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Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Prospectus.

This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent of registration or an exemption from registration under the US Securities Act, as amended. There is not and is not currently intended to be any public offering of securities of the Company in the United States.

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Potential investors of the Offer Shares should note that the Public Offer Underwriters are entitled to terminate their obligations under the Public Offer Underwriting Agreement by notice in writing to the Company given by the Lead Manager (for itself and on behalf of the Public Offer Underwriters), upon the occurrence of any of the events set forth under the paragraph headed “Grounds for termination” in the section headed “Underwriting” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 18 December 2009).

In connection with the Share Offer, the Lead Manager, or any person acting for it on behalf of the Underwriters, may over-allocate Shares or effect transactions with a view to supporting the market price of the Offer Shares at a level higher than that which might otherwise prevail for a limited period commencing from the Listing Date and up to the 30th day after the last day for the lodging of applications under the Public Offer. There is no obligation on the Lead Manager to conduct any such stabilising action. Such stabilisation action, if commenced, may be discontinued at any time at the absolute discretion of the Lead Manager, its affiliates or any person acting for it and is required to be brought to an end as mentioned above. Such transactions may be effected in compliance with all applicable laws and regulatory requirements. The details of the intended stabilisation and how it will be regulated under the Securities and Futures (Price Stabilising) Rules of the SFO are contained in the Prospectus.

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the commencement of trading of the Shares on the Stock Exchange and ends on the 30th day after the last day for the lodging of applications under the Public Offer. The stabilisation period is expected to expire on Friday, 8 January 2010. After which announcement will be made pursuant to section 9 and schedule 3 of Securities and Futures (Price Stabilising) Rules and that after this date, when no further stabilising action may be taken, demand for the Shares, and therefore its market price, could fall.

In connection with the Share Offer, the Lead Manager may require the Company to allot and issue up to and not more than 26,250,000 additional Shares (representing 15% of the Offer Shares initially being offered under the Share Offer) on the same terms as those applicable to the Share Offer to cover over-allocations (if any) in the Placing by exercising the Over-allotment Option on behalf of the Underwriters (at the discretion of the Lead Manager) at any time from the Listing Date up to (and including) the date which is the 30th day after the last day for the lodging of applications under the Public Offer. In the event that the Over-allotment Option is exercised, an announcement will be made.

CHINA CORN OIL COMPANY LIMITED

中國玉米油股份有限公司

(incorporated in the Cayman Islands with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

PLACING AND PUBLIC OFFER

Number of Offer Shares	:	175,000,000 new Shares (subject to the Over-allotment Option)
Number of Placing Shares	:	157,500,000 new Shares (subject to the Over-allotment Option and re-allocation)
Number of Public Offer Shares	:	17,500,000 new Shares (subject to re-allocation)
Offer Price	:	Not more than HK\$3.85 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) and expected to be not less than HK\$2.57 per Offer Share
Nominal value	:	HK\$0.10 each
Stock code	:	1006

Sole Sponsor



Sole Bookrunner and Lead Manager



The Share Offer comprises the Public Offer and the Placing. The Public Offer, subject to re-allocation, comprises initially an offer of 17,500,000 Public Offer Shares. The Placing comprises initially a placing of 157,500,000 Placing Shares, subject to re-allocation and the Over-allotment Option as stated in the paragraph headed “Over-allotment Option” under the section headed “Structure and Conditions of the Share Offer” in the Prospectus. The 175,000,000 Offer Shares under the Share Offer will represent 35% of the Company’s enlarged issued share capital immediately after completion of the Share Offer (without taking into account of any Shares which may be allotted and issued upon the exercise of the Over-allotment Option or any options which have been or may be granted under the Share Option Scheme). The total number of Public Offer Shares available under the Public Offer (without taking into account any adjustment in the number of Offer Shares allocated between the Public Offer and the Placing) is to be divided into two pools for allocation purposes: pool A and pool B. The Public Offer Shares in pool A will initially consist of 8,750,000 Public Offer Shares and will be allocated on an equitable basis to successful applicants who have validly applied for Public Offer Shares with an aggregate subscription price (excluding amounts of brokerage, SFC transaction levy and Stock Exchange trading fee payable) of HK\$5 million or less. The Public Offer Shares in pool B will initially consist of 8,750,000 Public Offer Shares and will be allocated on an equitable basis to successful applicants who have validly applied for Public Offer Shares with an aggregate subscription price (excluding amounts of brokerage, SFC transaction levy and Stock Exchange trading fee payable) of more than HK\$5 million and up to the total value of pool B. Investors should be aware that the allocation ratios for applications in the two pools, as well as the allocation ratios for applications in the same pool, are likely to be different. Where one of the pools is undersubscribed, the surplus Public Offer Shares will be transferred to satisfy demand in the other pool and be allocated accordingly. Applicants can only receive an allocation of Public Offer Shares from any one pool but not from both pools and can only make applications to either pool A or pool B. Multiple applications or suspected multiple applications and any application made for more than 100% of the Public Offer Shares initially available under pool A or pool B will be rejected.

Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus pursuant to the Share Offer and any Shares which may fall to be issued upon the exercise of the Over-allotment Option or any options which have been or may be granted under the Share Option Scheme. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, 18 December 2009. The Shares will be traded in board lots of 1,000 Shares each. Subject to the granting by the Listing Committee of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus as well as the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second business day after any trading days. All activities under CCASS are subject to the HKSCC’s General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Applications of the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and Application Forms. All necessary arrangements have been made for the Shares to be admitted to CCASS.

The Share Offer is conditional on the conditions as stated in the paragraph headed “Conditions of the Share Offer” under the section headed “Structure and conditions of the Share Offer” in the Prospectus. If the conditions are not fulfilled or waived prior to the times and dates specified in the Prospectus, the Share Offer will thereby lapse and all application monies, together with the brokerage, the SFC transaction levy and the Stock Exchange trading fee received from applicants under the Share Offer, will be returned to the applicants, without interest, on the terms set out under the paragraph headed “Refund of your money” on the Application Forms. Refund of application monies, or the approximate portion thereof, together with the related brokerage, SFC transaction levy and Stock Exchange trading fee, will also be made, in accordance with such terms and conditions, in respect of wholly or partially unsuccessful applications.

The Offer Price is expected to be determined by the Price Determination Agreement to be entered into between the Company and the Lead Manager (for itself and on behalf of the Underwriters) on or before the Price Determination Date. The Price Determination Date is expected to be on or around Friday, 11 December 2009 or such later date or time as may be agreed by the Lead Manager (for itself and on behalf of the Underwriters) and the Company, but in any event not later than 6:00 p.m. (Hong Kong time) on Monday, 14 December 2009. If the Lead Manager (for itself and acting on behalf of the Underwriters) and the Company are unable to reach an agreement on the final Offer Price by Monday, 14 December 2009, the Share Offer (including the Public Offer) will not proceed and will lapse.

The Offer Price will not be more than HK\$3.85 per Offer Share and is currently expected to be not less than HK\$2.57 per Offer Share. The Lead Manager (for itself and on behalf of the Underwriters and with the consent of the Company) may reduce the indicative Offer Price range below that stated in the Prospectus (which is between HK\$2.57 and HK\$3.85 per Offer Share) at any time not later than the morning of the last day for lodging applications under the Public Offer. In such case, a notice of the reduction of the indicative Offer Price range will be published in The Standard (in English) and the Hong Kong Economic Times (in Chinese) and on the Company’s website at www.chinacornoil.com and the website of the Stock Exchange at www.hkexnews.hk as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Public Offer. Upon issue of such announcement, the number of Offer Shares and/or the revised Offer Price range will be final and conclusive and the Offer Price, if agreed upon with the Company, will be fixed within such revised Offer Price range. Such announcement will also include confirmation or revision, as appropriate, of the offering statistics as currently set out in the section headed “Summary” in the Prospectus and any other financial information which may change as a result of such reduction. In the absence of any announcement being published in The Standard (in English) and the Hong Kong Economic Times (in Chinese) of a reduction in the number of Offer Shares and/or the indicative Offer Price range stated in the Prospectus on or before the morning of the last day for lodging applications under the Public Offer, the number of Public Offer Shares and/or the Offer Price, if agreed upon with the Company, will under no circumstances be fewer than the number of Offer Shares or be set outside the Offer Price range as stated in the Prospectus. If the Company and the Lead Manager (on behalf of the Underwriters) are unable to reach agreement on the Offer Price, the Share Offer will not proceed and will lapse. If applications for Public Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Public Offer, then even if the Offer Price range is so reduced, such applications cannot be subsequently withdrawn. **Applicants applying for Public Offer Shares under the Public Offer must pay on application the maximum Offer Price of HK\$3.85 per each Offer Share, together with brokerage of 1%, the SFC transaction levy of 0.004% and the Stock Exchange trading fee of 0.005% on each Public Offer Share, subject to refund if the Offer Price, as finally determined, is lower than the maximum Offer Price being HK\$3.85 per Share.**

