



Z-OBEE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)
Stock Code: 948



Placing and Public Offer

Sole Sponsor

 **永豐金證券(亞洲)有限公司**
SinoPac Securities (Asia) Limited

Joint Bookrunners and Joint Lead Managers

 **永豐金證券(亞洲)有限公司**
SinoPac Securities (Asia) Limited

 **英皇證券**
Emperor Securities