
HOW TO APPLY FOR THE PUBLIC OFFER SHARES

WHICH APPLICATION FORM TO USE

There are three ways to make an application for the Public Offer Shares. You may (i) use a **WHITE** or **YELLOW** Application Form; (ii) apply online through the designated website of the HK eIPO White Form Service Provider, referred to in this prospectus as the **HK eIPO White Form Service** (www.hkeipo.hk); or (iii) give electronic application instructions to HKSCC via CCASS to cause HKSCC Nominees to apply for the Public Offer Shares on your behalf.

Use a **WHITE** Application Form or apply online through **HK eIPO White Form Service** if you want the Public Offer Shares to be issued in your own name. Use a **YELLOW** Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to your CCASS investor participant stock account or your designated CCASS participant's stock account maintained in CCASS.

Except where you are a nominee and provide the required information in your application, you or your joint applicant(s) may not make more than one application (whether individually or jointly) by applying on a **WHITE** or **YELLOW** Application Form or applying online through **HK eIPO White Form Service** or by giving electronic application instructions to HKSCC.

You should note that by completing and submitting the **WHITE** and **YELLOW** Application Forms or by applying through the **HK eIPO White Form Service** for the Public Offer Shares, among other things:

- (a) you agree with our Company and each of the shareholders, and our Company agrees with each of the shareholders, to observe and comply with the Companies Law, the Hong Kong Companies Ordinance, our memorandum of association and the Articles;
- (b) you confirm that you have only relied on the information and representations contained in this prospectus in making your application and will not rely on any other information or representations save as set out in any supplement to this prospectus;
- (c) you agree that none of our Company, the Underwriters, their respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Global Offering is or will be liable for any information and representations not contained in this prospectus (and any supplement thereto);
- (d) you agree to disclose to our Company and/or the Hong Kong Share Registrar, receiving bankers, the Underwriters and their respective advisors and agents any personal data which they require about you and the person(s) for whose benefit you have made the application.

WHO CAN APPLY FOR THE PUBLIC OFFER SHARES

You can apply for the Public Offer Shares available for subscription by the public on a **WHITE** or **YELLOW** Application Form if you or any person(s) for whose benefit you are applying, are an individual, and:

- are 18 years of age or older;

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- have a Hong Kong address;
- are not a U.S. person (as defined in Regulation S);
- are outside the United States; and
- are not a legal or natural person of the PRC (except qualified domestic institutional investors).

If you wish to apply for Public Offer Shares online through the **HK eIPO White Form Service**, in addition to the above you must also:

- have a valid Hong Kong identity card number, and
- be willing to provide a valid e-mail address and a contact telephone number.

You may only apply by means of the **HK eIPO White Form Service** if you are an individual applicant. Corporations or joint applicants may not apply by means of **HK eIPO White Form**.

If the applicant is a firm, the application must be in the names of the individual members, not the firm's name. If the applicant is a body corporate, the application form must be signed by a duly authorised officer, who must state his or her representative capacity.

If an application is made by a person duly authorised under a valid power of attorney, the Sole Bookrunner (or its agents or nominees) may accept it at its discretion, and subject to any conditions it think fit, including production of evidence of the authority of the attorney.

The number of joint applicants may not exceed four.

We, the Sole Bookrunner or the designated HK eIPO White Form Service Provider (where applicable) or our or their respective agents, have full discretion to reject or accept any application, in full or in part, without assigning any reason.

The Public Offer Shares are not available to existing beneficial owners of Shares, or Directors or chief executives of our Company or any of its subsidiaries, or their respective associates (as defined in the Listing Rules) or any other connected persons (as defined in the Listing Rules) of our Company or its subsidiaries or persons who will become our Company's connected persons immediately upon completion of the Global Offering.

You may apply for Public Offer Shares under the Public Offer or indicate an interest for International Placing Shares under the International Placing, but may not do both.

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WHERE TO COLLECT THE WHITE OR YELLOW APPLICATION FORMS FOR THE PUBLIC OFFER SHARES

- (a) You can collect a **WHITE** Application Form and a prospectus between 9:00 a.m. on Monday, 14 December 2009 until 12:00 noon on Thursday, 17 December 2009 from:

Any participant of the Stock Exchange

or

Mega Capital (Asia) Company Limited

Units 2213–2214
22/F., Cosco Tower
183 Queen's Road Central
Sheung Wan
Hong Kong

or

Daiwa Securities SMBC Hong Kong Limited

Level 26, One Pacific Place
88 Queensway
Hong Kong

or

ICBC International Capital Limited

Levels 17 & 18, Three Pacific Place
1 Queen's Road East
Hong Kong

or

China Everbright Securities (HK) Limited

36/F, Far East Finance Center
16 Harcourt Road
Hong Kong

or

CIMB Securities (HK) Limited

25/F, Central Tower
28 Queen's Road Central
Hong Kong

or

CMB International Capital Corporation Limited

Units 1803-4, 18/F.,
Bank of America Tower
12 Harcourt Road
Hong Kong

or

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Guotai Junan Securities (Hong Kong) Limited

