
SHARE CAPITAL

Assuming the Over-allotment Option is not exercised at all, our Company's issued share capital immediately following the Share Offer will be as follows:

Authorised share capital:		<i>HK\$</i>
	10,000,000,000 Shares	100,000,000

Issued and to be issued, fully paid or credited as fully paid upon completion of the Share Offer:

		<i>HK\$</i>
	300,000,000 Shares in issue as at the date of this prospectus	3,000,000
	100,000,000 Shares to be issued under the Share Offer	1,000,000
	400,000,000 Total	4,000,000

Assumptions

The above table assumes the Share Offer becomes unconditional and takes no account of any Shares (i) which may be allotted and issued pursuant to the exercise of the Over-allotment Option and any options which may be granted under the Share Option Scheme or (ii) which may be allotted and issued or repurchased by our Company under the general mandates granted to our Directors as referred to below.

Assuming the Over-allotment Option is fully exercised, our Company's issued share capital immediately following the Share Offer will be as follows:

Authorised share capital:		<i>HK\$</i>
	10,000,000,000 Shares	100,000,000

Issued and to be issued, fully paid or credited as fully paid upon completion of the Share Offer:

		<i>HK\$</i>
	300,000,000 Shares in issue as at the date of this prospectus	3,000,000
	100,000,000 Shares to be issued under the Share Offer	1,000,000
	15,000,000 Shares to be issued upon full exercise of the Over-allotment Option	150,000
	415,000,000 Total	4,150,000

SHARE CAPITAL

Assumptions

The above tables assume the Share Offer becomes unconditional and takes no account of any Shares which may be allotted and issued or repurchased by our Company under the general mandates granted to our Directors as referred to below.

Ranking

The Offer Shares are ordinary shares in the share capital of our Company and will rank *pari passu* in all respects with all Shares in issue or to be issued as mentioned in this prospectus, and will qualify in full for all dividends or other distributions declared, made or paid after the date of this prospectus.

The Share Option Scheme

We have conditionally adopted the Share Option Scheme. The principal terms of the Share Option Scheme are summarised in the sections headed “Statutory and General Information — E. Share Option Scheme” in Appendix VII to this prospectus.

General mandate to issue Shares

Our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with an aggregate nominal amount not exceeding:

- (i) 20% of the aggregate nominal amount of the share capital of our Company in issue immediately following completion of the Share Offer (without taking into account any Shares which may be issued upon the exercise of the Over-allotment Option); and
- (ii) the aggregate nominal value of share capital of our Company repurchased by our Company (if any) under the general mandate to repurchase Shares referred to below.

This mandate will expire at the earliest of:

- (i) the conclusion of our Company’s next annual general meeting; or
- (ii) the expiration of the period within which our Company is required by law or the Articles of Association to hold its next annual general meeting; or
- (iii) the time when the mandate is varied or revoked by an ordinary resolution of our Company’s Shareholders in general meeting.

For further details of this general mandate to issue Shares, please refer to the section headed “Statutory and General Information — 4. Written resolutions of the sole Shareholder of our Company passed on November 30, 2009” in Appendix VII to this prospectus.

SHARE CAPITAL

General mandate to repurchase Shares

Our Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase Shares with an aggregate nominal value of not more than 10% of the aggregate nominal amount of the share capital of our Company in issue immediately following completion of the Share Offer (without taking into account any Shares which may be issued upon the exercise of the Over-allotment Option).

This mandate only relates to repurchases made on the Stock Exchange, or any other stock exchange on which the securities of our Company may be listed (and which is recognised by the SFC and the Stock Exchange for this purpose), and which are made in accordance with all applicable laws and/or requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in the section headed “Statutory and General Information — 5. Repurchase by our Company of our Securities” in Appendix VII to this prospectus.

This mandate will expire at the earliest of:

- (i) the conclusion of our Company’s next annual general meeting; or
- (ii) the expiration of the period within which our Company is required by law or Articles of Association to hold its next annual general meeting; or
- (iii) the time when the mandate is varied or revoked by an ordinary resolution of our Company’s Shareholders in general meeting.

For further details of this general mandate to repurchase our Shares, please see the section headed “Statutory and General Information — 4. Written resolutions of our sole Shareholder passed on November 30, 2009” in Appendix VII to this prospectus.