

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 19 January 2010 (the “**Prospectus**”) issued by Meike International Holdings Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Prospective investors should read the Prospectus for detailed information about the Placing and the Public Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered in the Share Offer.

Prospective investors of the Public Offer Shares should note that the Public Offer Underwriters are entitled to terminate their obligations under the Public Offer Underwriting Agreement by notice in writing to be given by the Lead Manager (on behalf of all the Public Offer Underwriters) upon the occurrence of any of the events set forth under the paragraph headed “Grounds for termination” in the section headed “Underwriting” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the scheduled Listing Date (which is currently expected to be 1 February 2010).

In connection with the Share Offer, the Lead Manager, as stabilising manager, or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by applicable laws and regulations, over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. Any market purchases of the Shares will be effected in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Lead Manager or any person acting for it to conduct any such stabilising activity. Such stabilisation action, if commenced, will be conducted at the absolute discretion of the Lead Manager or any person acting for it and may be discontinued at any time, and is required to be brought to an end on the 30th day after the last day for the lodging of the Application Forms (which is currently expected to be 21 February 2010). Such stabilisation action may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. The details of the intended stabilisation and how it will be regulated under the Securities and Futures (Price Stabilizing) Rules of the SFO are contained in the section headed “Structure and conditions of the Share Offer” in the Prospectus.

Prospective investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins from the Listing Date and ends on the 30th day after the last day for the lodging of the Application Forms. The stabilisation period is expected to expire on 21 February 2010 and that after this date, when no further stabilising action may be taken, demand for the Shares, and therefore its market price, could fall.

In connection with the Share Offer, the Lead Manager may over-allocate up to and not more than an aggregate of 37,500,000 additional Shares (representing 15% of the total number of the Offer Shares initially available under the Share Offer) to cover over-allocations (if any) in the Placing by exercising the Over-allotment Option on behalf of the Placing Underwriters (at the discretion of the Lead Manager) at any time from the Listing Date up to (and including) the date which is the 30th day after the last day for the lodging of the Application Forms, or by making purchases in the secondary market or by a combination of purchase in the secondary market and a partial exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, an announcement will be made.



MEIKE INTERNATIONAL HOLDINGS LIMITED
美克國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

**LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE
OF HONG KONG LIMITED**

BY WAY OF PLACING AND PUBLIC OFFER

Total Number of Offer Shares	: 250,000,000 Shares (subject to the Over-allotment Option)
Number of Public Offer Shares	: 25,000,000 Shares (subject to adjustment)
Number of Placing Shares	: 225,000,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price	: Not more than HK\$1.43 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund), plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% and expected to be not less than HK\$1.20 per Offer Share
Nominal value	: HK\$0.01 per Share
Stock code	: 00953

Sole Bookrunner, Lead Manager and Sponsor



招商證券(香港)有限公司
CHINA MERCHANTS SECURITIES (HK) CO., LTD.

The Company is initially offering 250,000,000 Shares (subject to the Over-allotment Option) under the Placing and Public Offer, which consists of 25,000,000 Public Offer Shares (subject to adjustment) and 225,000,000 Placing Shares (subject to adjustment and the Over-allotment Option), as described in the section headed “Structure and Conditions of the Share Offer” in the Prospectus, representing 10% and 90% of the total number of Shares initially available under the Share Offer, respectively.

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Share Offer as described in the Prospectus and the Application Forms, including the Offer Shares (including any Shares which may be issued pursuant to the exercise of the Over-allotment Option), the Shares to be issued pursuant to the Capitalization Issue and any Shares which may fall to be issued pursuant to the exercise of options under the Share Option Scheme. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on 1 February 2010 (the “**Listing Date**”). The Shares will be traded in board lots of 2,000 Shares. Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms. **It should be noted that multiple applications or suspected multiple applications or any application for more than 12,500,000 Public Offer Shares, being 50% of the Offer Shares initially being offered for public subscription under the Public**

Offer, will be rejected. Only one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk may be made for the benefit of any person.

