

Historical Statistics Summary

Financial statistics		2000	2001
Consolidated income statement			
	US\$M		
Revenue			
Container terminal		5.3	5.7
Container leasing, management, sale and related businesses		219.5	216.2
Container handling, transportation and storage		10.5	9.6
Total		235.3	231.5
EBITDA			
Depreciation & amortisation		(74.8)	(81.0)
EBIT		170.8	177.8
Interest expenses		(38.1)	(24.0)
Interest income		12.2	5.2
Profit before income tax		144.9	159.0
Operating profit after finance income and costs			
Profit attributable to equity holders of the Company		140.0	154.5
Breakdown of profit attributable to equity holders of the Company			
Container terminal and related businesses		46.1	46.0
Container leasing, management, sale and related businesses		71.5	80.1
Container manufacturing and related businesses		3.2	5.6
Logistics and related businesses		–	–
Other operations		15.7	23.1
Net corporate finance income/(costs)		6.4	2.9
Net corporate expenses		(2.9)	(3.2)
Total		140.0	154.5
Consolidated balance sheet			
	US\$M		
Consolidated total assets			
Consolidated total liabilities		1,558.9	1,731.9
Consolidated net assets		470.9	544.3
Consolidated total debts		1,088.0	1,187.6
Consolidated cash balances		423.6	509.5
Consolidated net debts		145.6	254.1
		278.0	255.4
Per share data			
Capital and reserves attributable to the equity holders of the Company per share			
	US\$	0.50	0.55
Basic earnings per share	US cents	6.55	7.21
Dividend per share	US cents	2.46	3.01
Net asset value per share	HK\$	3.967	4.324
Share price (as at 31st December)	US\$	0.776	0.516
	HK\$	6.050	4.025
Ratios			
P/E (as at 31st December)	Times	11.9	7.2
Dividend payout ratio	%	37.6	41.7
Return on total assets	%	8.8	9.4
Return on net assets	%	13.4	13.6
Return on equity holders of the Company	%	13.5	13.7
Net debt-to-equity ratio	%	25.6	21.5
Interest coverage	Times	4.8	7.6
Other information			
Total number of shares issued (as at 31st December)	M	2,139.2	2,142.5
Weighted average number of ordinary shares issued	M	2,139.2	2,141.2
Market capitalisation (as at 31st December)	US\$M	1,659.3	1,105.6

Notes:

- The amount in 2006 & 2007 included the financial effect of put options associated with the CIMC share reform.
- The financial effect of put options associated with the CIMC share reform was excluded in the calculation of dividend payout ratio of year 2006 & 2007.
- The comparative figures for the breakdown of profit attributable to the equity holders of the Company as presented above have been restated as a result of the adoption of Hong Kong Financial Reporting Standard 8 "Operating Segments" issued by the Hong Kong Institute of Certified Public Accountants.

