting from our predecessor CLEPG. Our Company has established a place of business at 8th Floor, Gloucester Tower, The Landmark, 15 Queen’s Road Central, Hong Kong and has been registered as a non-Hong Kong company in Hong Kong under Part XI of the Hong Kong Companies Ordinance on November 10, 2009. Mr Ngai Wai Fung of KCS Hong Kong Limited has been appointed as our agent for the acceptance of service of process in Hong Kong. As we are incorporated in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in Appendix IX. A summary of certain relevant aspects of the laws and regulations of the PRC is set out in Appendix VIII.

B. Changes in share capital

Our predecessor CLEPG had a registered capital of RMB3,162,909,736. At the time of our establishment as the joint stock limited liability company, our initial registered share capital was RMB5,000,000,000 divided into 5,000,000,000 Domestic Shares of nominal value of RMB1.00 each, all of which were fully paid up. There is no other changes in the share capital of the Company within two years prior to the date of this document.

C. Our Reorganization

We underwent our Reorganization, details of which are set out in the section headed “History, Reorganization and Corporate Structure.” As confirmed by Beijing Jiayuan Law Firm, our PRC legal counsel, we have obtained all necessary approvals from relevant PRC regulatory authorities required for the implementation of the Reorganization. These approvals include:

- (a) On November 24, 2008, the SASAC issued an approval document (Guo Zi Ting Gai Ge [2008] 498) to approve the proposal relating to the Reorganization;
- (b) Beijing Zhongdi Huaxia Appraisal & Consulting Center Company Limited appraised the non-cash assets which were to be injected into the Company as of September 30, 2008 and issued an appraisal report (Zhong Qi Hua Ping Bao Zi [2008] 460) on April 7, 2009;
- (c) The appraisal report was filed with SASAC (Filing Form No. 20090030);
- (d) On July 3, 2009, the SASAC issued an approval (Guo Zi Gai Ge [2009] 468) approving the establishment of our Company as a joint stock limited company;
- (e) On July 8, 2009, Guodian convened an inaugural meeting of the Company for the establishment of the Company as a joint stock limited company; and
- (f) On July 9, 2009, a new business license was issued by the State Administration for Industry and Commerce, whereupon we were formally established as a joint stock limited company.

2. SUBSIDIARIES

Our principal subsidiaries as of the date of this document include all entities set out under the financial statements in the Accountants’ Report as included in Appendix I to this document. The following alterations in the registered capital of our principal subsidiaries have taken place within the two years preceding the date of this document:

- (a) on May 31, 2009, the registered capital of Fujian Dongshan Aozaishan Wind Power Generation Co., Ltd. was increased from RMB100,000,000 to RMB256,000,000;

APPENDIX X**STATUTORY AND GENERAL INFORMATION**

- (b) on March 17, 2009, the registered capital of Longyuan (Zhangjiakou) Wind Power Generation Co., Ltd. was increased from RMB176,090,000 to RMB505,850,000;
- (c) on January 22, 2009, the registered capital of Longyuan (Baynnur) Wind Power Generation Co., Ltd. was increased from US\$14,992,800 to RMB816,550,000;
- (d) on January 14, 2009, the registered capital of Yichun Longyuan Hero Asia Wind Power Generation Co., Ltd. was increased from RMB160,070,000 to RMB320,140,000;
- (e) on October 23, 2008, the registered capital of Zhongneng Power-Tech was increased from RMB50,000,000 to RMB60,000,000;
- (f) on October 13, 2008, the registered capital of Tieling Longyuan Wind Power Generation Co., Ltd. was increased from RMB142,080,000 to RMB281,690,000;
- (g) on July 4, 2008, the registered capital of Gansu Jieyuan Wind Power Generation Co., Ltd. was increased from RMB150,000,000 to RMB236,000,000; and thereafter, the registered capital of Gansu Jieyuan Wind Power Generation Co., Ltd. was increased from RMB236,000,000 to RMB276,000,000;
- (h) in June 2008, the registered capital of Shenyang Longyuan Wind Power Generation Co., Ltd. was increased from RMB64,760,000 to RMB280,740,000 and on January 4, 2009, its registered capital was increased from RMB280,740,000 to RMB432,270,000;
- (i) on May 27, 2008, the registered capital of Jiangsu Longyuan Wind Power Generation Co., Ltd. was increased from RMB211,610,000 to RMB333,320,000;
- (j) on March 27, 2008, the registered capital of Hebei Weichang Longyuan Jiantou Wind Power Generation Co., Ltd. was increased from RMB33,000,000 to RMB187,850,000;
- (k) on February 3, 2008, the registered capital of Huanan Longyuan Wind Power Generation Co., Ltd. was increased from RMB127,960,898 to RMB201,973,500; and on April 15, 2009, the registered capital of Huanan Longyuan Wind Power Generation Co., Ltd. was increased from RMB201,973,500 to RMB263,153,500; and
- (l) in 2008, the registered capital of Yichun Xing’anling Wind Power Generation Co., Ltd. was decreased from RMB252,113,000 to RMB199,380,000.