Each applicant under the Public Offer will also be required to give an undertaking and confirmation in the Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not taken up or applied for, or indicated an interest in, and will not take up or apply for, or indicate an interest in, any Placing Shares nor otherwise participated in the Placing, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be) or he has been or will be placed or allocated Placing Shares under the Placing. Subject to the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange, or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading days is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Share Offer comprises (i) the Public Offer of initially 25,000,000 Shares to the public in Hong Kong and (ii) the Placing of initially 225,000,000 Shares placed by the Placing Underwriters or selling agents nominated by the Placing Underwriters (on behalf of the Company). The Offer Shares shall be subject to the restrictions set out in the section headed "Information about this prospectus and the Share Offer" in the Prospectus. The Placing Underwriters or selling agents nominated by the Placing Underwriters shall, on behalf of the Company, conditionally place the Placing Shares with selected professional, institutional and private investors in Hong Kong and other jurisdictions. The Offer Shares will be allocated prior to the commencement of trading of the Shares on the Stock Exchange.

The Share Offer is conditional on the conditions as stated under the paragraph headed "Conditions of the Share Offer" in the section headed "Structure and conditions of the Share Offer" in the Prospectus. Investors applying for the Public Offer Shares must pay, on application, the maximum indicative Offer Price of HK\$1.43 for each Public Offer Share together with brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%, payable in full upon application in Hong Kong dollars and subject to refund if the final Offer Price is lower than HK\$1.43.

In connection with the Share Offer, the Lead Manager, as stabilising manager, or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by applicable laws and regulations, over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. Any market purchases of the Shares will be effected in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Lead Manager or any person acting for it to conduct any such stabilising activity. Such stabilisation action, if commenced, will be conducted at the absolute discretion of the Lead Manager or any person acting for it and may be discontinued at any time, and is required to be brought to an end on the 30th day after the last day for the lodging of the Application Forms. Such stabilisation action may be effected

in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. The details of the intended stabilisation and how it will be regulated under the Securities and Futures (Price Stabilizing) Rules of the SFO are contained in the section headed “Structure and conditions of the Share Offer” in the Prospectus.

The Offer Price is expected to be determined by agreement between the Lead Manager (on behalf of the Underwriters) and the Company on the Price Determination Date, when market demand for the Offer Shares will be determined. The Price Determination Date is expected to be on or around 25 January 2010 and in any event, no later than 26 January 2010. **If, for any reason, the Company and the Lead Manager (on behalf of the Underwriters) are unable to reach agreement on the Offer Price on or before 26 January 2010, the Share Offer (including the Public Offer) will not proceed and will lapse.** Notice of lapse of the Share Offer will be caused to be published by the Company in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), and on the Company’s website at www.meike.cn and the Stock Exchange’s website at www.hkexnews.hk, on the next day following such lapse.

If the Share Offer does not become unconditional on or before the dates and times specified in the Prospectus, all application monies together with the related brokerage, Stock Exchange trading fee and SFC transaction levy received from applicants under the Public Offer will be refunded, without interest, on the terms set out in the section headed “How to apply for the Public Offer Shares” in the Prospectus and on the terms set out under the paragraph headed “Refund of your money” on the Application Forms. Refund of monies will also be made in respect of wholly or partially unsuccessful applications.

Applicants who would like to be allotted Public Offer Shares in their own names should (i) complete and sign the **WHITE** Application Form or (ii) submit applications online through the designated website of the HK eIPO White Form Service Provider at www.hkeipo.hk under the HK eIPO White Form Service. Applicants who would like to have the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant’s stock account or their designated CCASS Participant’s stock account should use a **YELLOW** Application Form.