27th Floor, Low Block
Grand Millennium Plaza
181 Queen's Road Central
Hong Kong

or

KAB Asia Securities Limited

30th Floor, Chinachem Century Tower
178 Gloucester Road
Wanchai
Hong Kong

or

VC Brokerage Limited

28/F., The Centrium
60 Wyndham Street
Central
Hong Kong

or any of the following branches of **The Bank of East Asia, Limited:**

District	Branch	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central
	Queen's Road Central Branch	Shop A–C, G/F, Wah Ying Cheong Central Building, 158–164 Queen's Road Central
	Wanchai Branch	Shop A–C, G/F, Easey Commercial Building, 253–261 Hennessy Road, Wanchai
	Kennedy Town Centre Branch	Shop D, G/F, Kennedy Town Centre, 23 Belcher's Street
	Taikoo Shing Branch	Shop G1010–1011, Yiu Sing Mansion
Kowloon	Mongkok Branch	638–640 Nathan Road
	Prince Edward Branch	G/F, Hanley House, 776–778 Nathan Road
	Hoi Yuen Road Branch	Unit 1, G/F, Hewlett Centre, 54 Hoi Yuen Road
	East Tsim Sha Tsui Branch	Shop G3–G5, G/F, East Ocean Centre, 98 Granville Road, Tsim Sha Tsui
New Territories	Tai Wai Branch	16–18 Tai Wai Road, Cheung Fung Mansion, Shatin
	Tuen Mun Branch	Shop G16, G/F, Eldo Court Shopping Centre
	Ha Kwai Chung Branch	202 Hing Fong Road

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or any of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

District	Branch	Address
Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central G/F, Yee Wah Mansion, 38–40A Yee Wo Street, Causeway Bay Shop 4A, G/F, Aberdeen Centre Site 5, No. 6 Nam Ning Street, Aberdeen
	Causeway Bay Branch	
	Aberdeen Branch	
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong Basement, Shop B1, G/F Golden Crown Court, 66–70 Nathan Road, Tsimshatsui Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong Shop G101, G/F., Lok Fu Shopping Centre
	68 Nathan Road Branch	
	San Po Kong Branch	
	Lok Fu Shopping Centre Branch	
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan 140, Yuen Long Main Road, Yuen Long Shop No. G047–G052, Tuen Mun Town Plaza Phase I, Tuen Mun
	Yuen Long Branch	
	Tuen Mun Town Plaza Branch	

- (b) You can collect a **YELLOW** Application Form and a prospectus during normal business hours between 9:00 a.m. on Monday, 14 December 2009 until 12:00 noon on Thursday, 17 December 2009 from:

Depository Counter of
Hong Kong Securities Clearing Company Limited
2nd Floor Vicwood Plaza
199 Des Voeux Road Central
Hong Kong

- (c) Your broker may have the Application Forms and this prospectus available.

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HOW TO COMPLETE THE WHITE OR YELLOW APPLICATION FORM

There are detailed instructions on each Application Form. You should read those instructions carefully. If you do not follow the instructions, your application may be rejected and returned by ordinary post together with the accompanying cheque(s) or banker's cashier order(s) to you (or the first-named applicant in the case of joint applicant(s)) at your own risk at the address stated in the Application Form.

If your application is made through a duly authorised attorney, Mega Capital in consultation with the Company, or its agents, may accept your application at its discretion, and subject to any conditions it thinks fit, including evidence of the authority of your attorney. Mega Capital, in its capacity as agent for the Company, has full discretion to reject or accept any application, in full or in part, without assigning any reason thereof.

In order for the **YELLOW** Application Form to be valid, you, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.

- (a) if the application is made through a designated CCASS participant, other than a CCASS investor participant:
 - (i) the designated CCASS participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box;
- (b) if the application is made by an individual CCASS investor participant:
 - (i) the Application Form must contain the CCASS investor participant's name and Hong Kong identity card number; and
 - (ii) the CCASS investor participant should insert its participant I.D. in the appropriate box in the Application Form;
- (c) if the application is made by a joint individual CCASS investor participant:
 - (i) the Application Form must contain all joint CCASS investor participants' names and the Hong Kong identity card numbers of all joint CCASS investor participants; and
 - (ii) the CCASS participant I.D. should be inserted in the appropriate box in the Application Form;
- (d) if the application is made by a corporate CCASS investor participant:
 - (i) the Application Form must contain the CCASS investor participant's company name and Hong Kong business registration number; and
 - (ii) the participant I.D. and company chop, bearing the applicant's company name, should be inserted in the appropriate box in the Application Form.

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Incorrect or omission of details of the CCASS participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.

Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked “For nominees” account numbers or other identification codes for each beneficial owner or, in the case of joint beneficial owners, for each such joint beneficial owner.

Each **WHITE** or **YELLOW** Application Form must be accompanied by either one separate cheque drawn on the applicant’s Hong Kong dollar bank account in Hong Kong and bearing the account name (either pre-printed by the bank or certified by an authorised signatory of such bank on the reverse of the cheque) which must correspond with the name of the applicant (or, in the case of joint applicants, the name of the first applicant) on the relevant Application Form, or one separate banker’s cashier order on the reverse of which the bank has certified by an authorised signatory the name of the applicant, which must correspond with the name of the applicant (or, in the case of joint applicants, the name of the first applicant) on the relevant Application Form. All such cheques or banker’s cashier orders must be made payable to “**The Bank of East Asia (Nominees) Limited — Hontex Public Offer**” as set out in the Application Form and crossed “**Account Payee Only**”.

