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## DEFINITION

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In this Web Proof Information Pack, unless the context otherwise requires, the following expressions shall have the following meanings. Certain other terms are explained in the section headed “Glossary of Technical Terms”.

“Andrew”	Andrew Corporation, an Independent Third Party, and its affiliated entities where the context so requires
“Alcatel”	Alcatel SA, an Independent Third Party, and its affiliated entities where the context so requires
“Alcatel-Lucent”	Alcatel Lucent and its affiliated entities where the context so requires, an Independent Third Party
“Articles”	the memorandum and articles of association of our Company (as amended from time to time)
“Beneficial Owners”	the 39 shareholders of Fangyi Holdings whose names and respective shareholdings in Fangyi Holdings are set forth in the section headed “History and Development” of this Web Proof Information Pack
“Capitalization Issue”	the issue of Shares to be made upon the capitalization of part of the share premium account of our Company
“CCID”	CCID Consulting Company Limited, an industry research firm affiliated with the PRC Ministry of Information Industry
“China” or “PRC”	the People’s Republic of China excluding, for the purpose of this Web Proof Information Pack, Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“China Mobile”	China Mobile Communication Corporation, an Independent Third Party, and its affiliated entities where the context so requires
“China Netcom”	China Network Communications Group Corporation, an Independent Third Party, and its affiliated entities where the context so requires
“China Telecom”	China Telecommunications Corporation, an Independent Third Party, and its affiliated entities where the context so requires
“China Unicom”	China United Telecommunications Corporation, an Independent Third Party, and its affiliated entities where the context so requires
“Cisco”	Cisco Systems International B.V., a shareholder of the Company
“Comba”	Comba Telecom Systems Holdings Limited (京信通信系統控股有限公司) and its affiliated entities where the context so requires
“CommScope”	CommScope, Inc., an Independent Third Party, and its affiliated entities where the context so requires

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“Company”, “MOBI”, “our”, “we” and “us”	MOBI Development Co., Ltd., an exempted company incorporated in the Cayman Islands on December 16, 2002 under the Companies Law with limited liability
“Companies Law”	the Companies Law, Cap 22 (Law 3 of 1961, as amended, supplemented or otherwise modified from time to time) of the Cayman Islands
“Companies Ordinance”	the Companies Ordinance, Chapter 32 of the Laws of Hong Kong, as amended and supplemented from time to time
“CSRC”	the China Securities Regulatory Commission
“Datang Telecom”	Datang Telecom Technology Co., Ltd. (大唐電信科技股份有限公司), an Independent Third Party, and its affiliated entities where the context so requires
“Director(s)” or “Board of Directors”	director(s) or the board of directors of our Company, respectively
“Fangyi Holdings”	Fangyi Collaboration Holdings Limited, a limited liability company incorporated under the laws of the British Virgin Islands and a substantial shareholder of the Company
“Fingu”	Wuhan Fingu Electronic Technology Co., Ltd. (武漢凡谷電子技術股份有限公司), an Independent Third Party, and its affiliated entities where the context so requires
“Global Offering”	[No offering to sell or solicitation to buy securities is made pursuant to this Web Proof Information Pack]
“Grentech”	China Grentech Co., Ltd. (深圳國人通信股份有限公司), an Independent Third Party, and its affiliated entities where the context so requires
“Group”	our Company and its subsidiaries (or our Company and any one or more of its subsidiaries, as the context may require)
“Guangdong Shenglu”	Guangdong Shenglu Telecommunication Tech Co., Ltd. (廣東盛路通信科技股份有限公司), an Independent Third Party, and its affiliated entities where the context so requires
“HK\$” or “HK dollars” and “cents”	Hong Kong dollars and cents respectively, the lawful currency of Hong Kong
“HKFRSs”	Hong Kong Financial Reporting Standards
“HKSCC”	Hong Kong Securities Clearing Company Limited
“HKSCC Nominees”	HKSCC Nominees Limited
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Huawei”	Huawei Technologies Co., Ltd. (華為技術有限公司), an Independent Third Party, and its affiliated entities where the context so requires