In connection with the Share Offer, the Lead Manager, as stabilising manager is expected to be granted by the Company the Over-allotment Option exercisable by the Lead Manager (for itself and on behalf of the Placing Underwriters) at its discretion to require the Company to allot and issue up to and not more than an aggregate of 26,250,000 additional Shares, representing 15% of the total number of the Offer Shares initially being offered under the Share Offer on the same terms as those applicable to the Share Offer, to cover any over-allocations in the Placing at any time within a period commencing from the Listing Date and ending on the 30th day after the last day for lodging of applications under the Public Offer, or by making purchases or by a combination of purchase in the secondary market in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules made under the SFO. If any part of the Over-allotment Option is exercised, an announcement will be made by the Company.

It should be noted that multiple or suspected multiple applications are bound to be rejected. Only one application on a **WHITE** or **YELLOW** Application Form or by way of giving Electronic Application Instructions to HKSCC via CCASS, may be made for the benefit of any person. Each applicant under the Public Offer is required to undertake, confirm and declare in the Application Form submitted by him/her/it that he/she/it and any person(s) for whose benefit he/she/it is making the application have not indicated an interest for, taken up or applied for and will not, indicate an interest for, take up or apply for any Placing Shares under the Placing, and such applicant's application will be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

You may apply for the Public Offer Shares by either using a **WHITE** or **YELLOW** Application Form or giving Electronic Application Instructions to HKSCC via CCASS to cause HKSCC Nominees to apply for the Public Offer Shares on your behalf. Except where you are a nominee and provide the required information in the application, you may only make one application (whether individually or jointly) by applying on a **WHITE** or **YELLOW** Application Form or by giving Electronic Application Instructions to HKSCC via CCASS.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the Application Forms. Applicants who would like to be allotted the Public Offer Shares in their own names should complete and sign the **WHITE** Application Forms. Applicants who would like to have the Public Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock account of their designated CCASS Participant should give Electronic Application Instructions to HKSCC via CCASS or complete and sign the **YELLOW** Application Forms.

Applicants who apply on **WHITE** Application Forms for 1,000,000 Public Offer Shares or more and have indicated in their **WHITE** Application Forms that they wish to collect their share certificates and/or refund cheque (if any) in person from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, may collect their share certificates and/or refund cheques in person from 9:00 a.m. to 1:00 p.m. on Thursday, 17 December 2009 or on any other date notified by the Company in the newspapers as the date of despatch of the share certificates and/or refund cheques. Identification and (where applicable) authorisation documents acceptable to Tricor Investor Services Limited must be produced at the time of collection. Individual applicants who opt for collection in person must not authorise any other person to make collection on their behalf. If an applicant is a corporate applicant which opts for collection in person, the authorised representative bearing a letter of authorisation from the corporation stamped with the corporation's chop must be presented for collection. If share certificates and/or refund cheques are not

collected during the above period, they will be despatched promptly to the applicants by ordinary post to the address as specified in the **WHITE** Application Forms at their own risk.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more and have indicated in their **YELLOW** Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for Public Offer Shares is the same as that for **WHITE** Application Form applicants. Instead of using **YELLOW** Application Forms, applicants may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Public Offer Shares on their behalf via CCASS. Any Public Offer Shares allocated to such applicants will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts.

Applicants who have applied for less than 1,000,000 Public Offer Shares or have applied for 1,000,000 Public Offer Shares or more on a **WHITE** or **YELLOW** Application Form but have not indicated in their Application Forms that they wish to collect their share certificates and/or refund cheques in person, the share certificates and/or refund cheques will be sent to the address as stated on their Application Forms on Thursday, 17 December 2009 or any other date notified by the Company in the newspapers as the date of despatch of share certificates/refund cheques by ordinary post and at their own risk.