HOW TO APPLY BY USING HK eIPO WHITE FORM

General

If you are an individual and meet the criteria set out in paragraph above headed. “Who can apply for the Public Offer Shares” under this section, you may apply through **HK eIPO White Form** by submitting an application through the designated website at www.hkeipo.hk. If you apply through **HK eIPO White Form**, the Shares will be issued in your own name.

Detailed instructions for application through the **HK eIPO White Form** Service are set out on the designated website at www.hkeipo.hk. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected by the designated HK eIPO White Form Service Provider and may not be submitted to our Company.

If you give electronic application instructions through the designated website at www.hkeipo.hk, you will have authorised the designated HK eIPO White Form Service Provider to apply on the terms and conditions set out in this prospectus, as supplemented and amended by the terms and conditions applicable to the **HK eIPO White Form** service.

In addition to the terms and conditions set out in this prospectus, the designated HK eIPO White Form Service Provider may impose additional terms and conditions upon you for the use of the **HK eIPO White Form** Service. Such terms and conditions are set out on the designated website at www.hkeipo.hk. You will be required to read, understand and agree to such terms and conditions in full prior to making any application.

By submitting an application to the designated HK eIPO White Form Service Provider through the **HK eIPO White Form** Service, you are deemed to have authorised the designated HK eIPO White Form Service Provider to transfer the details of your application to the Company and the Hong Kong Share Registrar.

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You may submit an application through the **HK eIPO White Form Service** in respect of a minimum of 1,000 Public Offer Shares. Each electronic application instruction in respect of more than 1,000 Public Offer Shares must be in one of the numbers set out in the table in the Application Forms, or as otherwise specified on the designated website at www.hkeipo.hk.

You should make payment for your application made by **HK eIPO White Form Service** in accordance with the methods and instructions set out in the designated website at www.hkeipo.hk. **If you do not make complete payment of the application monies (including any related fees) on or before 12:00 noon on Thursday, 17 December 2009, or such later time as described under the paragraph headed “Effect of Bad Weather on the Opening of the Application Lists” under this section, the designated HK eIPO White Form Service Provider will reject your application and your application monies will be returned to you in the manner described in the designated website at www.hkeipo.hk.**

Once you have completed payment in respect of any **electronic application instruction** given by you or for your benefit to the designated HK eIPO White Form Service Provider to make an application for Public Offer Shares, an actual application shall be deemed to have been made. For the avoidance of doubt, giving an **electronic application instruction** under **HK eIPO White Form** more than once and obtaining different application reference numbers without effecting full payment in respect of a particular application reference number will not constitute an actual application.

Warning: The application for Public Offer Shares through the **HK eIPO White Form Service** is only a facility provided by the designated **HK eIPO White Form Service Provider** to public investors. **Our Company, our Directors, the Sole Bookrunner, the Sole Sponsor, the Sole Lead Manager and the Underwriters take no responsibility for such applications, and provide no assurance that applications through the HK eIPO White Form service will be submitted to our Company or that you will be allotted any Public Offer Shares.**

Please note that internet services may have capacity limitations and/or be subject to service interruptions from time to time. To ensure that you can submit your applications through the HK eIPO White Form Service, you are advised not to wait until the last day for submitting applications in the Public Offer to submit your electronic application instructions. In the event that you have problems connecting to the designated website for the **HK eIPO White Form Service**, you should submit a **WHITE** Application Form. However, once you have submitted electronic application instructions and completed payment in full using the application reference number provided to you on the designated website, you will be deemed to have made an actual application and should not submit a **WHITE** Application Form. See the paragraph headed “How Many Applications May You Make” under this section.

You may submit your application to the designated **HK eIPO White Form Service Provider** through the designated website at www.hkeipo.hk from 9:00 a.m. on Monday, 14 December 2009 until 11:30 a.m. on Thursday, 17 December 2009 or such later time as described under the paragraph headed “Effect of Bad Weather on the Opening of the Applications Lists” under this section (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Thursday, 17 December 2009, the last application day, or, if the application lists are not opened on that day, then by the time and date stated in “Effect of Bad Weather on the Opening of the Applications Lists” under this section.

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You will not be permitted to submit your application to the designated HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website at www.hkeipo.hk prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

If you apply for 1,000,000 Public Offer Shares or more through the **HK eIPO White Form Service** by submitting an electronic application to the designated HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk and your application is wholly or partially successful, you may collect your Share certificate(s) and/or refund cheque(s) (where applicable) in person from Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 23 December 2009, or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificates/refund cheques.

If you do not collect your share certificate(s) and/or refund cheque(s) personally within the time specified for collection, they will be sent to the address specified in your application instruction to the designated HK eIPO White Form Service Provider promptly thereafter by ordinary post and at your own risk.

If you apply for less than 1,000,000 Public Offer Shares, your share certificate(s) and/or refund cheque(s) (where applicable) will be sent to the address specified in your application instruction to the designated **HK eIPO White Form Service Provider** through the designated website at www.hkeipo.hk on Wednesday, 23 December 2009 by ordinary post and at your own risk.

Please also note the additional information relating to refund of application monies overpaid, application money underpaid or applications rejected by the designated **HK eIPO White Form Service Provider** set out below in the sub-paragraph entitled "Additional information" below.