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“Independent Third Party(ies)”	party which is not a connected person (as defined in the Listing Rules) and “Independent Third Parties” shall be constructed accordingly
“ITI”	ITI Limited, an Independent Third Party, and its affiliated entities where the context so requires
“Junyi Holdings”	Junyi Holdings Ltd., a limited liability company incorporated under the laws of the British Virgin Islands, a shareholder of the Company
“Kang Cheng”	Shenzhen Kang Cheng Jixie Shebei Co., Ltd. (深圳市康誠機械設備有限公司)
“Kathrein-Werke”	Kathrein-Werke KG, an Independent Third Party, and its affiliated entities where the context so requires
“Latest Practicable Date”	November 27, 2009, being the latest practicable date for the purpose of ascertaining certain information contained in this Web Proof Information Pack prior to its publication
“Listing”	listing of the Shares on the Main Board of the Stock Exchange
“Listing Date”	the date, expected to be on or about [December 17], 2009, on which our Shares are listed and from which dealings therein are permitted to take place on the Stock Exchange
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange (as amended from time to time)
“Lucent”	Lucent Technologies, an Independent Third Party, and its affiliated entities where the context so requires
“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the Growth Enterprise Market of the Stock Exchange
“Manitou”	Manitou Ventures I, L.P., a shareholder of the Company
“MII”	Ministry of Information Industry of the PRC
“MOBI Jian”	MOBI Telecommunication Technologies (Jian) Co., Ltd. (摩比通訊技術(吉安)有限公司), a company established in the PRC and a wholly-owned subsidiary of our Company
“MOBI Shenzhen”	MOBI Antenna Technologies (Shenzhen) Co., Ltd. (摩比天線技術(深圳)有限公司), a company established in the PRC and a wholly-owned subsidiary of our Company
“MOBI Xian”	MOBI Technologies (XI’ AN) Co., Ltd. (摩比科技(西安)有限公司), a company established in the PRC and a wholly-owned subsidiary of MOBI Shenzhen
“Motorola”	Motorola, Inc. and its affiliated entities where the context so requires, an Independent Third Party

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“NEC”	NEC Corporation and its affiliated entities where the context so requires, an Independent Third Party
“Nortel Networks”	Nortel Networks Corporation, an Independent Third Party, and its affiliated entities where the context so requires
“Powerwave”	Powerwave Technologies, Inc. and its affiliated entities where the context so requires
“Pre-IPO Options”	options granted to eligible persons under the Pre-IPO Stock Incentive Plans
“Pre-IPO Stock Incentive Plans”	the 2003 Stock Incentive Plan and the 2005 Stock Incentive Plan
“Preferred Shares”	voting preferred shares in our Company with a nominal value of US\$0.000001 each
“Property Valuation Report”	the summary of valuation and valuation certificates from Savills Valuation and Professional Services Ltd., as set out in Appendix IV to this Web Proof Information Pack
“RAB”	Radio Administration Bureau (State Radio Office) of the MII
“Reliance”	Reliance Communications Limited, an Independent Third Party, and its affiliated entities where the context so requires
“Reorganization”	the reorganization of our Group in preparation for the listing of the Shares on the Stock Exchange, details of which are set out in the sub-paragraph headed “Corporate reorganization” under the paragraph headed “Further information about our Company” in Appendix VI to this Web Proof Information Pack
“RFS”	Radio Frequency Systems and its affiliated entities where the context so requires
“RMB”	Chinese Yuan Renminbi, the lawful currency of the PRC, excluding, for purposes of this Web Proof Information Pack, Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“SAFE”	The State Administration of Foreign Exchange
“SAIC”	The State Administration for Industry and Commerce
“SB Asia”	SB Asia Infrastructure Fund L.P., a substantial shareholder of the Company
“Series A Preferred Share Warrant”	warrant granted by our Company to SB Asia, details of which are set out in the paragraph headed “Post-reorganization Developments” in the section headed “History and Development” of this Web Proof Information Pack
“Series A Preferred Shares”	the 50,000,000 Preferred Shares that have been designated as “Series A Preferred Shares”

