
CONTROLLING SHAREHOLDER AND SUBSTANTIAL SHAREHOLDERS

SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, immediately after the completion of the Share Offer, the following person will have interests or short positions in the Shares or underlying Shares which would fall to be disclosed under provision of Divisions 2 and 3 of Part XV of the SFO and would represent 5% or more of the share capital of the Company:

| Name | Capacity | Number of Shares directly or indirectly held immediately after the completion of the Share Offer | Approximate percentage of the Shares in issue effectively held immediately after the completion of the Share Offer |
|-------------------------------|-------------------------------------|--|--|
| Wise Premium (<i>Note</i>) | Beneficial owner | 168,110,250(L) | 28.23% |
| Kang Ling Hoi (<i>Note</i>) | Deemed interests | 168,110,250(L) | 28.23% |
| Mr. Wang (<i>Note</i>) | Interests in controlled corporation | 168,110,250(L) | 28.23% |
| Wang Tao | Beneficial owner | 91,206,500(L) | 15.31% |

(L) denotes long position

Note: The entire issued share capital of Wise Premium is legally and beneficially owned by Mr. Wang. As such, Mr. Wang is deemed to be interested in the Shares owned by Wise Premium pursuant to the SFO. In addition, as spouse, Ms. Kang Ling Hoi is also deemed to be interested in the Shares held by Mr. Wang.

So far as the Directors are aware, immediately after the completion of the Share Offer, there are no other persons directly or indirectly interested in 5%, or more of the voting power at any general meeting of the Company, apart from the Substantial Shareholder and Controlling Shareholder referred to above.