Additional Information

For the purposes of allocating Public Offer Shares, each applicant giving electronic application instructions through **HK eIPO White Form Service** to the **HK eIPO White Form Service Provider** through the designated website at www.hkeipo.hk will be treated as an applicant.

If your payment of application monies is insufficient, or in excess of the required amount, having regard to the number of Public Offer Shares for which you have applied, or if your application is otherwise rejected by the designated **HK eIPO White Form Service Provider**, the designated **HK eIPO White Form Service Provider** may adopt alternative arrangements for the refund of monies to you. Please refer to the additional information provided by the designated **HK eIPO White Form Service Provider** on the designated website at www.hkeipo.hk.

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HOW TO APPLY BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC VIA CCASS

General

CCASS Participants may give **electronic application instructions** to HKSCC to apply for the Public Offer Shares and to arrange payment of the monies due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

If you are a CCASS Investor Participant, you may give **electronic application instructions** through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time).

HKSCC can also input **electronic application instructions** for you if you go to:

Hong Kong Securities Clearing Company Limited

Customer Service Centre
2/F Vicwood Plaza
199 Des Voeux Road Central
Hong Kong

and complete an input request form.

Prospectuses are available for collection from the above address.

If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Public Offer Shares on your behalf.

You are deemed to have authorised HKSCC and/or HKSCC Nominees to transfer the details of your application, whether submitted by you or through your broker or custodian, to us and our Hong Kong Share Registrar.

Application for Public Offer Shares by HKSCC Nominees on your behalf

Where a **WHITE** Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Public Offer Shares:

- (i) HKSCC Nominees is only acting as a nominee for those persons and shall not be liable for any breach of the terms and conditions of the **WHITE** Application Form or this prospectus;
- (ii) HKSCC Nominees does the following things on behalf of each such person:
 - **agrees** that the Public Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for the credit of the stock account of the CCASS Participant who has inputted **electronic application instructions** on that person's behalf or that person's CCASS Investor Participant stock account;

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- **undertakes** and **agrees** to accept the Public Offer Shares in respect of which that person has given **electronic application instructions** or any lesser number;
- **undertakes** and **confirms** that that person has not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, and has not received or been placed or allocated (including conditionally or provisionally) any Offer Shares under the International Placing nor otherwise participated in the International Placing;
- (if the **electronic application instructions** are given for that person's own benefit) **declares** that only one set of **electronic application instructions** has been given for that person's benefit;
- (if that person is an agent for another person) **declares** that that person has only given one set of **electronic application instructions** for the benefit of that other person and that that person is duly authorised to give those instructions as that other person's agent;
- **understands** that the above declaration will be relied upon by us, the directors, the Sole Sponsor in deciding whether or not to make any allotment of Public Offer Shares in respect of the **electronic application instructions** given by that person and that that person may be prosecuted if he makes a false declaration;
- **authorises** us to place the name of HKSCC Nominees on the register of members of our Company as the holder of the Public Offer Shares allotted in respect of that person's **electronic application instructions** and to send share certificate(s) and/or refund monies in accordance with the arrangements separately agreed between us and HKSCC;
- **confirms** that that person has read the terms and conditions and application procedures set out in this prospectus and agrees to be bound by them;
- **confirms** that that person has only relied on the information and representations in this prospectus and the Application Form in giving that person's **electronic application instructions** or instructing that person's broker or custodian to give **electronic application instructions** on that person's behalf and will not rely on any other information and representations save as set out in any supplement to this prospectus;
- **agrees** that we, the Sole Sponsor, the Sole Bookrunner, the Sole Lead Manager, the Underwriters and any of their respective directors, officers, employee, partners, agents or advisers are liable only for the information and representations contained in this prospectus and any supplement thereto;
- **agrees** to disclose that person's personal data to us, the Hong Kong Share Registrar, the receiving banker, the Sole Sponsor, the Sole Lead Manager, the Underwriters, and/or any of their advisers and agents and any information which they may require about that person;

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- **agrees** (without prejudice to any other rights which that person may have) that once the application of HKSCC Nominees is accepted, the application cannot be rescinded for innocent misrepresentation;
- **agrees** that any application made by HKSCC Nominees on behalf of that person pursuant to **electronic application instructions** given by that person is irrevocable before Wednesday, 13 January 2010, such agreement to take effect as a collateral contract with us and to become binding when that person gives the instructions and such collateral contract to be in consideration of us agreeing that we will not offer any Public Offer Shares to any person before Wednesday, 13 January 2010, except by means of one of the procedures referred to in this prospectus. However, HKSCC Nominees may revoke the application before Wednesday, 13 January 2010 if a person responsible for this prospectus under Section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus;
- **agrees** that once the application of HKSCC Nominees is accepted, neither that application nor that person's **electronic application instruction** can be revoked, and that acceptance of that application will be evidenced by the announcement of the results of the Hong Kong Public Offer published by us;
- **agrees** to the arrangements, undertakings and warranties specified in the participant agreement between that person and HKSCC, read with the General Rules of CCASS and the CCASS Operational Procedures, in respect of the giving of **electronic application instructions** relating to the Public Offer Shares;
- **agrees** with us, for ourselves and for the benefit of each of our shareholders (and so that we will be deemed by our acceptance in whole or in part of the application by HKSCC Nominees to have agreed, for ourselves and on behalf of each of our shareholders, with each CCASS Participant giving **electronic application instructions**) to observe and comply with the Cayman Companies Law, the Memorandum of Association and the Articles of Association; and
- **agrees** that that person's application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