Instead of using a **YELLOW** Application Form, you may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Public Offer Shares on your behalf via CCASS. Any Public Offer Shares allocated to you will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant’s stock account or your designated CCASS Participant’s stock account.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 19 January 2010 until 12:00 noon on Friday, 22 January 2010 at:

any of the following Public Offer Underwriters:

China Merchants Securities (HK) Co., Limited
48/F, One Exchange Square
Central
Hong Kong

CIMB Securities (HK) Ltd.
25/F, Central Tower
28 Queen's Road Central
Hong Kong

Guotai Junan Securities (Hong Kong) Limited
27/F, Low Block
Grand Millennium Plaza
181 Queen's Road Central
Hong Kong

Grand Vinco Capital Limited
Room 4909-4910, The Center
99 Queen's Road Central
Hong Kong

Oriental Patron Securities Limited
Suite 2701-3 & 2705-8
27/F, Two Exchange Square
8 Connaught Place
Central
Hong Kong

Cheong Lee Securities Limited
Room 1106
11/F, Mass Mutual Tower
38 Gloucester Road
Wanchai
Hong Kong

Sinomax Securities Limited
Room 1601
16/F, Far East Finance Centre
16 Harcourt Road Central
Hong Kong

or any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

Branches	Address
<i>Hong Kong Island:</i>	
Central Branch	Shop No. 16, G/F and Lower G/F, New World Tower, 16-18 Queen's Road Central, Central
88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
Wanchai Southorn Branch	Shop C2 on G/F and 1/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
<i>Kowloon:</i>	
Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
Cheung Sha Wan Branch	828 Cheung Sha Wan Road, Cheung Sha Wan
San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
Lok Fu Shopping Centre Branch	Shop G101, G/F., Lok Fu Shopping Centre
<i>New Territories:</i>	
Yuen Long Fung Nin Road Branch	Shop B at G/F and 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long
Metroplaza Branch	Shop No. 175 - 176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O

Applicants can collect a **YELLOW** Application Form and the Prospectus during normal business hours from 9:00 a.m. on Tuesday, 19 January 2010 till 12:00 noon on Friday, 22 January 2010 from:

- the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; and
- stockbrokers who may have **YELLOW** Application Forms and the Prospectus available.

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders made payable to "Horsford Nominees Limited — Meike International Public Offer" should be securely stapled, should be deposited in the special collection boxes provided at any of the branches of Standard Chartered Bank (Hong Kong) Limited referred to above on the following dates during the following times:

Tuesday, 19 January 2010 — 9:00 a.m. to 5:00 p.m.
Wednesday, 20 January 2010 — 9:00 a.m. to 5:00 p.m.
Thursday, 21 January 2010 — 9:00 a.m. to 5:00 p.m.
Friday, 22 January 2010 — 9:00 a.m. to 12:00 noon

Applications by giving electronic application instructions to HKSCC

Investors can apply for the Public Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants can give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979-7888 or through the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** for them if they go to HKSCC's Customer Service Center at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are available for collection from the above address.
2. Those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** via CCASS terminals to apply for the Public Offer Shares on their behalf.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Tuesday, 19 January 2010 — 9:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, 20 January 2010 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Thursday, 21 January 2010 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Friday, 22 January 2010 — 8:00 a.m.⁽¹⁾ to 12:00 noon

Note:

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 19 January 2010 until 12:00 noon on Friday, 22 January 2010 (24 hours daily, except the last day for lodging applications under the Public Offer).

Applications by HK eIPO White Form

Applicants applying by HK eIPO White Form may submit application to the HK eIPO White Form Service Provider through the designated website www.hkeipo.hk from 9:00 a.m. on Tuesday, 19 January 2010 until 11:30 a.m. on Friday, 22 January 2010 (24 hours daily, except on the last

application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Friday, 22 January 2010, the last application day. Applicants will not be permitted to submit applications to the HK eIPO White Form Service Provider after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

Except in the circumstances permitted under the Listing Rules, the Offer Shares are not available to existing beneficial owners of Shares of the Company, the Directors or chief executive of the Company or any of its subsidiaries or the associates of any of them or Connected Persons or to legal or natural persons of the PRC (except qualified domestic institutional investors) or a US person, not outside the United States, or will not be acquiring Public Offer Shares in an offshore transaction (as defined in Regulation S) or persons who do not have a Hong Kong address.

Subject to the terms and conditions set out in the Prospectus and the Application Forms relating thereto, applications under the **WHITE** and **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service must be received by no later than 12:00 noon on Friday, 22 January 2010 (or if the application lists are not open on that day, then by the time and date stated under the paragraph headed “Effect of bad weather conditions on the opening of the application lists” in the Prospectus). Please see the section headed “How to apply for the Public Offer Shares” in the Prospectus for further details.

