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CHINA OUTDOOR MEDIA GROUP LIMITED

中國戶外媒體集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00254)

RESULTS OF EXTRAORDINARY GENERAL MEETING

EGM

The resolution to approve the Deed and the transactions contemplated thereunder was duly passed by the Shareholders by way of poll at the EGM.

Reference is made to the circular of the Company dated 30 August 2010 (the “**Circular**”) in relation to the connected transaction. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

RESULTS OF EGM

The extraordinary general meeting (the “**EGM**”) of the Company was held at 11:00 a.m. on 15 September 2010 to consider the resolution (the “**Resolution**”) to approve the Deed and the transactions contemplated thereunder. As at the date of the EGM, the total number of Shares in issue was 1,259,285,000. The Board confirmed that each of the Bondholder, Mr. Jiang and their respective associates was not interested in any Share and no Shareholder was required to abstain from voting. Accordingly, a total of 1,259,285,000 Shares were held by the Shareholders who were entitled to attend and vote for or against the Resolution at the EGM. There was no Share entitling the holder to attend and vote only against the Resolution at the EGM.

At the EGM, the Resolution was voted by way of poll. The Board is pleased to announce that the Resolution was duly passed by the Shareholders as an ordinary resolution of the Company at the EGM. The voting results were as follows:

Resolution	Number of Votes (%)	
	For	Against
To approve the Deed and the transactions contemplated thereunder.	490,842,000 (100%)	0 (0%)

Tricor Abacus Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed as the scrutineer for the vote-taking at the EGM.

By order of the Board
China Outdoor Media Group Limited
Lau Chi Yuen, Joseph
Director

Hong Kong, 15 September 2010

As at the date of this announcement, the executive Directors are Mr. Lau Chi Yuen, Joseph, Mr. Lu Liang, Mr. Ng Yan and Mr. Tang Lap Chin, Richard and the independent non executive Directors of the Company are Mr. Cheng Sheung Hing, Mr. Cheng Kwong Choi, Alexander, and Mr. Law Tai Yan.