Effect of giving electronic application instructions to HKSCC

By giving **electronic application instructions** to HKSCC or instructing your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give such instructions to HKSCC, you (and if you are joint applicants, each of you jointly and severally) are deemed to have done the following things. Neither HKSCC nor HKSCC Nominees shall be liable to us or any other person in respect of the things mentioned below:

- instructed and authorised HKSCC to cause HKSCC Nominees (acting as nominee for the relevant CCASS Participants) to apply for the Public Offer Shares on your behalf;

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- instructed and authorised HKSCC to arrange payment of the maximum offer price, brokerage, SFC transaction levy and Stock Exchange trading fee by debiting your designated bank account and, in the case of a wholly or partially unsuccessful application and/or the Offer Price is less than the initial price per Share paid on application, refund of the application monies, in each case including brokerage, SFC transaction levy and Stock Exchange trading fee, by crediting your designated bank account; and
- instructed and authorised HKSCC to cause HKSCC Nominees to do on your behalf all the things which it is stated to do on your behalf in the **WHITE** Application Form.

Multiple applications

If you have made an application by giving **electronic application instructions** to HKSCC and you are suspected of having made multiple applications or if more than one application is made for your benefit, the number of Public Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of Public Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any **electronic application instructions** to make an application for the Public Offer Shares given by you or for your benefit to HKSCC shall be deemed to be an actual application for the purposes of considering whether multiple applications have been made. No application for any other number of Public Offer Shares will be considered and any such application is liable to be rejected.

Minimum subscription amount and permitted numbers

You may give or cause your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** in respect of a minimum of 1,000 Public Offer Shares. Such instructions in respect of more than 1,000 Public Offer Shares must be in one of the numbers set out in the table in the Application Forms.

Time for inputting electronic application instructions to HKSCC via CCASS

Those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give electronic applications to HKSCC via CCASS terminals to apply for Public Offer Shares on their behalf.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the specified times on the following dates:

Monday, 14 December 2009	—	9:00 a.m. to 8:30 p.m.⁽¹⁾
Tuesday, 15 December 2009	—	8:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, 16 December 2009	—	8:00 a.m. to 8:30 p.m.⁽¹⁾
Thursday, 17 December 2009	—	8:00 a.m.⁽¹⁾ to 12:00 noon

(1) These times may be subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

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CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 14 December 2009 until 12:00 noon on Thursday, 17 December 2009 (24 hours daily, except the last application day).

Effect of bad weather on the last application day

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Thursday, 17 December 2009, the last application day. If:

- a tropical cyclone warning signal number 8 or above; or
- a “black” rainstorm warning signal

is in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 17 December 2009, the last application day will be postponed to the next business day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 am. and 12:00 noon on such day.

If the application lists of the Hong Kong Public Offer do not open and close on Thursday, 17 December 2009 or if there is a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning signal in force in Hong Kong on the other dates mentioned in the section headed “Expected Timetable”, such dates mentioned in the section headed “Expected Timetable” may be affected. A press announcement will be made in such event.

Allocation of Public Offer Shares

For the purposes of allocating the Public Offer Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit each such instruction is given will be treated as an applicant.

Deposit of Share certificates into CCASS and refund of application monies

- No temporary document of title will be issued. No receipt will be issued for application monies received.
- If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of the stock account of the CCASS Participant which you have instructed to give **electronic application instructions** on your behalf or your CCASS Investor Participant stock account at the close of business on Wednesday, 23 December 2009 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- We expect to publish the application results of CCASS Participants (and where the CCASS Participant is a broker or custodian, we will include information relating to the relevant beneficial owner, where supplied), your Hong Kong Identity Card/passport number or other identification code (Hong Kong business registration number for corporations) and the basis of allotment of the Hong Kong Public Offer in the manner described in “How to Apply for the Public Offer Shares — Publication of Results” and to publish the basis of allotment of the Public Offer in the newspapers

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

on Wednesday, 23 December 2009. You should check the announcement published by us and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 23 December 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees.

- If you have instructed your broker or custodian to give **electronic application instructions** on your behalf, you can also check the number of Public Offer Shares allotted to you and the amount of refund monies (if any) payable to you with that broker or custodian.
- If you have applied as a CCASS Investor Participant, you can also check the number of Public Offer Shares allotted to you and the amount of refund monies (if any) payable to you via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 23 December 2009. Immediately following the credit of Public Offer Shares credited to your CCASS Investor Participant stock account and credit of the refund monies (if any) to your designated bank account, HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your CCASS Investor Participant stock account and the amount of refund monies (if any) credited to your designated bank account.
- Refund of your application monies (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the initial price per Hong Kong Offer Share paid on application, in each case including brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%, will be credited to your designated bank account or the designated bank account of your broker or custodian on Wednesday, 23 December 2009. No interest will be paid thereon.

Section 40 of the Companies Ordinance

For the avoidance of doubt, we and all other parties involved in the preparation of this prospectus acknowledge that each CCASS Participant who gives or causes to give **electronic application instructions** to HKSCC via CCASS is a person who may be entitled to compensation under Section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance).