Save as disclosed in this document, there has been no alteration in the share capital of any of our subsidiaries mentioned above within the two years immediately preceding the date of this document.

3. SINO-FOREIGN JOINT VENTURES

Our principal subsidiaries are listed in the Accountants’ Report set out in Appendix I to this document.

Information regarding the Sino-foreign equity joint ventures, cooperative or contractual joint ventures in which we are interested are set out below:

1. Longyuan (Zhangjiakou) Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	75%
	Hero Asia (BVI)	25%
Term of joint venture:	May 18, 2007 to May 17, 2027	
Date of establishment:	May 18, 2007	
Scope of business:	Construction and operation of the wind farm	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB1,847,300,000	
Registered share capital:	RMB505,850,000	

APPENDIX X

STATUTORY AND GENERAL INFORMATION

2. Tieling Longyuan Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	75%
	Hero Asia (BVI)	25%
Term of joint venture:	October 31, 2006 to October 30, 2026	
Date of establishment:	October 31, 2006	
Scope of business:	Wind power generation; survey, design and construction of wind farm; installation, test and maintenance of complete-set of wind power generating units; related technology consulting and training	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB845,060,000	
Registered share capital:	RMB281,690,000	

3. Longyuan (Baynnur) Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	75%
	Hero Asia (BVI)	25%
Term of joint venture:	July 14, 2006 to July 14, 2026	
Date of establishment:	July 14, 2006	
Scope of business:	Wind power generation; survey, design and construction of wind farm; installation, test and maintenance of complete-set of wind power generating units; related technology consulting and training	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB2,578,330,000	
Registered share capital:	RMB816,550,000	

4. Fujian Dongshan Aozaishan Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	52.2%
	Hero Asia (BVI)	25%
	Fujian Electric Power Engineering Company	2.8%
	Fujian Dongshan Power Supply Company	10%
	Xiamen Zhangneng Investment Company Limited	10%
Term of joint venture:	October 30, 1997 to October 29, 2017	
Date of establishment:	October 30, 1997	
Scope of business:	Engage in the development of wind power generation, construction and sale in Dongshan Aozaishan.	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB709,800,000	
Registered share capital:	RMB256,000,000	

5. Shenyang Longyuan Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	73.6%
	Hero Asia (BVI)	25%
	Shenyang Ziwei New	
	Energy Development Company Limited	1.4%

APPENDIX X

STATUTORY AND GENERAL INFORMATION

Term of joint venture:	September 22, 2006 to September 21, 2026
Date of establishment:	September 22, 2006
Scope of business:	Investment in, construction and operation of wind farm; survey, design and construction of power plants; installation, test and maintenance of complete-set of wind power generating units; related technology consulting and training. (Where license is required, such license shall be obtained in order to operate)
Nature:	Sino-foreign equity joint venture
Total investment amount:	RMB1,271,100,000
Registered share capital:	RMB432,270,000

6. Yichun Xing’anling Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	30%
	Hero Asia (BVI)	25%
	Suihua Fengyuan Investment Company Limited	45%
Term of joint venture:	December 21, 2004 to December 20, 2024	
Date of establishment:	December 21, 2004	
Scope of business:	Construction and operation of wind farm	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB598,140,000	
Registered share capital:	RMB199,380,000	

7. Jiangsu Longyuan Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	50%
	NTPG	25%
	Jiaguan International Company Limited	25%
Term of joint venture:	September 9, 2005 to September 8, 2030	
Date of establishment:	September 9, 2005	
Scope of business:	Wind power generation, electricity sale and consulting and training of related technology	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB1,321,220,000	
Registered share capital:	RMB333,320,000	

8. Jilin Longyuan Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	56.58%
	Hero Asia (BVI)	9.65%
	Jilin Jineng Power Group Company Limited	18.42%
	Jiaguan International Company Limited	15.35%
Term of joint venture:	Wind power generation operation, survey, design and construction of wind farm, Installation, test and maintenance of complete-set of wind power generating units, electricity sale service, and provision of related consulting and service	
Date of establishment:	October 17, 2005 to October 16, 2030	
Scope of business:	October 17, 2005	

APPENDIX X

STATUTORY AND GENERAL INFORMATION

Nature: Sino-foreign equity joint venture
Total investment amount: RMB1,581,850,000
Registered share capital: RMB438,200,000

9. Huanan Longyuan Wind Power Generation Co., Ltd.

Parties and equity interest: The Company 15%
Hero Asia (BVI) 25%
Suihua Fengyuan Investment Company Limited 31.12%
Heilongjiang Zhongyu Investment Company Limited 28.88%

Term of joint venture: January 23, 2007 to January 23, 2027
Date of establishment: January 23, 2007
Scope of business: Construction and operation of wind farm
Nature: Sino-foreign equity joint venture
Total investment amount: RMB789,531,100
Registered share capital: RMB263,153,500

