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Lumena

**LUMENA RESOURCES CORP.**

**旭光資源有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 67)

**ANNOUNCEMENT  
CHARGING OF SHARES  
BY CONTROLLING SHAREHOLDER**

This announcement is made by the Company pursuant to Note (3) to Rule 10.07(2) of the Listing Rules. The Company has been advised on 27 December 2009 by Nice Ace, a controlling shareholder (as defined under the Listing Rules) of the Company, that Nice Ace has charged 400,000,000 shares (representing approximately 20.51% of total issued share capital of the Company) of the 732,063,114 shares held by it in the Company (representing approximately 37.53% of total issued share capital of the Company) in favour of BOCI as security for the Loan.

This announcement is made by Lumena Resources Corp. (the “Company”) pursuant to Note (3) to Rule 10.07(2) of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The Company has been advised on 27 December 2009 by Nice Ace Technology Limited (“Nice Ace”), a controlling shareholder (as defined in the Listing Rules) of the Company, that it has charged 400,000,000 shares (representing approximately 20.51% of the total issued share capital of the Company) out of the 732,063,114 shares held by it in the Company (representing approximately 37.53% of total issued share capital of the Company) to Bank of China International (“BOCI”), an authorized institution as defined in the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), as security for a loan facility to Nice Ace (the “Loan”). The share charge does not fall within the scope of Rule 13.17 of the Listing Rules.

The charge period commences from 27 December 2009. To the best knowledge of the directors of the Company and after having made reasonable enquiries, the share charge is expected to be discharged and released upon repayment of the Loan in full. BOCI is an independent third party and is not a connected person (as defined in the Listing Rules) of the Company.

By Order of the Board  
**Zhang Daming**  
*Chief executive officer and  
executive Director*

Hong Kong, 29 December 2009

*As at the date of this announcement, the executive Directors are Mr. Zhang Daming, Ms. Deng Xianxue and Mr. Li Xudong; the non-executive Directors are Mr. Suo Lang Duo Ji, Mr. Wang Chun Lin and Mr. Zhang Songyi; and the independent non-executive Directors are Mr. Patrick Logan Keen, Mr. Koh Tiong Lu John and Mr. Wong Chun Keung.*