Personal Data

The section of the Application Form titled "Personal Data" applies to any personal data and any other information held by us, the Hong Kong Share Registrar, the receiving bankers, the Sole Bookrunner, the Sole Sponsor, the Sole Lead Manager and the Underwriters and any of their respective advisers and agents about you in the same way as it applies to personal data and any other information about applicants other than HKSCC Nominees.

Warning

The subscription of the Public Offer Shares by giving **electronic application instructions** to HKSCC is only a facility provided to CCASS Participants. We, the Directors, the Sole Sponsor, the Sole Bookrunner, the Sole Lead Manager, and the Underwriters take no responsibility for the application and provide no assurance that any CCASS Participant will be allotted any Public Offer Shares.

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

To ensure that CCASS Investor Participants can give their **electronic application instructions** to HKSCC through the CCASS Phone System or the CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input their **electronic application instructions** to the systems. In the event that CCASS Investor Participants have problems connecting to the CCASS Phone System or the CCASS Internet System to submit their **electronic application instructions**, they should either: (i) submit a **WHITE** or **YELLOW** Application Form; or (ii) go to HKSCC's Customer Service Centre to complete an input request form for **electronic application instructions** before 12:00 noon on Thursday, 17 December 2009 or such later time as described in the paragraph above titled "Effect of bad weather on the last application day".

HOW MANY APPLICATIONS MAY YOU MAKE

There is only one situation where you may make more than one application for Public Offer Shares:

If you are a nominee, you may lodge more than one application in your own name on behalf of different beneficial owners. In the box on the Application Form marked "For nominees" you must include:

- an account number; or
- some other identification code, for each beneficial owner (or, in the case of joint beneficial owners, for each such joint beneficial owner). If you do not include this information, the application will be treated as being for your benefit. Otherwise, multiple applications are not allowed and will be rejected.

It will be a term and condition of all applications that by completing and delivering an Application Form or submitting an **electronic application instruction**, you:

- (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated HK eIPO White Form Service Provider through **HK eIPO White Form Service** (www.hkeipo.hk);
- (if you are an agent for another person) warrant that reasonable enquiry has been made of that other person that this is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated HK eIPO White Form Service Provider through **HK eIPO White Form Service** (www.hkeipo.hk), and that you are duly authorised to sign the Application Form or give electronic application instructions as that other person's agent.

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

Save as referred to above, all of your applications will be rejected as multiple applications if you, or you and joint applicants together or any of your joint applicants:

- make more than one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through **HK eIPO White Form Service** (www.hkeipo.hk);
- both apply (whether individually or jointly) on a **WHITE** Application Form and a **YELLOW** Application Form or apply on a **WHITE** or **YELLOW** Application Form and by giving **electronic application instructions** to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through **HK eIPO White Form Service**;
- apply (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through **HK eIPO White Form Service** (www.hkeipo.hk) for more than 50% of the Public Offer Shares initially available for subscription by the public; or
- have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) International Offer Shares under International Placing.

If you apply by means of **HK eIPO White Form**, once you complete payment in respect of any electronic application instruction given by you or for your benefit to the designated HK eIPO White Form Service Provider to make an application for Public Offer Shares, an actual application will be deemed to have been made. For the avoidance of doubt, giving an electronic application instruction under **HK eIPO White Form** more than once and obtaining different application reference numbers without effecting full payment in respect of a particular reference number will not constitute an actual application.

If you are suspected of submitting more than one application through the **HK eIPO White Form Service** by giving **electronic application instructions** through the designated website at www.hkeipo.hk and completing payment in respect of such **electronic application instructions**, or of submitting one application through the **HK eIPO White Form Service** and one or more applications by any other means, all of your applications are liable to be rejected.

All of your applications for Public Offer Shares will also be rejected as multiple applications if more than one application for Public Offer Shares is made for your benefit (including the part of an application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and:

- the principal business of that company is dealings in securities; and
- you exercise statutory control over that company,

then the application will be treated as being for your benefit.

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control means you:

- control the composition of the board of directors of that company;
- or control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company, not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital.

HOW MUCH ARE THE PUBLIC OFFER SHARES

The maximum Offer Price of the Public Offer Share is HK\$2.78 each. You must also pay brokerage of 1%, a SFC transaction levy of 0.004% and a Stock Exchange trading fee of 0.005%. This means that for every board lot of 1,000 Shares, you will pay HK\$2,808.05. Each of the Application Forms has a table showing the exact amount payable for certain multiples of Public Offer Shares. Your payment must be by one cheque or one banker's cashier order and must comply with the terms of the Application Forms.

You must pay the maximum Offer Price, brokerage, SFC transaction levy and Stock Exchange trading fee in full when you apply for the Public Offer Shares. If your application is successful, brokerage is paid to participants of the Stock Exchange, transaction levy is paid to the SFC and the trading fee is paid to the Stock Exchange.

If the Offer Price as finally determined is less than HK\$2.78 per Public Offer Share, appropriate refund payments (including the brokerage, the SFC transaction levy and the Stock Exchange trading fee attributable to the surplus application monies) will be made to successful applicants, without interest.

Details of the procedures for refund are set out below in the paragraph headed "Collection/posting of share certificates and/or refund cheques and deposit of share certificates into CCASS".

