
CONTROLLING AND SUBSTANTIAL SHAREHOLDERS

Name of Shareholders	Nature of interest	Number and class of securities ⁽¹⁾	Approximate percentage of interest in our Company immediately after the Global Offering
SSCP Co., Ltd.	Beneficial interest ⁽²⁾	7,900,000 Shares (L)	39.69%
		3,034,132 Shares (S)	15.24%
	Interest in controlled corporation ⁽³⁾	4,385,000 Shares (L)	22.03%
		4,385,000 Shares (S)	22.03%
The Humble Humanity Ltd.	Beneficial interest ⁽⁵⁾	1,750,000 Shares (L)	8.79%
		4,385,000 Shares (S)	22.03%
Samsung Bestview (Hong Kong) Co., Ltd.	Beneficial interest	4,385,000 Shares (S)	22.03%
Samsung Bestview (Hong Kong) Co., Ltd.	Beneficial interest	1,750,000 Shares (L)	8.79%
STM Corporation Co., Ltd.	Beneficial interest ⁽⁶⁾	4,296,419 Shares (L)	21.58%

Notes:

- (1) The letter “L” denotes the person’s long position in such Shares and the letter “S” denotes the person’s short position in such Shares.
- (2) The above shareholding interests of our Shareholders are for illustration purposes only, as the actual number of Shares to be held by the Exchangeable Bondholders depends on the applicable currency exchange rates as at the Price Determination Date and the Offer Price as finally determined. SSCP and its controlled corporations are deemed to be interested in a total of 14,035,000 Shares, representing approximately 70.51% of interest in our Company. Pursuant to the Exchangeable Bonds Subscription Agreements, in case Humble Humanity does not have sufficient number of Shares to be delivered to such Exchangeable Bondholders, Humble Humanity will, or will cause SSCP to, immediately deposit such number of additional Shares as may be required to be delivered to the Exchangeable Bondholders exercising the Exchange Right. Pursuant to the terms and conditions of the Exchangeable Bonds, SSCP will be required to deliver an aggregate of 3,034,132 Shares for the shortfall of the Exchange Shares in the event that the Exchange Rights are exercised in full, based on (i) the assumption that the Offer Price is determined at HK\$37.00, being the mid-point of the indicative offer price range of HK\$29.00 to HK\$45.00, and (ii) the currency exchange rates as at the Latest Practicable Date for calculation of the Exchange Price pursuant to the terms and conditions of the Exchangeable Bonds.
- (3) These shares are held by Humble Humanity, being the issuer of the Exchangeable Bonds, which is indirectly controlled by SSCP.
- (4) These shares are held by SBHK, a wholly-owned subsidiary of SSCP.
- (5) Humble Humanity, as the issuer of the Exchangeable Bonds, is under an obligation to deliver the Exchange Shares to the Exchangeable Bondholders. Pursuant to the terms and conditions of the Exchangeable Bonds, Humble Humanity will be required to deliver all of the Shares held by it in the event that the Exchange Rights are exercised in full (with the

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shortfall of the Exchange Shares being delivered by SSCP), based on (i) the assumption that the Offer Price is determined at HK\$37.00, being the mid-point of the indicative offer price range of HK\$29.00 to HK\$45.00, and (ii) the currency exchange rates as at the Latest Practicable Date for calculation of the Exchange Price pursuant to the terms and conditions of the Exchangeable Bonds.

- (6) *STM is one of the Exchangeable Bondholders, which is interested in Exchangeable Bonds in a principal amount of HK\$10,584,000 and US\$10,421,832 (equivalent to approximately HK\$91,353,198 in aggregate), which upon exercise of the Exchange Rights in full, are exchangeable into approximately 4,296,419 Shares, based on (i) the assumption that the Offer Price is determined at HK\$37.00, being the mid-point of the indicative offer price range of HK\$29.00 to HK\$45.00, and (ii) the currency exchange rates as at the Latest Practicable Date for calculation of the Exchange Price pursuant to the terms and conditions of the Exchangeable Bonds. The actual number of Shares and STM's percentage interest in our Company depends on the applicable currency exchange rates as at the Price Determination Date and the Offer Price as finally determined.*

Save as disclosed above, our Directors are not aware of any person who will, immediately following completion of the Global Offering have interests or short positions in Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or are directly and/or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.