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兖州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

**UPDATE ON THE PROGRESS OF ACQUISITION OF
FELIX RESOURCES LIMITED**

On 3 December 2009, the National Development and Reform Commission of the PRC approved the acquisition of 100% of the issued share capital in Felix Resources Limited by the Company.

On 3 December 2009, the National Development and Reform Commission of the PRC issued the "Approval letter of the National Development and Reform Commission in regard to the acquisition of 100% of the issued share capital in Felix Resources Limited by Yanzhou Coal Mining Company Limited" (Fagaiwaizi No. [2009]3034), approving the acquisition of 100% of the issued share capital in Felix Resources Limited (the "**Transaction**") by Yanzhou Coal Mining Company Limited (the "**Company**").

The Transaction was approved by the State-Owned Assets Supervision and Administration Committee of Shandong Province on 23 October 2009 and the Company has disclosed the Transaction in its report for the third quarter of 2009 published on 28 October 2009.

By order of the Board of Directors of
Yanzhou Coal Mining Company Limited
Wang Xin
Chairman of the Board

Zoucheng, Shandong Province, the PRC
4 December 2009

As at the date of this announcement, the Directors are Mr. Wang Xin, Mr. Geng Jiahuai, Mr. Yang Deyu, Mr. Shi Xuerang, Mr. Chen Changchun, Mr. Wu Yuxiang, Mr. Wang Xinkun, Mr. Zhang Baocai and Mr. Dong Yunqing, and the independent non-executive Directors of the Company are Mr. Pu Hongjiu, Mr. Zhai Xigui, Mr. Li Weian and Mr. Wang Junyan.