10. Hainan Longyuan Wind Power Generation Co., Ltd.

Parties and equity interest: The Company 75%
Hero Asia (BVI) 25%

Term of joint venture: December 17, 2007 to December 17, 2027
Date of establishment: December 17, 2007
Scope of business: Wind power generation investment, construction and operation of wind farm
Nature: Sino-foreign equity joint venture
Total investment amount: RMB426,176,800
Registered share capital: RMB142,058,800

11. Longyuan Qidong Wind Power Generation Co., Ltd.

Parties and equity interest: The Company 30%
Hero Asia (BVI) 25%
NTPG 45%

Term of joint venture: August 10, 2007 to November 9, 2032
Date of establishment: August 10, 2007
Scope of business: Investment in, construction and operation of wind farm; survey, design and construction of power plants; installation, test and maintenance of complete-set of wind power generating units; related technology consulting and training
Nature: Sino-foreign equity joint venture
Total investment amount: RMB983,050,000
Registered share capital: RMB245,760,000

APPENDIX X

STATUTORY AND GENERAL INFORMATION

12. Zhejiang Wenling Donghaitang Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	36.29%
	Zhejiang Wind Power Generation and Development Co., Ltd.	15%
	Hero Asia (BVI)	25%
	Wenling Feipu Electric Company Limited	13.71%
	Wenling Donghaitu Reclamation Development Company Limited	10%
Term of joint venture:	September 21, 2007 to September 20, 2057	
Date of establishment:	September 21, 2007	
Scope of business:	Development, construction, operation, management of wind farm, power production	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB420,060,000	
Registered share capital:	RMB140,020,000	

13. Shenyang Longyuan Hero Asia Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	75%
	Hero Asia (BVI)	25%
Term of joint venture:	September 4, 2007 to September 3, 2027	
Date of establishment:	September 4, 2007	
Scope of business:	Wind power generation; survey, design and construction of wind farm; installation, test and maintenance of complete-set of wind power generating units; consulting and Training of related technology	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB444,040,000	
Registered share capital:	RMB148,310,000	

14. Fuyuan Longyuan Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	75%
	Hero Asia (BVI)	25%
Term of joint venture:	January 4, 2008 to January 4, 2029	
Date of establishment:	January 4, 2008	
Scope of business:	Investment in, construction and operation of wind farm; survey, design and construction of wind farm; installation, test and maintenance of complete-set of wind power generating units; related technology consulting and training	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB263,510,000	
Registered share capital:	RMB87,828,000	

APPENDIX X

STATUTORY AND GENERAL INFORMATION

15. Longyuan Hero Asia (Fuqing) Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	50%
	Fujian Wind Power Co., Ltd.	25%
	Hero Asia (BVI)	25%
Term of joint venture:	April 15, 2008 to April 14, 2033	
Date of establishment:	April 15, 2008	
Scope of business:	Engage in design, construction, test, operation, maintenance and related service in Gaoshan Town, Fuqing	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB216,630,000	
Registered share capital:	RMB86,650,000	

16. Yichun Longyuan Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	5%
	Hero Asia (BVI)	35%
	Heilongjiang Zhongyu Investment Company Limited	30%
	Suihua Fengyuan Investment Company Limited	30%
Term of joint venture:	January 26, 2007 to January 25, 2027	
Date of establishment:	January 26, 2007	
Scope of business:	Construction and operation of wind farm	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB489,710,000	
Registered share capital:	RMB135,250,000	

17. Yichun Longyuan Hero Asia Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	75%
	Hero Asia (BVI)	25%
Term of joint venture:	December 25, 2007 to December 24, 2027	
Date of establishment:	December 26, 2007	
Scope of business:	Construction and operation of wind farm; survey, design and construction of wind farm; installation, test and maintenance of complete-set of wind power generating units; consulting and training of related technology	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB957,540,000	
Registered share capital:	RMB320,140,000	

18. Chifeng Longyuan Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	72.01%
	Hero Asia (BVI)	25%
	State Grid Xin Yuan Company Limited	2.99%
Term of joint venture:	December 26, 2007 to December 25, 2027	
Date of establishment:	December 26, 2007	

APPENDIX X

STATUTORY AND GENERAL INFORMATION

Scope of business:	Construction and operation of wind farm; survey, design and construction of wind farm; installation, test and maintenance of complete-set of wind power generating units; related technology consulting and training
Nature:	Sino-foreign equity joint venture
Total investment amount:	RMB1,405,710,000
Registered share capital:	RMB468,570,000

19. Fujian Putian Nanri Wind Power Generation Co., Ltd.

Parties and equity interest:	Hero Asia (BVI)	25%
	Fujian Wind Power Generation Co., Ltd.	18.4%
	Fujian Hesheng Group Company Limited	13.8%
	Shanghai Jingneng Industry Company Limited	13.8%
	Fujian Putian Lineng Group Company Limited	12.1%
	Fujian Nangping Nandian Water and Electricity Equipment Manufacturing Company Limited	12.1%
	Wei Jiufu	4.8%
Term of joint venture:	September 17, 2003 to September 16, 2023	
Date of establishment:	September 17, 2003	
Scope of business:	Construction and operation of Putian Nanri Houshanzai wind farm	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB150,810,000	
Registered share capital:	RMB61,400,000	

