

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE**, **YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in Appendix X to this prospectus;
- (c) a copy of each of the material contracts referred to in Appendix X to this prospectus;
- (d) a copy of the Statement of Adjustments prepared by Ernst & Young; and
- (e) a list of the names, addresses and descriptions of the Selling Shareholders.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Freshfields Bruckhaus Deringer at 11th Floor, Two Exchange Square, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) our Company's Articles of Association;
- (b) the accountants' report together with the Statement of Adjustments prepared by Ernst & Young, the text of which is set out in Appendix I to this prospectus;
- (c) the audited accounts of companies comprising CPIC Group for each of the years ended 31 December 2006, 2007 and 2008 and for the six months ended 30 June 2009;
- (d) the unaudited interim financial report reviewed by Ernst & Young, the text of which is set out in Appendix II to this prospectus;
- (e) the letters relating to the profit forecast of our Company, the texts of which are set out in Appendix III to this prospectus;
- (f) the letter relating to the unaudited pro forma financial information, the text of which is set out in Appendix IV to this prospectus;
- (g) the letter and valuation certificates relating to our property interests prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix V, and the full valuation report in the Chinese prepared by Jones Lang LaSalle Sallmanns Limited referred to in Appendix V to this prospectus;
- (h) the actuarial report prepared by Towers Perrin in relation to the group embedded value of CPIC Group referred to in Appendix VI to this prospectus;
- (i) the material contracts referred to in Appendix X to this prospectus;
- (j) the written consents referred to in Appendix X to this prospectus;
- (k) the service contracts referred to in Appendix X to this prospectus;
- (l) a list of the names, addresses and descriptions of the Selling Shareholders;
- (m) the PRC Securities Law, together with an unofficial English translation;
- (n) the PRC Company Law, together with an unofficial English translation;
- (o) the PRC Insurance Law, together with an unofficial English translation;
- (p) the Mandatory Provisions, together with an unofficial English translation;
- (q) the Special Regulations, together with an unofficial English translation;

- (r) the Provisional Regulations Concerning the Issue and Trading of Shares (22 April 1993), together with an unofficial English translation;
- (s) the Provisional Measures Prohibiting Fraudulent Conduct Relating to Securities (2 September 1993), together with an unofficial English translation;
- (t) the Regulations of the State Council Concerning the Domestic Listed Foreign Shares of Joint Stock Limited Companies (25 December 1995), together with an unofficial English translation;
- (u) the Arbitration Law of the PRC promulgated by the Standing Committee of the NPC on 31 August 1994 and effective on 1 September 1995, together with an unofficial English translation;
- (v) the Civil Procedure Law of the PRC adopted at the fourth meeting of the seventh NPC, promulgated by the president of the PRC on 9 April 1991, together with an unofficial English translation;
- (w) the Directive Opinion Regarding Establishment of Independent Director System for Listed Companies issued by the CSRC on 16 August 2001, together with an unofficial English translation;
- (x) the Shanghai Listing Rules, together with an unofficial English translation; and
- (y) the PRC legal opinion issued by King & Wood PRC Lawyers, the legal advisers to our Company on PRC law, dated 10 December 2009.