The total number of Public Offer Shares available for subscription under the Public Offer (after taking into account any re-allocation referred to below) is to be divided equally into two pools for allocation purposes: pool A (which initially consist of 12,500,000 Shares) and pool B (which initially consist of 12,500,000 Shares). The Public Offer Shares in pool A will be allocated on an equitable basis to applicants each of whom has applied for the Public Offer Shares in the aggregate value of HK\$5 million (excluding the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee payable) or less. The Public Offer Shares in pool B will be allocated on an equitable basis to applicants each of whom has applied for the Public Offer Shares in the aggregate value of more than HK\$5 million (excluding the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee payable) and up to the total initial value of pool B. Investors should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Public Offer Shares in one (but not both) of the pools are undersubscribed, the surplus of the Public Offer Shares will be transferred to the other pool to satisfy demand in the pool and be allocated accordingly. Applicants can only receive an allocation of the Public Offer Shares from either pool A or pool B but not from both pools and can only make applications to either pool A or pool B. Any application made for more than 100% of Public Offer Shares initially available under pool A or pool B is bound to be rejected. For details, please refer to the paragraph headed “The Public Offer” under the section headed “Structure and Conditions of the Share Offer” in the Prospectus.

When there is over-subscription, allocation of the Public Offer Shares to investors under the Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Public Offer. The basis of allocation in each pool may vary, depending on the number of Public Offer Shares validly applied for by each applicant, but, subject to that, will be made

strictly on a pro-rata basis. The allocation of Public Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

Depending on the number of valid applications received under the Public Offer, the allocation of the Offer Shares between the Public Offer and the Placing will be subject to the re-allocation as described in the section headed “Structure and conditions of the Share Offer” in the Prospectus. If either the Public Offer or the Placing is not fully subscribed, the Lead Manager has the authority to re-allocate all or any of the unsubscribed Public Offer Shares to the Placing (or vice versa, as appropriate) in such proportion and manner as it considers appropriate provided that there is sufficient demand under the Placing to take up such re-allocated Public Offer Shares. Details of the re-allocation, if any, will be disclosed in the results of allocations announcement, which is expected to be made on 29 January 2010.

The application lists will be open from 11:45 a.m. to 12:00 noon on 22 January 2010, except as provided in the paragraph headed “Effect of bad weather conditions on the opening of the application lists” in the section headed “How to apply for the Public Offer Shares” in the Prospectus. Results of allocations in the Public Offer including (i) the indication of the level of interest in the Placing; (ii) the level of applications of the Public Offer; (iii) the basis of allocation of the Public Offer Shares; and (iv) the number of Shares reallocated under the clawback adjustment, if any; and (v) the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants (where supplied) and the number of the Public Offer Shares successfully applied for under the **WHITE** or **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk and the final Offer Price will be made available at the times and dates and in the manner specified below:-

- on the website of the Company at www.meike.cn and the Stock Exchange’s website at www.hkexnews.hk from 9:00 a.m. on Friday, 29 January 2010 onward;
- on the Public Offer results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Friday, 29 January 2010 to 12:00 midnight on Thursday, 4 February 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its application form to search for his/her/its own allocation result;
- from the Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling 369-18-488 between 9:00 a.m. and 6:00 p.m. from Friday, 29 January 2010 to Wednesday, 3 February 2010 (excluding Saturday, Sunday and public holiday); and
- from special allocation results booklets setting out the results of allocations which will be available for inspection during opening hours of designated branches of the receiving banker of the Public Offer from Friday, 29 January 2010 to Tuesday, 2 February 2010 at the addresses set forth in this announcement.