20. Longyuan (Siziwang) Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	75%
	Hero Asia (BVI)	25%
Term of joint venture:	May 18, 2007 to May 18, 2027	
Date of establishment:	May 18, 2007	
Scope of business:	Construction and operation of wind farm	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB438,430,000	
Registered share capital:	RMB149,000,000	

21. Longyuan (Baotou) Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	75%
	Hero Asia (BVI)	25%
Term of joint venture:	June 27, 2007 to June 27, 2032	
Date of establishment:	June 27, 2007	
Scope of business:	Construction and operation of wind farm	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB1,579,770,000	
Registered share capital:	RMB394,940,000	

APPENDIX X

STATUTORY AND GENERAL INFORMATION

22. Hailin Longyuan Wind Power Co., Ltd.

Parties and equity interest:	The Company	26%
	Hero Asia (BVI)	25%
	Yichun Xinganling Wind Power Equipment Installation Co., Ltd.	24.5%
	Mudanjiang Hongyuan Investment Company Limited	24.5%
Term of joint venture:	February 28, 2008 to February 27, 2028	
Date of establishment:	February 28, 2008	
Scope of business:	Construction and operation of wind farm; survey, design and construction of wind farm; installation, test and maintenance of complete-set of wind power generating units; related technology consulting and training	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB205,380,000	
Registered share capital:	RMB81,432,000	

23. Longyuan (Tongyu) Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	75%
	Hero Asia (BVI)	25%
Term of joint venture:	July 25, 2008 to July 24, 2033	
Date of establishment:	July 25, 2008	
Scope of business:	Construction and operation of wind farm and provision of related technology consulting (preparation period)	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB430,450,000	
Registered share capital:	RMB143,470,000	

24. Longyuan (Xing'anmeng) Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	75%
	Hero Asia (BVI)	25%
Term of joint venture:	December 13, 2007 to December 13, 2027	
Date of establishment:	December 13, 2007	
Scope of business:	Construction and operation of wind farm; survey, design and construction of wind farm; installation, test and maintenance of complete-set of wind power generating units; related technology consulting and training	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB409,190,000	
Registered share capital:	RMB135,030,000	

APPENDIX X

STATUTORY AND GENERAL INFORMATION

25. Longyuan (Changling) Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	75%
	Hero Asia (BVI)	25%
Term of joint venture:	December 11, 2008 to December 10, 2033	
Date of establishment:	December 11, 2008	
Scope of business:	Construction and operation of wind farm; installation and maintenance of complete-set of wind power generating units; and related technology consulting and training. (preparation period)	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB465,346,000	
Registered share capital:	RMB155,120,000	

26. Longyuan Jiantou (Chengde) Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	30%
	Hero Asia (BVI)	25%
	Hebei Jiantou New Energy Company Limited	45%
Term of joint venture:	March 27, 2009 to March 26, 2029	
Date of establishment:	March 27, 2009	
Scope of business:	Construction and operation of wind farm; related technology consulting and training	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB437,000,000	
Registered share capital:	RMB145,670,000	

27. Longyuan Jiantou (Chengde Weichang) Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	30%
	Hero Asia (BVI)	25%
	Hebei Jiantou New Energy Company Limited	45%
Term of joint venture:	March 27, 2009 to March 26, 2029	
Date of establishment:	March 27, 2009	
Scope of business:	Construction and operation of wind farm; related technology consulting and training	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB414,970,000	
Registered share capital:	RMB138,320,000	

28. Gansu Longyuan Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	75%
	Hero Asia (BVI)	25%
Term of joint venture:	May 21, 2009 to May 30, 2029	
Date of establishment:	May 21, 2009	

APPENDIX X

STATUTORY AND GENERAL INFORMATION

Scope of business:	Investment in, construction and operation of wind farm; survey, design and construction of power plants; installation, test and maintenance of complete-set of wind power generating units; related technology consulting and training
Nature:	Sino-foreign equity joint venture
Total investment amount:	RMB2,498,140,000
Registered share capital:	RMB624,530,000

29. Shuangyashan Longyuan Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	75%
	Hero Asia (BVI)	25%
Term of joint venture:	May 21, 2009 to May 20, 2029	
Date of establishment:	May 21, 2009	
Scope of business:	Construction and operation of wind farm; survey, design and construction of wind farm; installation, test and maintenance of complete-set of wind power generating units; related technology consulting and training	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB490,720,000	
Registered share capital:	RMB163,570,000	

