

HUAYU EXPRESSWAY GROUP LIMITED

華昱高速集團有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 1823

PLACING AND PUBLIC OFFER

Sole Sponsor, Sole Bookrunner and Sole Lead Manager



MIZUHO SECURITIES ASIA LIMITED

The Chinese calligraphy of the words "華昱" in the background on this cover is calligraphy work by Mr. Chan Yeung Nam, Chairman of Huayu Expressway Group Limited