Copies of the **YELLOW** Application Form and the Prospectus may be obtained during normal business hours from 9:00 a.m. on Tuesday, 8 December 2009 until 12:00 noon on Friday, 11 December 2009 from:

- (1) the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (2) your stockbroker, who may have such Application Forms and the Prospectus available.

Applicants who would like to have the Public Offer Shares allotted and issued in their names should complete and sign the **WHITE** Application Forms. Copies of the Prospectus together with the **WHITE** Application Forms may be obtained during the normal business hours from 9:00 a.m. on Tuesday, 8 December 2009 until 12:00 noon on Friday, 11 December 2009 from:

- (1) any of the following addresses of the Public Offer Underwriters:

Taifook Securities Company Limited at 25th Floor, New World Tower, 16–18 Queen's Road Central, Hong Kong;

Access Capital Limited at Suite 606, 6th Floor, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong;

China Merchants Securities (HK) Co., Limited at 48th Floor, One Exchange Square, Central, Hong Kong;

Oriental Patron Securities Limited at Suite 2701-3 & 2705-8, 27th Floor, Two Exchange Square, 8 Connaught Place, Central, Hong Kong;

Piper Jaffray Asia Securities Limited at 39th Floor, Tower 1, Lippo Centre, 89 Queensway, Hong Kong; and

Somerley Limited at 10th Floor, The Hong Kong Club Building, 3A Chater Road, Central, Hong Kong.

(2) any one of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

District	Branch Name	Address
Hong Kong Island:	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Central Branch	Shop no. 16, G/F and Lower G/F, New World Tower, 16-18 Queen's Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
	Leighton Centre Branch	Shop 12-16, UG/F, Leighton Centre, 77 Leighton Road, Causeway Bay
	North Point Centre Branch	North Point Centre, 284 King's Road, North Point
Kowloon:	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
New Territories:	Shatin Centre Branch	Shop 32C, Level 3, Shatin Shopping Arcade, Shatin Centre, 2-16 Wang Pok Street, Shatin
	Maritime Square Branch	Shop 308E, Level 3, Maritime Square, Tsing Yi
	Yuen Long Fung Nin Road Branch	Shop B at G/F and 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long

Each **WHITE** or **YELLOW** Application Form must be completed in all respects in accordance with the instructions printed thereon and accompanied by either one cheque or one banker's cashier order, which must be securely stapled to the top left hand corner of the Application Form. Applications where cheques or banker's cashier orders are dishonoured upon first presentation are liable to be rejected. Completed **WHITE** or **YELLOW** Application Forms, together with payment attached, should be deposited in the special collection boxes provided at any of the branches of Standard Chartered Bank (Hong Kong) Limited as stated above on the following dates during the following times:

Tuesday, 8 December 2009 – 9:00 a.m. to 5:00 p.m.
Wednesday, 9 December 2009 – 9:00 a.m. to 5:00 p.m.
Thursday, 10 December 2009 – 9:00 a.m. to 5:00 p.m.
Friday, 11 December 2009 – 9:00 a.m. to 12:00 noon

CCASS Participants may give Electronic Application Instructions to HKSCC via CCASS to apply for the Public Offer Shares and to arrange payment of the monies due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures.

1. If you are a CCASS Investor Participant, you may give Electronic Application Instructions to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input Electronic Application Instructions for you on your behalf if you go to Customer Service Centre of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are available for collection from the above address; and
2. If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give Electronic Application Instructions to HKSCC via CCASS terminals to apply for Public Offer Shares on your behalf. You are deemed to have authorised HKSCC and/or HKSCC Nominees to transfer the details of your application whether submitted by you or through your broker or custodian to the Company and its Hong Kong branch share registrar and transfer office. CCASS Clearing/Custodian Participants can input Electronic Application Instructions at the following dates and times:

Tuesday, 8 December 2009 – 9:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, 9 December 2009 – 8:00 a.m. to 8:30 p.m.⁽¹⁾
Thursday, 10 December 2009 – 8:00 a.m. to 8:30 p.m.⁽¹⁾
Friday, 11 December 2009 – 8:00 a.m.⁽¹⁾ to 12:00 noon

⁽¹⁾ These times are subject to changes as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input Electronic Application Instructions from 9:00 a.m. on Tuesday, 8 December 2009 until 12:00 noon on Friday, 11 December 2009 (24 hours daily, except on the last application day).