30. Hegang Longyuan Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	70%
	Hero Asia (BVI)	25%
	Luobei Xianghe Investment Co., Ltd.	5%
Term of joint venture:	June 3, 2009 to June 2, 2029	
Date of establishment:	June 3, 2009	
Scope of business:	Investment in, construction and operation of wind farm; survey, design and construction of power plants; installation, test and maintenance of complete-set of wind power generating units; related technology consulting and training	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB496,650,000	
Registered share capital:	RMB165,550,000	

31. Yilan Longyuan Huineng Wind Power Generation Ltd., Ltd.

Parties and equity interest:	The Company	57%
	Hongkong Huineng International Investment Company Limited	25%
	Rongde Ruifeng Technology Development Company Limited	10%
	Fuyuan Zhonghe Investment Company Limited	8%
Term of joint venture:	May 19, 2009 to May 18, 2030	
Date of establishment:	May 19, 2009	

APPENDIX X

STATUTORY AND GENERAL INFORMATION

Scope of business:	Construction and operation of wind farm; survey, design and construction of wind farm; installation, test and maintenance of complete-set of wind power generating units; related technology consulting and training
Nature:	Sino-foreign equity joint venture
Total investment amount:	RMB473,480,000
Registered share capital:	RMB157,830,000

32. Longyuan (Rudong) Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	50%
	Hero Asia (BVI)	25%
	Nantong Tianshenggang Power Generation Co., Ltd.	25%
Term of joint venture:	June 6, 2009 to June 5, 2029	
Date of establishment:	June 6, 2009	
Scope of business:	Construction and operation of wind farm; survey, design and construction of wind farm; installation, test and maintenance of complete-set of wind power generating units; related technology consulting and training	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB1,115,390,000	
Registered share capital:	RMB278,850,000	

33. NTPG

Parties and equity interest:	The Company	0.65%
	Hero Asia (BVI)	31.29%
	Jiangsu Transportation Holding Company Limited	31.08%
	Nantong Tianshenggang Power Investment Service Company Limited	29.98%
	Jiangsu Suhuai Expressway Management Company Limited	3.5%
	Jiangsu Costal Expressway Management Company Limited	3.5%
	Term of joint venture:	September 28, 1994 to September 27, 2034
Date of establishment:	September 28, 1994	
Scope of business:	Production and sale of electricity, heating power and related products	
Nature:	Sino-foreign cooperative joint venture	
Total investment amount:	USD153,430,000	
Registered share capital:	USD51,180,000	

APPENDIX X

STATUTORY AND GENERAL INFORMATION

34. JSPG

Parties and equity interest:	The Company	2%
	Hero Asia (BVI)	25%
	Jiangsu Power Development Share Company Limited	25%
	Jiangyin Power Investment Company Limited	25%
	Jiangsu Sanfangxiang Group Company Limited	16.7%
	Jiangyin Maoyuan Investment Company Limited	5.3%
	Jiangsu New Long River Industrial Group Limited	1%
Term of joint venture:	December 28 1993 to December 27, 2013	
Date of establishment:	December 28 1993	
Scope of business:	Production and sale of electricity, heating power and related products	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	USD461,140,000	
Registered share capital:	USD144,320,000	

35. Harbin Longyuan Wind Power Generation Co., Ltd.

Parties and equity interest:	The Company	75%
	Hero Asia (BVI)	25%
Term of joint venture:	October 21, 2009 to October 20, 2009	
Date of establishment:	October 21, 2009	
Scope of business:	Construction and operation of wind farm; survey, design and construction of wind farm; installation, test and maintenance of complete set of wind power generating units; related technology consulting and training	
Nature:	Sino-foreign equity joint venture	
Total investment amount:	RMB479,600,000	
Registered share capital:	RMB159,807,000	

All transfers of registered share capital in the above joint ventures are subject to pre-emptive rights of the joint venture partners set out in the joint venture contracts and the articles of association. The entitlements of joint venture partners to profits, dividends and other distributions of the above joint ventures are proportionate to their capital contribution ratios.

Upon expiry of the joint venture, the joint venture partners shall be entitled to the distributable assets proportionate to their capital contribution ratios.

4. FURTHER INFORMATION ABOUT OUR BUSINESS

A. Summary of our material contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within two years preceding the date of this document which are or may be material:

- (a) Equity interest transfer agreement dated January 18, 2008 entered into between Shandong Luneng Development Group Co., Ltd. (山東魯能發展集團有限公司) as transferor and CLEPG as transferee in respect of the transfer of 30% interest in Fujian Wind Power Generation Co., Ltd. (福建風力發電有限公司) at a consideration of RMB15,060,000;
- (b) Equity interest transfer agreement dated January 18, 2008 entered into between Fujian Hoshing Group Co., Ltd. (福建和盛集團有限公司) as transferor and CLEPG as transferee in respect of the transfer of 30% interest in Fujian Wind Power Generation Co., Ltd. (福建風力發電有限公司) at a consideration of RMB15,060,000;
- (c) Equity interest transfer agreement dated June 25, 2008 entered into between Fujian Wind Power Generation Co., Ltd. (福建風力發電有限公司) as transferor and Fujian Hoshing Group Co., Ltd. (福建和盛集團有限公司) as transferee in respect of the transfer of 13.8% interest in Fujian Putian Nanri Wind Power Generation Co., Ltd (福建省莆田南日風電有限公司) at a consideration of RMB9,800,000;
- (d) Equity interest transfer agreement dated June 25, 2008 entered into between Fujian Wind Power Generation Co., Ltd. (福建風力發電有限公司) as transferor and Shanghai Jingneng Industrial Co., Ltd. (上海淨能實業有限公司) as transferee in respect of the transfer of 13.8% interest in Fujian Putian Nanri Wind Power Generation Co., Ltd (福建省莆田南日風電有限公司) at a consideration of RMB9,800,000;
- (e) Equity interest transfer agreement dated October 20, 2008 entered into between ten individuals as transferors and CLEPG as transferee in respect of the transfer of an aggregate of 45% interest in Xinjiang Wind Power Engineering Consultant Co., Ltd (新疆風電工程設計諮詢有限責任公司) at an aggregate consideration of RMB3,310,800;
- (f) Equity interest transfer agreement dated April 24, 2009 entered into among Suihua Fengyuan Investment Co., Ltd. (綏化豐源投資有限公司), Hegang Hefeng Energy Investment Co., Ltd. (鶴崗鶴峰能源投資有限公司) and Helongjiang Zhongyu Investment Co., Ltd. (黑龍江中宇投資有限公司) as transferors and CLEPG as transferee in respect of the transfer of an aggregate of 49% interest in Yichun Longyuan Hero Asia Wind Power Generation Co., Ltd. (伊春龍源雄亞風力發電有限公司) at an aggregate consideration of RMB73,872,340;
- (g) Reorganization Agreement dated July 10, 2009 entered into between Guodian, Guodian Northeast and the Company in respect of the Reorganization of the Company;
- (h) Trademark license agreement dated July 24, 2009 entered into between Guodian as licensor and the Company as licensee in respect of the licensing of certain trademarks of Guodian;
- (i) Comprehensive provision of products and services agreement dated July 24, 2009 entered into between Guodian and the Company, as amended by a supplementary agreement dated November 9, 2009 between Guodian and the Company;

APPENDIX X

STATUTORY AND GENERAL INFORMATION

- (j) Non-competition Agreement dated July 30, 2009 entered into between Guodian and the Company (for itself and as trustee for its subsidiaries from time to time) regarding the non-competition undertakings as more particulars set out in the section headed “Relationship with Guodian Group” in this document; and
- (k) Comprehensive provision of products and services agreement dated July 30, 2009 entered into between the Company and Zhongneng Power-Tech.

B. Our intellectual property rights

Patents

As at the Latest Practicable Date, we do not have registered patents in the PRC.

As at the latest Practicable Date, we have applied for the following patents in the PRC:

No.	Patent	Application Number	Applicant	Date of Application	Type of Patent
1	Method for Monitoring Gear Boxes of Wind Power Generators	200910083884.0	Zhongneng Power-Tech	May 11, 2009	Invention
2	Devices for Monitoring Wind Power Generators	200920108428.2	Zhongneng Power-Tech	June 2, 2009	Utility Model
3	System for Monitoring Wind Power Generators	200920108429.7	Zhongneng Power-Tech	June 2, 2009	Utility Model
4	System for Monitoring Univolt	200920108305.9	Zhongneng Power-Tech	May 31, 2009	Utility Model
5	System for Monitoring Circuit Breakers	200920108304.4	Zhongneng Power-Tech	May 31, 2009	Utility Model
6	Metallic oxide lightning arrester in composite external casing with clearance for AC current transmission circuit belt series	200920106117.2	Zhongneng Power-Tech	March 11, 2009	Utility Model
7	220kV metallic oxide lightning arrester in composite external casing for system circuit switch	200920106118.7	Zhongneng Power-Tech	March 11, 2009	Utility Model
8	High pressure rail casing	200920106169.X	Zhongneng Power-Tech	March 13, 2009	Utility Model
9	500kV non-isostatic capacity metallic oxide lightning arrester in ceramic external casing clearance free	200920107795.0	Zhongneng Power-Tech	May 4, 2009	Utility Model

Trademarks

As at the Latest Practicable Date, we do not have registered trademarks in the PRC.



