
SHARE CAPITAL

The following is a description of our authorised share capital and our share capital in issue and to be issued as fully paid or credited as fully paid immediately before and after completion of the Global Offering (without taking into account any Shares that may be issued pursuant to the Share Option Scheme):

<i>Authorised share capital:</i>	<i>HK\$</i>
<u>50,000,000,000</u> Shares	<u>500,000,000</u>
<i>Shares issued and to be issued, fully-paid or credited as fully-paid:</i>	
10,000 Shares in issue	1,000
1,559,990,000 Shares to be issued pursuant to the Capitalisation Issue	155,999,000
<u>440,000,000</u> Shares to be issued pursuant to the Global Offering	<u>44,000,000</u>
<u>2,000,000,000</u> Shares	<u>200,000,000</u>

ASSUMPTIONS

The above table assumes that the Global Offering will become unconditional. It also assumes that the Over-allotment Option has not been exercised. It takes no account of any Shares which may be allotted and issued upon the exercise of any options which have been or may be granted under the Share Option Scheme or of any Shares which may be allotted and issued or repurchased by our Company pursuant to the general mandates granted to our Directors for the allotment and issue or repurchase of Shares as referred to below.

RANKING

The Offer Shares will rank equally in all respects with all Shares in issue or to be issued as set out in the above table, and will qualify for all dividends or other distributions declared, made or paid after the date of this prospectus.

SHARE OPTION SCHEME

Our Company has approved and conditionally adopted the Share Option Scheme on 27 November 2009, the principal terms of which are summarised in the paragraph headed “Share Option Scheme” in the section headed “Other Information” in Appendix VII to this prospectus. Pursuant to the Share Option Scheme, eligible participants of the Share Option Scheme (including the Directors and directors of other members of the Group, full-time and part-time employees of the Group) may be granted options which entitle them to subscribe for Shares representing (when aggregated with options granted under any other scheme) not more than 10% of the issued share capital of the Company as at the Listing Date.

SHARE CAPITAL

GENERAL MANDATE TO ISSUE SHARES

The Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with an aggregate nominal value of not more than the sum of:

- (a) 20% of the aggregate nominal value of the share capital of our Company in issue immediately following completion of the Global Offering and Capitalisation Issue (such share capital shall exclude the Shares which may be issued pursuant to the Over-allotment Option); and
- (b) the aggregate nominal value of share capital of our Company repurchased by the Company (if any) under the general mandate to repurchase Shares referred to below.

The Directors may, in addition to Shares which they are authorised to issue under the general mandate, allot, issue or deal with Shares under a rights issue, scrip dividend scheme or similar arrangement, or on the exercise of options granted under the Share Option Scheme.

The general mandate will expire at the earliest of:

- the conclusion of our Company's next annual general meeting; or
- the expiration of the period within which the Company is required by law or the Articles to hold its next annual general meeting; or
- the date on which such mandate is varied, revoked or renewed by an ordinary resolution of the Shareholders in general meeting. For further details of the general mandate, see the paragraph headed "Written resolutions passed by all the Shareholders on 27 November 2009" in the section headed "Further information about the Company and its subsidiaries" in Appendix VII to this prospectus.

GENERAL MANDATE TO REPURCHASE SHARES

The Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase Shares with a total nominal value of not more than 10% of the aggregate nominal amount of the share capital of our Company in issue following completion of the Global Offering and Capitalisation Issue (excluding the Shares which may be issued pursuant to the Over-allotment Option). The repurchase mandate only relates to repurchases made on the Stock Exchange, or any other stock exchange on which the Shares are listed (and which is recognised by the SFC in Hong Kong and the Stock Exchange for this purpose), and which are made in accordance with all applicable laws and/or requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in the paragraph headed "Repurchase by the Company Shares" in the section headed "Further information about the Company and its subsidiaries" in Appendix VII to this prospectus. The repurchase mandate will expire at the earliest of:

- the conclusion of the Company's next annual general meeting; or
- the expiration of the period within which our Company is required by law or the Articles to hold its next annual general meeting; or
- the date on which such mandate is varied, revoked or renewed by an ordinary resolution of the Shareholders in general meeting.