To ensure that CCASS Investor Participants can give their Electronic Application Instructions to HKSCC through the CCASS Phone System or the CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input their Electronic Application Instructions to the systems. In the event that CCASS Investor Participants have problems connecting to the CCASS Phone System or the CCASS Internet System to submit their Electronic Application Instructions, they should either: (i) submit a **WHITE** or **YELLOW** Application Form (as appropriate); or (ii) go to HKSCC's Customer Service Centre to complete an application instruction input request form before 12:00 noon on Friday, 11 December 2009 or such later time as described under the section headed "How to apply for Public Offer Shares" in the Prospectus.

The application lists will be opened from 11:45 a.m. to 12:00 noon on Friday, 11 December 2009, except as provided in the paragraph headed "Effect of bad weather on the opening of the application lists" in the section headed "How to apply for Public Offer Shares" of the Prospectus. Subject to the terms and conditions set out in the Prospectus and the Application Forms, applications under the **WHITE** or **YELLOW** Application Forms (with payment attached) or Electronic Application Instructions to HKSCC must be received by no later than 12:00 noon on Friday, 11 December 2009 (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a "black" rainstorm warning signal being in force in Hong Kong as described in the section headed "How to apply for Public Offer Shares" in the Prospectus).

The Company expects to announce the final Offer Price, the indication of level of interest in the Placing, the level of applications in the Public Offer and the basis of allotment of the Public Offer Shares under the Public Offer on or before Thursday, 17 December 2009 in The Standard (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at **www.chinacornoil.com** and the website of the Stock Exchange at **www.hkexnews.hk**.

Results of allocations in the Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants under the Public Offer (where applicable) and the number of Offer Shares successfully applied for under **WHITE** or **YELLOW** Application Forms or by giving Electronic Application Instructions to HKSCC will be made available at the times and dates and in the manner specified below:

- on the website at **www.tricor.com.hk/ipo/result** on a 24-hour basis from 8:00 a.m. on Thursday, 17 December 2009 to 12:00 midnight on Wednesday, 23 December 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;
- on the Company's website at **www.chinacornoil.com** and the website of the Stock Exchange at **www.hkexnews.hk** on Thursday, 17 December 2009 onwards;
- from the Company's Public Offer allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 17 December 2009 to Tuesday, 22 December 2009 (excluding Saturday, Sunday and public holidays); and

- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches of the receiving bank from Thursday, 17 December 2009 to Monday, 21 December 2009 at the addresses set out above.

If you apply for Public Offer Shares using a **YELLOW** Application Form or by giving Electronic Application Instructions to HKSCC and your application is wholly or partially successful, your share certificate will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant giving Electronic Application Instructions to HKSCC on your behalf or as instructed by you in your **YELLOW** Application Form at the close of business on Thursday, 17 December 2009, or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees. If you are applying through a designated CCASS Participant, other than a CCASS Investor Participant, you can check the number of Public Offer Shares allotted to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing Participant/CCASS Custodian Participant to give Electronic Application Instructions on your behalf) with that CCASS Participant. If you are applying as a CCASS Investor Participant, you should check the results of the Public Offer via the means described above and in the section headed “How to apply for Public Offer Shares” in the Prospectus on Thursday, 17 December 2009 and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 17 December 2009 or such other time/date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of the Public Offer Shares credited to your CCASS Investor Participant stock account and (if you are applying by giving Electronic Application Instructions to HKSCC) the amount of refund money (if any) credited to your designated bank account.

The Company will not issue any temporary documents of title. No receipt will be issued for application monies paid. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, 18 December 2009.

The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Company is 1006.

For and on behalf of the Board of
China Corn Oil Company Limited
Wang Mingxing
Chairman

Hong Kong, 8 December 2009

As at the date of this announcement, the executive Directors are Mr. Wang Mingxing, Mr. Wang Mingfeng, Mr. Wang Mingliang, Mr. Wang Fuchang, Mr. Sun Guohui and Mr. Huang Da; the non-executive Director is Mr. Ke Shifeng; and the independent non-executive Directors are Mr. Liu Shusong, Mr. Wang Ruiyuan and Mr. Wang Aiguo.