As at the Latest Practicable Date, we have applied for the following trademarks in the PRC which we consider to be or may be material to our business:

No.	Trademark	Applicant	Class	Application Number	Date of Application
1.	洁源	Gansu Jieyuan Wind Power Generation Co., Ltd.	40	5099658	January 4, 2006

APPENDIX X

STATUTORY AND GENERAL INFORMATION

As at the Latest Practicable Date, we have applied for the following trademarks in Hong Kong which we consider to be or may be material to our business:

No.	Trademark	Applicant	Class	Application Number	Date of Application
1.	龙源 (In series)	China Longyuan Power Group Corporation Limited	1,4,7,9,11,16,36,37,39,40,42	301396693	July 31, 2009
2.	LONGYUAN	China Longyuan Power Group Corporation Limited	1,4,7,9,11,16,36,37,39,40,42	301396701	July 31, 2009
3.	 (In series)	China Longyuan Power Group Corporation Limited	1,4,7,9,11,16,36,37,39,40,42	301396710	July 31, 2009
4.	 中国国电 (In series)	China Longyuan Power Group Corporation Limited	1,4,7,9,11,16,36,37,39,40,42	301396710	July 31, 2009

Note:

Class 1 - Chemical products used in industry, science and agriculture.

Class 4 - Electrical energy; electricity; energy produced by nuclear fusion; fuels; solidified gases (fuel); coal; firelighters; petrol; industrial oil; dust removing preparations.

Class 7 - Wind power and hydraulic power apparatus; electric generator machines and apparatus; wind power apparatus; wind power machines and fittings; wind-powered electric generator apparatus; dynamos; starters for motor and engine; generators of electricity; pneumatic transporters; electron industry apparatus; igniting devices for internal combustion engines.

Class 9 - Electric station automatic apparatus; anemographs; measuring instruments; sounding apparatus and machines; wind pressure meter; wind speed meter; electric cables; electronic signal transmitter; computer programmers (software downloadable); compact disc (music and video).

Class 11 - Refrigerating appliances, installations and machines; air conditioning apparatus; air purifying apparatus and machines; heating apparatus; electric heating apparatus; solar heating collectors; water purifying apparatus and machines; dirt purifying installations; sewage treatment apparatus; processing apparatus for nuclear fuel and material for reducing nuclear activity.

Class 16 - Promotional materials; pamphlets; periodicals; magazines; stationery; printed-publications; books; placards of paper or cardboard; paper or plastic bags for packaging (envelopes, small bags); graphic representations; drawing instruments; architects'-models; modelling materials.

Class 36 - Capital investments; exchanging money (currency exchange); real estate services; Lease-purchase financing; issue of tokens of value; financial consultancy; financial information; trusteeship; real estate management; surety services.

Class 37 - Building construction; machinery installation, maintenance and repair; freezing equipment installation and repair; disinfecting; pipeline construction and maintenance; factory construction; road paving; rebuilding engines that have been worn or partially destroyed; rebuilding machines that have been worn or partially destroyed; electric appliance installation and repair.

Class 39 - Electric supplying; water supplying; energy power supplying; providing water; storage; transport; transport and storage of trash; guarded transport of valuables; transport by pipeline.

Class 40 - Production of energy; air purification; water treating; purifying harmful materials; material treatment information; metal treating; leasing electric generator; fuel processing; recycling of waste and trash.

Class 42 - Consultancy in the field of energy-saving; research in the field of environmental protection; engineering; technical research; construction drafting; quality control; surveying; mechanical research; material testing.

Save as disclosed herein, there are no patents, trademarks or other intellectual or industrial property rights which are material in relation to our business.

APPENDIX X

STATUTORY AND GENERAL INFORMATION

5. DISCLOSURE OF INTERESTS

A. Substantial shareholders

So far as the Directors are aware the following persons will have an interest or short position in the shares or underlying shares of our Company which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO or who will be directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any of our subsidiaries:

	Number of Shares directly and indirectly held	Approximate percentage of total share capital (%)		
		Direct interests	Indirect interests	Aggregate direct and indirect interests
Guodian	4,785,710,000	4,690,000,000	95,710,000	67%

Note:

(1) The percentage shareholdings are rounded up to the nearest one decimal place.

B. Disclosure of the Directors’ and Supervisors’ interests in the registered capital of associated corporations of the Company

None of our Directors, Supervisors and chief executive of our Company has any interest and/or short position in the shares, underlying shares and debentures of our Company or any associated corporation (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he is taken or deemed to have under such provisions of SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or will be required, pursuant to the Model Code for Securities Transactions by Directors and Listed Issuers to be notified to us and the Stock Exchange (for this purpose, the relevant provisions of the SFO will be interpreted as if they applied to the Supervisors).

C. Particulars of service contracts

Each of the executive Directors and non-executive Directors, has entered into a service contract with our Company on July 30, 2009. The principal particulars of these service agreement are (a) for a term of three years commencing from July 8, 2009 and (b) are subject to termination in accordance with their respective terms. The service agreements may be renewed in accordance with our Articles of Association and the applicable Rules.

Each of the Supervisors has entered into a contract in respect of, among others, compliance of relevant laws and regulations, observations of the Articles of Association and provision on arbitration with our Company on November 9, 2009.