2002	2003	2004	2005	2006	2007	2008	2009
7.8	9.0	11.1	12.5	20.9	43.3	78.7	114.9
232.1	250.5	281.8	299.0	269.0	247.9	252.6	229.8
8.8	8.8	7.2	6.8	7.6	7.7	6.7	4.7
248.7	268.3	300.1	318.3	297.5	298.9	338.0	349.4
254.6	274.1	351.1	499.3	462.6	574.2	413.6	321.4
(87.7)	(95.5)	(102.5)	(107.7)	(88.1)	(84.0)	(92.6)	(98.3)
166.9	178.6	248.6	391.6	374.5	490.2	321.0	223.1
(15.5)	(11.9)	(24.8)	(35.6)	(43.4)	(49.9)	(52.7)	(39.8)
3.8	2.3	3.3	4.4	12.6	10.5	6.9	6.0
155.2	169.0	227.1	360.4	343.7	450.8	275.2	189.3
91.9	109.3	133.4	205.1	169.5	172.8	120.0	66.1
142.5	154.7	206.6	334.9	291.1	427.8	274.7	172.5
54.3	68.0	98.2	161.0	100.6	120.6	120.6	83.5
75.2	80.8	104.9	114.8	166.4	92.3	115.0	71.4
5.9	6.2	3.5	58.7	16.9	123.5	39.3	30.9
–	–	11.8	15.1	18.4	19.7	25.0	25.6
8.4	9.8	9.8	10.3	12.8	98.4	–	–
2.1	(4.5)	(15.5)	(15.8)	(13.3)	(14.5)	(9.7)	(9.6)
(3.4)	(5.6)	(6.1)	(9.2)	(10.7)	(12.2)	(15.5)	(29.3)
142.5	154.7	206.6	334.9	291.1	427.8	274.7	172.5
1,746.4	1,903.3	2,243.0	2,855.1	2,987.2	3,871.6	4,213.2	4,635.3
482.4	570.5	757.4	964.8	779.0	1,096.9	1,566.9	1,776.9
1,264.0	1,332.8	1,485.6	1,890.3	2,208.2	2,774.7	2,646.3	2,858.4
420.7	478.3	653.3	835.6	531.6	914.0	1,424.3	1,604.3
236.1	283.8	100.6	179.3	224.7	387.4	429.0	405.8
184.6	194.5	552.7	656.3	306.9	526.6	995.3	1,198.5
0.58	0.61	0.67	0.85	0.97	1.21	1.14	1.21
6.64	7.20	9.57	15.28	13.14	19.09	12.24	7.66
3.72	4.08	5.40	8.65	8.85	9.41	4.90	3.06
4,592	4,839	5,307	6,666	7,704	9,637	9,135	9,796
0.821	1.327	2.064	1.830	2,349	2,668	1,021	1,281
6.400	10,350	16,100	14,200	18,260	20,800	7,910	9,930
12.4	18.4	21.7	11.9	17.9	14.0	8.3	16.7
56.0	56.6	56.4	56.6	56.6	56.6	40.0	40.0
8.2	8.5	10.0	13.1	10.0	12.5	6.8	3.9
11.6	11.9	14.7	19.8	14.2	17.2	10.1	6.3
11.8	12.1	14.7	20.0	14.4	17.5	10.4	6.5
14.6	14.6	37.2	34.7	13.9	19.0	37.6	41.9
11.0	15.2	10.1	11.1	8.8	10.0	6.2	5.8
2,147.0	2,148.5	2,183.6	2,199.0	2,228.7	2,244.9	2,245.0	2,262.5
2,146.2	2,147.3	2,160.0	2,192.1	2,214.7	2,240.3	2,245.0	2,252.9
1,761.7	2,851.0	4,507.2	4,024.2	5,234.1	5,988.4	2,291.3	2,897.3

Historical Statistics Summary

Operating statistics		2000	2001
Container leasing, management and sale			
Revenue	US\$M	219.5	216.2
Breakdown of rental income			
– COSCON		136.8	136.0
– International customers (long term lease)		35.7	40.4
– International customers (master lease)		27.9	31.9
Fleet capacity	TEUs	527,982	610,019
Breakdown of fleet capacity by customers			
– COSCON (included owned, sale-and-leaseback containers)	TEUs	303,978	327,370
– International customers			
Owned containers	TEUs	224,004	282,649
Managed containers	TEUs	–	–
– COSCON (included owned, sale-and-leaseback containers)	%	57.6	53.7
– International customers			
Owned containers	%	42.4	46.3
Managed containers	%	–	–
Breakdown of fleet capacity			
– Dry	TEUs	482,516	561,419
– Reefer	TEUs	31,880	35,078
– Special	TEUs	13,586	13,522
– Dry	%	91.4	92.0
– Reefer	%	6.0	5.8
– Special	%	2.6	2.2
Capital expenditure on containers	US\$M	116.3	165.0
Purchase of new containers	TEUs	69,060	96,953
Disposal of returned containers (Note 1)	TEUs	34,087	12,151
Fleet age	Year	4.2	4.3
Utilisation rate			
– COSCO Pacific (Florens)	%	95.1	91.4
– Industry average	%	83.0	75.0
Number of customers		155	155
Container throughput			
	TEUs		
COSCO-HIT Terminal		1,412,854	1,301,966
Yantian Terminal		2,147,476	2,751,885
Shanghai Terminal		2,950,500	2,609,800
Zhangjiagang Win Hanverky Terminal		136,778	161,208
Qingdao Cospot Terminal		502,119	600,329
Dalian Port Container Co., Ltd. (Note 2)		–	–
Shanghai Pudong Terminal		–	–
Qingdao Qianwan Terminal		–	–
COSCO-PSA Terminal		–	–
Yangzhou Yuanyang Terminal		–	–
Yingkou Terminal		–	–
Nanjing Longtan Terminal		–	–
Dalian Port Terminal		–	–
Tianjin Five Continents Terminal		–	–
Antwerp Terminal		–	–
Quan Zhou Pacific Terminal		–	–
Guangzhou South China Oceangate Terminal		–	–
Ningbo Yuan Dong Terminal		–	–
Suez Canal Terminal		–	–
Jinjiang Pacific Terminal		–	–
Piraeus Terminal		–	–
Total		7,149,727	7,425,188

Notes:

1. Included COSCON and the buy-in of returned containers upon the expiry of lease.

2. The Group signed an agreement for the disposal of the 8.13% equity interest in Dalian Port Container Co., Ltd. in June 2009 and the transaction was completed in January 2010.

