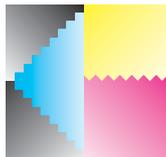


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KWONG HING INTERNATIONAL HOLDINGS (BERMUDA) LIMITED

廣興國際控股有限公司 *

(Incorporated in Bermuda with limited liability)

(stock code: 1131)

RESULTS OF SPECIAL GENERAL MEETING

The Board is pleased to announce that the special resolution and the ordinary resolutions as set out in the notice of the SGM contained in the Circular were duly approved by the Shareholders and the Independent Shareholders (as the case may be) by way of poll at the SGM held on 21 April 2010.

Reference is made to the circular incorporating a notice of special general meeting of Kwong Hing International Holdings (Bermuda) Limited (the “**Company**”) dated 26 March 2010 (the “**Circular**”), in relation to the Acquisitions and the Continuing Connected Transaction. Unless otherwise defined, terms used herein shall have the same meaning as defined in the Circular.

POLL RESULTS OF SGM

The SGM was held on 21 April 2010 to consider (i) the special resolution to ratify and approve the reclassification and redesignation of the authorised share capital; (ii) the ordinary resolutions to ratify and approve the Acquisitions and the Continuing Connected Transaction, which were subject to the approval by the Shareholders and the Independent Shareholders (as the case may be) at the SGM. Details of the special resolution and the ordinary resolutions were set out in the notice of the SGM.

The Board is pleased to announce that the special resolution and ordinary resolutions as set out in the notice of the SGM were duly approved by the Shareholders and the Independent Shareholders (as the case may be) by way of poll at the SGM.

The Company's Hong Kong branch share registrars and transfer office, Tricor Secretaries Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll results of the resolutions are as follows:

	Number of votes	
	For	Against
Special resolution		
1. To approve the proposed reclassification of the authorised share capital (as detailed in the Circular) and the matters contemplated thereby.	207,141,000 (100%)	0 (0%)
Ordinary resolutions		
2. To approve, confirm and ratify the Mine Acquisition Agreement (as supplemented by the Mine Supplemental Agreement) entered into between Tiger Courage Limited, Agritrade International Pte. Ltd, WSJ International Sdn Bhd, Lim Beng Kim and the Company, and the transactions contemplated thereunder including but not limited to the issue of the Promissory Notes, Convertible Bonds, Convertible Preferences Shares and the allotment and the issue of the Conversion Shares upon exercise of the conversion right attached to the Convertible Bonds and the Convertible Preferences Shares.	207,141,000 (100%)	0 (0%)
3. To approve, confirm and ratify the Ship Acquisition Agreement entered into between Fair Cypress Limited, Ng Say Pek, Ng Xinwei and the Company, and the transactions contemplated thereunder.	207,141,000 (100%)	0 (0%)
4. To approve, confirm and ratify the Charter Party Agreement entered into between the Ship Target Company and Integral Marine Services Pte. Ltd. and the transactions contemplated thereunder.	207,141,000 (100%)	0 (0%)

As at the date of the SGM, the total number of issued shares of the Company was 397,295,600 Shares, which was also the number of Shares entitling holders thereof to vote for or against the special resolution no. 1 and the ordinary resolutions no. 2 and 3. As disclosed in the Circular, Ng Xinwei, Ng Say Pek, Integral Marine and their respective associates were required to abstain from voting on the ordinary resolution 4 at the SGM. Since each of Ng Xinwei, Ng Say Pek, Integral Marine does not hold any Shares on the date of SGM, the total number of Shares held by the Independent Shareholders who were entitled

to attend and vote for or against the ordinary resolution 4 was 397,295,600 Shares. There was no Share entitling the Shareholders to attend and vote only against any of the above special resolution and the ordinary resolutions.

By order of the Board
Kwong Hing International Holdings (Bermuda) Limited
Li Man Ching
Chairman

Hong Kong, 21 April 2010

As at the date of this announcement, the Board comprises Mr. Li Man Ching, Ms. Li Mei Lin, Mr. Li Man Shun and Mr. Fung Chi Ki as executive directors, and Mr. Tsui Wing Yin, Mr. So Kin Wah and Mr. Lee Pui Shing as independent non-executive directors.

** for identification purpose only*