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“SFC”	The Securities and Futures Commission of Hong Kong
“SFO”	The Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong, as amended and supplemented from time to time
“Share Option Scheme”	the Share Option Scheme conditionally adopted by us on November 25, 2009, details of which are set out in the paragraph headed “Share Option Scheme” in Appendix VI to this Web Proof Information Pack
“Share Warrant”	warrant granted by our Company to Shenzhen Weixiantong acting for and on behalf of the Beneficial Owners, details of which are set out in the paragraph headed “Post-reorganization Developments” in the section headed “History and Development” of this Web Proof Information Pack
“Shareholders’ Agreement”	a shareholders’ agreement dated December 19, 2002 entered into among our Company, MOBI Shenzhen, SB Asia, Shenzhen Weixiantong, Qu Deqian, Wang Beirong, Hu Xiang, Wang Guoying, Shao Zhiguo, Hou Weigui and the 39 Employee Shareholders
“Shares”	voting ordinary shares in our Company with a nominal value of US\$0.000001 each
“Shenglongfeng”	Shenzhen Shenglongfeng Industrial Co., Ltd. (深圳市盛隆豐實業有限公司)
“Shenzhen Land Bureau”	Shenzhen Municipal Bureau of Land Resources and Housing Management
“Shenzhen Weixiantong”	Shenzhen Zhongxin Weixiantong Shebei Co., Ltd. (深圳市中興維先通設備有限公司), which is owned by the Beneficial Owners in the same proportion to their shareholding in Fangyi Holdings
“Shenzhen Zhongxingxin”	Shenzhen Zhongxingxin Tongxun Shebei Co., Ltd. (深圳市中興新通訊設備有限公司)
“SIPO”	the State Intellectual Property Office of the PRC
“State Council”	The State Council of the People’s Republic of China (中華人民共和國國務院)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“Takeovers Code”	the Code on Takeovers and Mergers of Hong Kong
“U.S.” or “United States”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“US\$” or “U.S. dollars”	United States dollars, the lawful currency of the United States
“U.S. Securities Act”	the United States Securities Act of 1933 (as amended from time to time)

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“UTStarcom”	UTStarcom, Inc., an Independent Third Party, and its affiliated entities when the context so requires
“Warrants”	the Share Warrant and the Series A Preferred Share Warrant
“Xi’an Haitian”	Xi’an Haitian Antenna Technologies Co., Ltd. (西安海天天綫科技股份有限公司), an Independent Third Party, and its affiliated entities where the context so requires
“Zhongxingxindi”	Shenzhen Zhongxingxindi Tongxin Qicai Co., Ltd. (深圳市中興新地通信器材有限公司)
“ZTE”	ZTE Corporation (中興通訊股份有限公司), a company listed on the Main Board of the Stock Exchange (stock code: 0763) and on the Shenzhen Stock Exchange (stock code: 000063) and its affiliated entities where the context so requires
“2003 Stock Incentive Plan”	the pre-IPO stock incentive plan approved and adopted by our Company on January 15, 2003, the principal terms of which are summarized in the section headed “5. Pre-IPO Options” in Appendix VI to this Web Proof Information Pack
“2005 Stock Incentive Plan”	the pre-IPO stock incentive plan approved and adopted by our Company on July 10, 2005, the principal terms of which are summarized in the section headed “5. Pre-IPO Options” in Appendix VI to this Web Proof Information Pack
“39 Employee Shareholders”	the 39 individuals who were allotted and issued a total of 3,255,650 Shares on December 19, 2002 and who were either employees or consultants of our Group at the time of such allotment and issuance (with only 25 employees and three consultants remaining with our Group as of the Latest Practicable Date. Two out of the three consultants are also employees of our Group involved in provision of legal and technology advisory services to our Group respectively)

In this Web Proof Information Pack, the terms “associate”, “connected person”, “connected transaction”, “controlling shareholder”, “subsidiary” and “substantial shareholder” shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

In this Web Proof Information Pack, unless otherwise stated, certain amounts denominated in Renminbi have been translated into HK dollars at an exchange rate of RMB1.00 = HK\$1.14 for illustration purpose only. Such conversions shall not be construed as representations that amounts in Renminbi were or may have been converted into HK dollars, U.S. dollars or Euros at such rates or any other exchange rates.

Certain amounts and percentage figures included in this Web Proof Information Pack have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.

In this Web Proof Information Pack, if there is any inconsistency between the Chinese names of the entities or enterprises established in the PRC and their English translations, the Chinese names shall prevail.