MEMBERS OF THE PUBLIC — TIME FOR APPLYING FOR PUBLIC OFFER SHARES

Applications on White or Yellow Application Forms

Completed **WHITE** and **YELLOW** Application Forms, with payment attached, to which cheques or banker's cashier orders are securely stapled, should be deposited in the special collection boxes provided at any of the branches of The Bank of East Asia, Limited and Standard Chartered Bank (Hong Kong) Limited listed on pages 214 to 215 of this prospectus at the following times:

Monday, 14 December 2009	—	9:00 a.m. to 5:00 p.m.
Tuesday, 15 December 2009	—	9:00 a.m. to 5:00 p.m.
Wednesday, 16 December 2009	—	9:00 a.m. to 5:00 p.m.
Thursday, 17 December 2009	—	9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Thursday, 17 December 2009. Applications for the Public Offer Shares will not be processed, and no allotment of any such Public Offer Shares will be made until the closing of the application lists.

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HK eIPO White Form

You may submit your application to the designated HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk from 9:00 a.m. on Monday, 14 December 2009 until 11:30 a.m. on Thursday, 17 December 2009 or such later time as described under the paragraph headed “Effect of Bad Weather on the Opening of the Application Lists” below (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Thursday, 17 December 2009, the last application day, or, if the application lists are not open on that day, then by the time and date stated in the paragraph headed “Effect of Bad Weather on the Opening of the Application Lists” below.

You will not be permitted to submit your application to the designated HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

EFFECT OF BAD WEATHER ON THE OPENING OF THE APPLICATION LISTS

The application lists will not be open if there is:

- a tropical cyclone warning signal number 8 or above; or
- a “black” rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 17 December 2009. Instead, the application lists will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOCATED PUBLIC OFFER SHARES

Full details of the circumstances in which you will not be allocated Public Offer Shares are set out in the notes attached to the Application Forms, and you should read them carefully.

You should note in particular the following two situations in which Public Offer Shares will not be allocated to you:

(a) if your application is revoked

By completing and submitting an Application Form or **electronic application instructions** to HKSCC or the designated **HK eIPO White Form** Service Provider, your application or the application made by HKSCC Nominees or the designated **HK eIPO White Form** Service Provider on your behalf may not be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or a public holiday in Hong Kong). This agreement will take effect as a collateral contract with us, and will

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

become binding when you lodge your Application Form or submit your **electronic application instructions** to HKSCC and an application has been made by HKSCC Nominees on your behalf accordingly. This collateral contract will be in consideration of our agreement not to offer any Public Offer Shares to any person before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or a public holiday in Hong Kong) except by means of one of the procedures referred to in this prospectus.

Your application or the application made by HKSCC Nominees or the designated **HK eIPO White Form** Service Provider on your behalf may only be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or a public holiday in Hong Kong) if a person responsible for this prospectus under section 40 of the Companies Ordinance gives a public notice under such section to exclude or limit the responsibility of that person for this prospectus.

If any supplement to this prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedures provided, all applications that have been submitted will remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the prospectus as supplemented. If your application or the application made by HKSCC Nominees or the designated **HK eIPO White Form** Service Provider on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications that are not rejected will be constituted by notification in the press of the results of allotment, and where such basis of allotment is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

(b) if the allocation of the Public Offer Shares is void

The allocation of the Public Offer Shares to you or to HKSCC Nominees (if you give **electronic application instructions** to HKSCC or apply by a **YELLOW** Application Form) will be void if the Listing Committee of the Stock Exchange does not grant the listing of, and permission to deal in, the Shares either:

- within three weeks from the date of the closing of the application lists; or
- within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the date of the closing of the application lists.

(c) if the Company or their respective agents exercise their discretion

Our Company and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.

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(d) Your application will be rejected or not be accepted if:

- your application is a multiple or a suspected multiple applications;
- your Application Form is not completed correctly in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
- your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored on its first presentation;
- you or the person for whose benefit you are applying have applied for and/or received or will receive Placing Shares under the International Placing;
- we believe that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address is located;
- if you apply for more than 100% of the Public Offer Shares in either Pool A or Pool B initially available for subscription under the Public Offer; or
- any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with their respective terms thereof.

PUBLICATION OF RESULTS

The Company expects to publish the final Offer Price, the details of the level of interests in the International Placing, the results of applications and basis of allotment of the Public Offer Shares on Wednesday, 23 December 2009 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on our Company's website at <http://ir.hontex.cn> and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- on our website at <http://ir.hontex.cn> and the Stock Exchange's website at www.hkexnews.hk from Wednesday, 23 December 2009 onward;
- on our designated results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Wednesday, 23 December 2009 to 12:00 midnight on Tuesday, 29 December 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its Application Form to search for his/her/its own allocation result;
- from our designated allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 23 December 2009 to Tuesday, 29 December 2009 (excluding Saturday, Sunday and public holidays in Hong Kong); and

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

- from special allocation results booklets setting out the results of allocations which will be available for inspection during opening hours of designated branches of the receiving banks from Wednesday, 23 December 2009 to Monday, 28 December 2009 (excluding Saturday, Sunday and public holidays in Hong Kong) at the addresses set out in the paragraph headed “Where to Collect the White or Yellow Application Forms for the Public Offer Shares” in this section above.