If you are applying for 1,000,000 or more Public Offer Shares on a **WHITE** or **YELLOW** Application Form and have indicated your intention on your Application Form to collect your refund cheque(s) (where applicable) and/or (for applicants using **WHITE** Application Forms) share certificate(s) (where applicable) from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, and have provided all information required by the Application Form, you may collect (where applicable) your refund cheque(s) and/or (where applicable) share certificate(s) from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited from 9:00 a.m. to 1:00 p.m. on Friday, 29 January 2010 or any other date notified by the Company in the newspapers as the date of despatch of share certificates/refund cheques. If you are an individual who opts for collection in person, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for collection in person, the authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop must be presented for collection. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar. If you do not collect your refund cheque(s) and/or share certificate(s), it/they will be despatched promptly to you by ordinary post to the address (or in the case of joint applicants, to the address of the first-named applicant) as specified in your Application Form at your own risk.

Share certificates for wholly or partially successful applications made on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant's stock account or your designated CCASS Participant's stock account as instructed by you or by your electronic application on your behalf in your Application Form at the close of business on 29 January 2010 (or in the event of a contingency, any other date as shall be determined by HKSCC or HKSCC Nominees).

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) on a YELLOW Application Form, for Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of the Public Offer Shares allocated to you with that CCASS Participant. **If you are applying as a CCASS Investor Participant on a YELLOW Application Form**, the Company expects to make available the results of the Public Offer, including the results of CCASS Investor Participants' applications, in the manner as described under the paragraph headed "Results of allocations" in the section headed "How to apply for the Public Offer Shares" in the Prospectus, on 29 January 2010. You should check the results made available by the Company in the manner as described under the paragraph headed "Results of allocations" in the section headed "How to apply for the Public Offer Shares" in the Prospectus and report any discrepancies to HKSCC before 5:00 p.m. on 29 January 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Public Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your stock account. **If you have given electronic application instructions to HKSCC**, the Company is expected to make available the application results of the Public Offer, including the results of CCASS Participants' applications (and in the case of CCASS Clearing and Custodian Participants, the Company shall include information relating to the beneficial owner), the applicant's Hong Kong identity card/passport/Hong Kong business registration certificate number or other identification code (as appropriate) in the manner as described under the paragraph headed "Results of allocation" in the section headed "How to apply for the Public Offer Shares" in the Prospectus, on 29 January 2010. The

applicant should check the results made available by the Company in the manner as described under the paragraph headed “Results of allocations” in the section headed “How to apply for the Public Offer Shares” in the Prospectus and report any discrepancies to HKSCC before 5:00 p.m. on 29 January 2010 or any other date HKSCC or HKSCC Nominees chooses. **If you are instructing your CCASS Clearing or Custodian Participant to give electronic application instructions to HKSCC on your behalf**, you can also check the number of the Public Offer Shares allocated to you and the amount of refund (if any) payable to you with that CCASS Participant. **If you are applying as a CCASS Investor Participant by giving electronic application instructions to HKSCC**, you can also check the number of the Public Offer Shares allotted to you and the amount of refund (if any) payable to you via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on 29 January 2010. Immediately following the credit of the Public Offer Shares to your stock account, HKSCC will also make available to you an activity statement showing the number of the Public Offer Shares credited to your stock account and the amount of refund (if any) credited to your designated bank account (if any). **No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.**

Share certificates will only become valid certificates of title at 8:00 a.m. on 1 February 2010 provided that the Share Offer has become unconditional in all aspects and the right of termination described in the section headed “Grounds for termination” in the section headed “Underwriting” in the Prospectus has not been exercised.

Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:30 a.m. on 1 February 2010. The Shares will be traded on the Stock Exchange in board lots of 2,000 Shares. The stock code of the Shares is 00953.

As at the date of this announcement, the executive Directors are Mr. Ding Siqiang, Ms. Ding Xueleng, Mr. Sun Keqian, Ms. Ding Jinzhu, Mr. Lin Yangshan and Mr. Li Dongxing and the independent non-executive Directors are Mr. Xiang Shimin, Mr. Yang Chengjie and Mr. Xie Weichun.

By order of the Board
MEIKE INTERNATIONAL HOLDINGS LIMITED
DING Siqiang
Chairman and Executive Director

Hong Kong, 19 January 2010

Please also refer to the published version of this announcement in South China Morning Post.