Save as disclosed above, none of the Directors or Supervisors has or is proposed to have a service contract with us (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

APPENDIX X**STATUTORY AND GENERAL INFORMATION**

D. Directors' and Supervisors' remuneration

The aggregate amounts of remuneration paid and benefits in kind granted to the Directors and the Supervisors in respect of each of the three years ended December 31, 2006, 2007 and 2008 and the six months ended June 30, 2009 were approximately RMB1.46 million, RMB2.64 million, RMB2.79 million and RMB1.79 million respectively. Save as disclosed under Note 7 to the financial statements in the Accountants' Report set out in Appendix I to this document, no Director or Supervisor received other remuneration or benefits in kind from the Company in respect of the three financial years ended December 31, 2006, 2007 and 2008 and the six months ended June 30, 2009.

Under the current arrangements, the Directors will be entitled to receive compensation (including remuneration and benefits in kind) from our Company for the year ending December 31, 2009 under arrangement in force as at the date of this document which is expected to be approximately RMB2.48 million in aggregate.

Under the current arrangements, the Supervisors will be entitled to receive compensation (including remuneration and benefits in kind) from our Company for the year ending December 31, 2009 under arrangement in force as at the date of this document which is expected to be approximately RMB0.46 million in aggregate.

E. Personal guarantees

The Directors and Supervisors have not provided personal guarantees in favour of lenders in connection with banking facilities granted to us.

F. Agency fees or commissions received

[●]

G. Related party transactions

During the two years preceding the date of this document, we have engaged in the material related party transactions as described in Note 34 to the financial statements in the Accountants' Report set out in Appendix I to this document.

H. Disclaimers

Save as disclosed in this document:

- (a) none of the Directors, Supervisors or chief executive of our Company has any interests and short positions in the shares, underlying shares and debentures of our Company or any associated corporation (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he is taken or deemed to have under such provisions of SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or will be required, pursuant to the Model Code for Securities Transactions by Directors and Listed Companies to be notified to us and the Stock Exchange, in each case once our [●] Shares are listed. For this purpose, the relevant provisions of the SFO will be interpreted as if they applied to the Supervisors;
- (b) none of the Directors or Supervisors nor any of the parties listed in the paragraph headed "Qualification of experts" of this Appendix is interested in our promotion, or in any assets which have, within the two years immediately preceding the issue of this document, been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to our Company;

APPENDIX X**STATUTORY AND GENERAL INFORMATION**

- (c) none of the Directors or Supervisors is a director or employee of a company which is expected to have an interest in the Shares falling to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO once the [●] Shares are listed on the Stock Exchange; save as disclosed in this document, none of the Directors or Supervisors nor any of the parties listed in paragraph headed “Qualification of experts” of this Appendix is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;
- (d) none of the parties listed in the paragraph headed “Qualification of experts” of this Appendix:
 - (i) is interested legally or beneficially in any of our Shares or any shares in any of our subsidiaries; or
 - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for our securities; and
- (e) none of the Directors or Supervisors or their respective associates or any shareholders of our Company (who to the knowledge of the Directors owns more than 5% of our issued share capital) has any interest in our five largest suppliers or our five largest customers.

6. OTHER INFORMATION**A. Estate Duty**

We have been advised that no material liability for estate duty under PRC law is likely to fall upon us.

B. Litigation

Save as disclosed in “Business — Legal Compliance and Proceedings,” as at the Latest Practicable Date, our Company is not involved in any material litigation, arbitration or administrative proceedings. So far as we are aware, no such litigation, arbitration or administrative proceedings are pending or threatened.

C. [●]**D. Preliminary expenses**

[●]

E. [●]**F. No material adverse change**

The Directors confirm that there has been no material adverse change in our financial or trading position since June 30, 2009.

G. Binding effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Hong Kong Companies Ordinance so far as applicable.

H. Bilingual Document

The English language and Chinese language version of this document are being published separately in reliance upon the exemption provided by section 4 of the Hong Kong Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

APPENDIX X**STATUTORY AND GENERAL INFORMATION**

I. Miscellaneous

- (a) save as disclosed in this document, within the two years preceding the date of this document, we have not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash;
- (b) no share or loan capital of our Company, if any, is under option or is agreed conditionally or unconditionally to be put under option;
- (c) we have not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (d) the Company has no outstanding convertible debt securities or debentures;
- (e) within the two years immediately preceding the date of this document, no commission, discount, brokerage or other special term has been granted in connection with the issue or sale of any capital of the Company;
- (f) there is no arrangement under which future dividends are waived or agreed to be waived;
- (g) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months; and
- (h) none of the equity and debt securities of our Company, if any, is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought. We currently do not intend to apply for the status of a Sino-foreign investment joint stock limited company and do not expect to be subject to the PRC Sino-Foreign Joint Venture Law.

J. Consents

Each of the experts as referred to in the paragraph headed “Qualification of experts” in this Appendix has given, and has not withdrawn, their respective written consents to the issue of this document with the inclusion of their reports and/or letters and/or valuation certificates and/or the references to their names included herein in the form and context in which they are respectively included.

K. Promoters

The promoters of our Company are Guodian and Guodian Northeast.

Save as disclosed in this document, within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given to the promoters named above in the related transactions described in this document.