COLLECTION/POSTING OF SHARE CERTIFICATES AND/OR REFUND CHEQUES AND DEPOSIT OF SHARE CERTIFICATES INTO CASS

The Company will not issue temporary documents of title. No receipt will be issued for application monies received.

(a) If you apply using a WHITE application form:

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on your Application Form that you will collect your share certificate(s) and/or refund cheque(s) (if any), you may collect it/them in person from Tricor Investor Services Limited between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of despatch of share certificates and/or refund cheques. This date is expected to be on Wednesday, 23 December 2009.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation’s chop. Both individuals and authorised representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your share certificate(s) and/or refund cheque(s) (if any) within the specified time available for collection, it/they will be sent to the address on your Application Form shortly after 1:00 p.m. on the date of despatch by ordinary post at your own risk.

If you have applied for 1,000,000 Public Offer Shares or more but have not indicated on your Application Form that you will collect your share certificate(s) and/or refund cheque(s) (if any) in person; or if you have applied for less than 1,000,000 Public Offer Shares; or if your application is rejected, not accepted or accepted in part only or if the Offer Price as finally determined is less than the initial price per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application; or if the conditions of the Public Offer described in the paragraph headed “Conditions of the Global Offering” in the section headed “Structure and conditions of the Global Offering” of this prospectus are not fulfilled in accordance with their terms, or if any application is revoked or any allotment pursuant thereto has become void, then your share certificate(s) and/or refund cheque(s) (if any) in respect of the application monies or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and Stock Exchange trading fee, if any, (without interest) will be sent to the address on your Application Form on the date of despatch by ordinary post at your own risk.

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(b) If you apply using a YELLOW application form or by giving Electronic Application Instructions to HKSCC:

Your share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to your CCASS investor participant stock account or the stock account of your designated CCASS participant, as instructed by you, at the close of business on Wednesday, 23 December 2009, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited. The procedures for collection of refund cheques for **YELLOW** Application Forms are the same as those for **WHITE** Application Forms set out in paragraph headed “(a) If you apply using a WHITE Application Form” above.

If you are applying through a designated CCASS participant (other than a CCASS investor participant):

- the Company expects to make available the application results of the Public Offer, including the application results of CCASS participants (and in the case of CCASS clearing participants and CCASS custodian participants, the Company shall include information relating to the relevant beneficial owner), your Hong Kong identity card/passport/Hong Kong business registration number or other identification code (as appropriate) and the basis of allotment of the Public Offer in the manner described in the paragraph headed “Publication of Results” above in this section on Wednesday, 23 December 2009. You should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 23 December 2009 or any other date as shall be determined by HKSCC or HKSCC Nominees.
- You can also check the number of Public Offer Shares allocated to you (and the amount of refund (if any) payable to you if you have instructed a CCASS clearing/custodian participant to give electronic applications on your behalf) with that CCASS clearing participant or CCASS custodian participant.

If you are applying as a CCASS investor participant:

- the Company expects to publish the results of CCASS investor participants’ applications together with the results of the Public Offer in the manner described in the paragraph headed “Publication of Results” above in this section on Wednesday, 23 December 2009. You should check against the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 23 December 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited.
- You can also check the number of the Public Offer Shares allotted to you and (if you are applying by giving electronic application instruction to HKSCC) the amount of refund (if any) payable to you via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Wednesday, 23 December 2009. Immediately following the credit of the Public Offer Shares to your stock account and the credit of refund monies to your bank account, HKSCC will also make available to you an activity statement showing the number of the Public Offer Shares credited to your CCASS investor participant stock account and the amount of refund credited (if any) to your designated bank account.

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(c) If you apply by using HK eIPO White Form:

If you apply for 1,000,000 Public Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application instruction to the HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk and your application is wholly or partially successful, you may collect your share certificate(s) and/or refund cheque(s) (where applicable) in person from Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 23 December 2009, or such other date as notified by us in the newspapers as the date of despatch/collection of share certificates/refund cheques.

If you do not collect your share certificate(s) and/or refund cheque(s) personally within the time specified for collection, they will be sent to the address specified in your application instruction to the HK eIPO White Form Service Provider promptly thereafter by ordinary post and at your own risk.

If you apply for less than 1,000,000 Public Offer Shares, your share certificate(s) and/or refund cheque(s) (where applicable) will be sent to the address specified in your application instruction to the HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk on Wednesday, 23 December 2009 by ordinary post and at your own risk.

Please also note the additional information relating to refund of application monies overpaid, application money underpaid or applications rejected by the HK eIPO White Form Service Provider set out above in the paragraph headed "How to Apply by using HK eIPO WHITE Form — Additional Information".

Refund cheque

All refunds (except where you apply by giving **electronic application instructions** to HKSCC) will be by a cheque crossed "Account Payee Only", made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your, refund cheque.

COMMENCEMENT OF DEALINGS IN THE SHARES

Dealings in the Shares on the Stock Exchange is expected to commence on Thursday, 24 December 2009. The Shares will be traded in board lots of 1,000 each.

The Stock Exchange stock code for the Shares is 00946.

SHARES WILL BE ELIGIBLE FOR ADMISSION INTO CCASS

If the Stock Exchange grants the listing of, and permission to deal in, the Shares issued and to be issued as mentioned in this prospectus and the Company complies with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit,

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

clearance and settlement in CCASS with effect from the Listing Date or, under contingent situation, such other date determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.