
APPENDIX VIII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the **WHITE** and **YELLOW** and **GREEN** Application Forms, (ii) the written consents referred to in the section headed “Statutory and General Information — F. Other Information — 9. Consents of Experts” in Appendix VII to this prospectus, (iii) the statement of adjustments to the accountants’ report set out in Appendix I to this prospectus and (iv) copies of the material contracts referred to in the section headed “Statutory and General Information — C. Further Information about our Business — 1. Summary of Material Contracts” in Appendix VII to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Orrick, Herrington & Sutcliffe at 43rd Floor, Gloucester Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this prospectus:

- (1) the Memorandum and the Articles of our Company;
- (2) the Accountants’ Report prepared by KPMG, the texts of which are set out in Appendix I to this prospectus and the related statement of adjustments;
- (3) the audited consolidated financial statements of Daoyue for each of years ended December 31, 2007 and December 31, 2008;
- (4) the letter received from KPMG on unaudited pro forma financial information of our Group, the texts of which are set out in Appendix II to this prospectus;
- (5) the letter, summary of valuation and valuation certificates relating to the property interests of our Group prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix V to this prospectus;
- (6) the letter and summary of valuation relating to 100% equity interest in Daoyue prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix III to this prospectus;
- (7) the report prepared by KPMG on discounted future estimated cash flows in connection with the business valuation of 100% equity interest in Daoyue prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix III to this prospectus;

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- (8) the letter received from Mizuho regarding the business valuation of 100% equity interest in Daoyue prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix III to this prospectus;
- (9) the letter prepared by Parsons relating to the traffic and toll revenue study of the Sui-Yue Expressway (Hunan Section), the texts of which are set out in Appendix IV to this prospectus;
- (10) the material contracts referred to in the section headed “Statutory and General Information — C. Further Information about our Business — 1. Summary of Material Contracts” in Appendix VII to this prospectus;
- (11) the service contracts with each of the Directors, referred to in the section headed “Statutory and General Information — D. Further Information about the Directors — 1. Directors’ service contracts” of Appendix VII to this prospectus;
- (12) the written consents referred to in the section headed “Statutory and General Information — F. Other Information — 9. Consents of Experts” in Appendix VII to this prospectus;
- (13) the PRC legal opinions issued by Global Law Office, our legal advisers on PRC law in respect of certain aspects of our Group and the property interests of our Group;
- (14) the letter prepared by Conyers Dill & Pearman, our legal advisers on Cayman Islands laws summarising certain aspects of the Companies Law referred to in Appendix VI to this prospectus;
- (15) the Companies Law; and
- (16) the rules of the Share Option Scheme.