2002	2003	2004	2005	2006	2007	2008	2009
232.1	250.5	281.8	299.0	269.0	247.9	252.6	229.8
136.1	130.6	120.8	126.4	136.9	140.1	142.4	134.3
49.1	64.9	88.0	104.3	60.9	32.7	44.3	50.3
39.2	43.6	47.1	43.8	21.8	8.5	15.7	13.5
707,890	808,825	919,128	1,042,852	1,250,609	1,519,671	1,621,222	1,582,614
329,028	310,444	327,845	377,324	456,877	517,311	551,219	527,891
373,644	481,701	567,644	630,925	163,851	239,742	314,077	332,591
5,218	16,680	23,639	34,603	629,881	762,618	755,926	722,132
46.5	38.4	35.7	36.2	36.5	34.0	34.0	33.4
52.8	59.5	61.7	60.5	13.1	15.8	19.4	21.0
0.7	2.1	2.6	3.3	50.4	50.2	46.6	45.6
657,466	758,783	870,789	993,988	1,198,770	1,470,832	1,570,462	1,532,723
36,962	37,400	36,639	38,020	41,456	38,745	41,183	39,860
13,462	12,642	11,700	10,844	10,383	10,094	9,577	10,031
92.9	93.8	94.7	95.3	95.9	96.8	96.9	96.9
5.2	4.6	4.0	3.6	3.3	2.5	2.5	2.5
1.9	1.6	1.3	1.1	0.8	0.7	0.6	0.6
153.7	195.6	270.9	333.6	480.6	586.3	348.0	61.9
119,466	142,218	155,526	168,592	268,236	326,715	152,752	15,000
15,822	23,714	39,517	27,288	48,071	56,759	34,043	22,863
4.4	4.3	4.3	4.3	4.0	3.8	4.2	5.0
93.4	95.2	97.0	95.5	96.2	94.5	94.6	90.6
83.0	89.0	92.0	90.9	91.8	93.0	94.0	86.0
176	202	218	256	270	280	300	306
1,526,074	1,513,559	1,697,212	1,841,193	1,688,697	1,846,559	1,752,251	1,360,945
4,181,478	5,258,106	6,259,515	7,355,459	8,470,919	9,368,696	9,683,493	8,579,013
3,049,080	3,400,963	3,650,319	3,646,732	3,703,460	3,446,135	3,681,785	2,979,849
202,348	247,306	328,199	377,121	455,946	601,801	710,831	715,413
454,528	244,159	385,856	605,791	744,276	1,005,439	1,099,937	1,145,352
1,326,463	1,644,409	2,172,252	2,334,481	2,464,208	2,873,474	2,742,503	2,906,768
-	1,765,586	2,339,479	2,471,840	2,650,007	2,723,722	2,779,109	2,291,281
-	1,332,746	4,532,769	5,443,086	6,770,003	8,237,501	8,715,098	8,961,785
-	95,830	571,863	611,013	627,894	833,892	1,247,283	904,829
-	-	118,079	157,123	222,912	253,772	267,970	221,046
-	-	393,097	633,573	837,574	1,125,557	950,801	1,023,107
-	-	-	178,686	700,098	950,289	1,160,261	1,058,499
-	-	-	132,984	421,068	850,359	1,656,968	1,509,401
-	-	-	87,462	1,773,141	1,988,456	1,938,580	1,940,933
-	-	-	70,084	599,170	792,459	1,091,657	639,957
-	-	-	-	241,272	856,784	910,058	936,136
-	-	-	-	-	577,196	2,000,130	2,158,291
-	-	-	-	-	331,361	903,865	1,117,169
-	-	-	-	-	319,153	2,392,516	2,659,584
-	-	-	-	-	-	193,779	274,390
-	-	-	-	-	-	-	166,062
10,739,971	15,502,664	22,448,640	25,946,628	32,370,645	38,982,605	45,878,875	43,549,810