
EXPECTED TIMETABLE⁽¹⁾

2009

Latest time to lodge PINK application forms	5:00 p.m. on Thursday, 17 December
Application lists open ⁽²⁾	11:45 a.m. on Friday, 18 December
Latest time to lodge WHITE and YELLOW Application Forms	12:00 noon on Friday, 18 December
Latest time to give electronic application instructions to HKSCC ⁽³⁾	12:00 noon on Friday, 18 December
Latest time to complete electronic applications under the White Form eIPO service through the designated website www.eipo.com.hk ⁽⁴⁾	12:00 noon on Friday, 18 December
Application lists close	12:00 noon on Friday, 18 December
Expected Price Determination Date ⁽⁵⁾	9:00 a.m. on Saturday, 19 December
Announcement of the Offer Price, and the indication of the level of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allotment of the Hong Kong Offer Shares to be published (i) in the South China Morning Post (in English) (ii) in the Hong Kong Economic Times (in Chinese); (iii) on our website www.schramm-holding.com ; and (iv) on the website of the Stock Exchange (www.hkexnews.hk) on or before	Monday, 28 December
Results of applications in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels (see paragraph headed "How to Apply for the Hong Kong Offer Shares — Publication of Results" in this prospectus)	Monday, 28 December
Results of allocations for the Hong Kong Public Offering will be available at www.iporeresults.com.hk with a "search by ID" function	Monday, 28 December
Despatch of share certificates in respect of wholly or partially successful applications on or before ^{(6)&(8)}	Monday, 28 December
Despatch of White Form e-Refund payment instructions/refund cheques in respect of wholly or partially unsuccessful applications on or before ^{(7)&(8)}	Monday, 28 December
Dealings in Shares on the Hong Kong Stock Exchange expected to commence at 9:30 a.m. on	Tuesday, 29 December

EXPECTED TIMETABLE⁽¹⁾

Notes:

- (1) All times refer to Hong Kong local time, except otherwise stated. Details of the structure of the Global Offering, including conditions of the Global Offering, are set forth in the section headed “Structure and Conditions of the Global Offering” in this prospectus.
- (2) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on 18 December 2009, the application lists will not open and close on that day. See the paragraph headed “How to Apply for the Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists” in this prospectus.
- (3) Applicants who apply for Hong Kong Offer Shares by giving electronic application instructions to HKSCC should refer to the paragraph headed “How to Apply for the Hong Kong Offer Shares — How to Apply by Giving Electronic Application Instructions to HKSCC” in this prospectus.
- (4) You will not be permitted to submit your application to the White Form eIPO Service Provider through the designated website www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (5) If, for any reason, the Offer Price is not determined on or before 5:00 p.m. on 19 December 2009, the expected timetable may be postponed, but in any event, the expected date of determination of the Offer Price will not be later than 5:00 p.m. on 24 December 2009. If, for any reason, the Offer Price is not agreed between the Sole Global Coordinator (on behalf of the Underwriters) and our Company by 5:00 p.m. on 24 December 2009, the Global Offering will not proceed and will lapse.
- (6) Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on 29 December 2009 provided that (i) the Global Offering has become unconditional in all respects and (ii) the Underwriting Agreements have not been terminated in accordance with their terms.
- (7) e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offer and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third-party for refund purpose. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate the refund cheque.
- (8) Applicants who have applied on **WHITE** forms for 100,000 or more Hong Kong Offer Shares under the Hong Kong Public Offering and have indicated in their application forms that they wish to collect (where applicable) refund cheques and (where applicable) share certificates in person from our Company’s Hong Kong Share Registrar may collect (where applicable) refund cheques and (where applicable) share certificates in person from our Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on 28 December 2009. Applicant being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporation’s chop. Identification and authorisation documents (where applicable) acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection.

EXPECTED TIMETABLE⁽¹⁾

Applicants who have applied on **YELLOW** application forms for 100,000 or more Hong Kong Offer Shares under the Hong Kong Public Offering and have indicated in their application forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS investor participant stock accounts, as appropriate. The procedure for collection of refund cheques for **YELLOW** application form applicants is the same as that for **WHITE** application form applicants.

Applicants who apply for Hong Kong Offer Shares by giving electronic application instructions to HKSCC should refer to the section headed "How to Apply for Hong Kong Public Offer Shares — How to Apply by Giving Electronic Application Instructions to HKSCC" in this prospectus for details.

Uncollected share certificate (if applicable) and refund cheque will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant application forms. Further information is set out in the paragraph headed "How to Apply for the Hong Kong Offer Shares — Despatch and Collection of Share Certificate(s)/e-Refund Payment Instructions and/or Refund Cheque(s)" in this prospectus.

Applicants shall only become lawful shareholders provided that, no later than 8:00 a.m. on 29 December 2009, the Global Offering has become unconditional in all respects and neither of the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms. If any of the Underwriting Agreements does not become unconditional or is terminated in accordance with the terms therein, our Company will make an announcement as soon as possible. No dealings should take place in the Offer Shares prior to the commencement of dealings in the Shares on the Stock Exchange. Investors who trade shares on the basis of publicly available allocation details prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.